

2014

New York City Startup Report: 1H2014

New York Law School

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New York City Startup Report: 1H2014

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Welcome to the inaugural edition of the New York City Startup Report.

Over the past few decades, the financial and legal infrastructure for forming and financing a new company has become more sophisticated, diverse, and institutionalized. As a result, it has never been easier for startups to find investors and a wide range of service providers from attorneys to marketing professionals.

An important aspect of the growth and maturation of the startup economy is its geographical diversification, both globally and nationally. And part of that story is the rise of New York City. 2013 was a high mark for venture and angel financing in New York City, with venture capital funds surpassing \$1 billion.¹

The New York City Startup Report provides a comprehensive source of information about startups raising capital in one of the five boroughs of New York City. The Report consists of information obtained from the Form D filings of New York-based private companies that are publicly available in the Securities and Exchange Commission's (SEC) EDGAR database.²

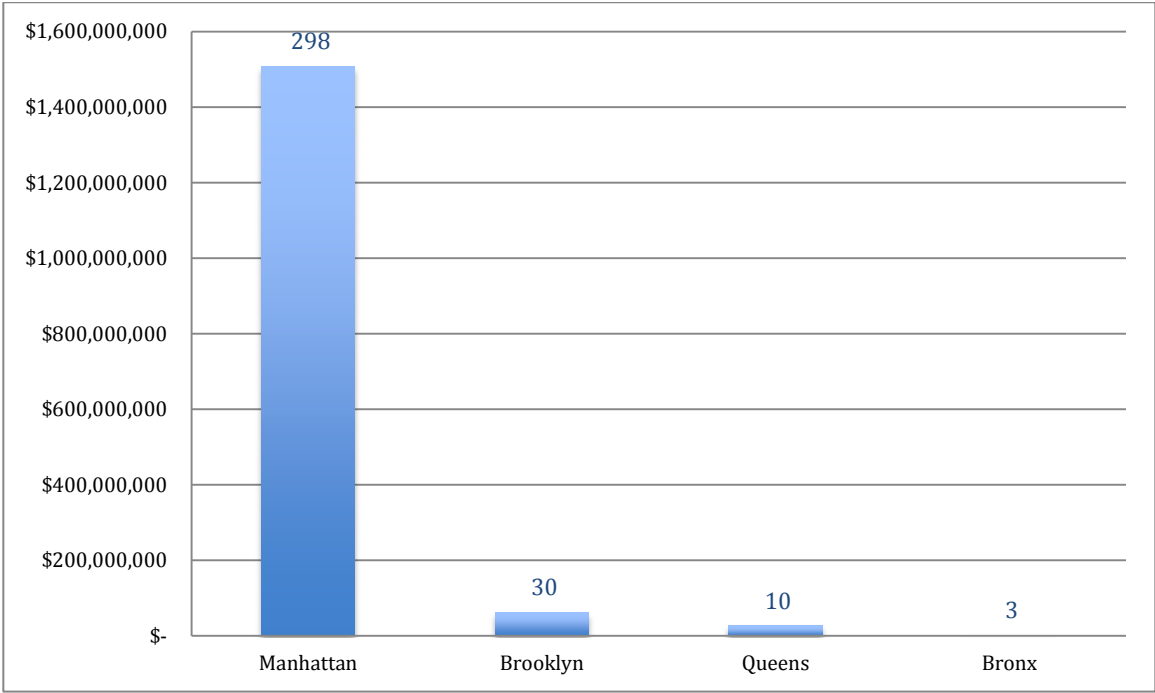
In the first half of 2014, 341 New York startups filed Form Ds. 315 companies were able to raise funds that ranged from \$2,400 to \$109 million. In total, these New York startups raised \$1,596,219,576 in capital with an average of \$4,680,995 per company.

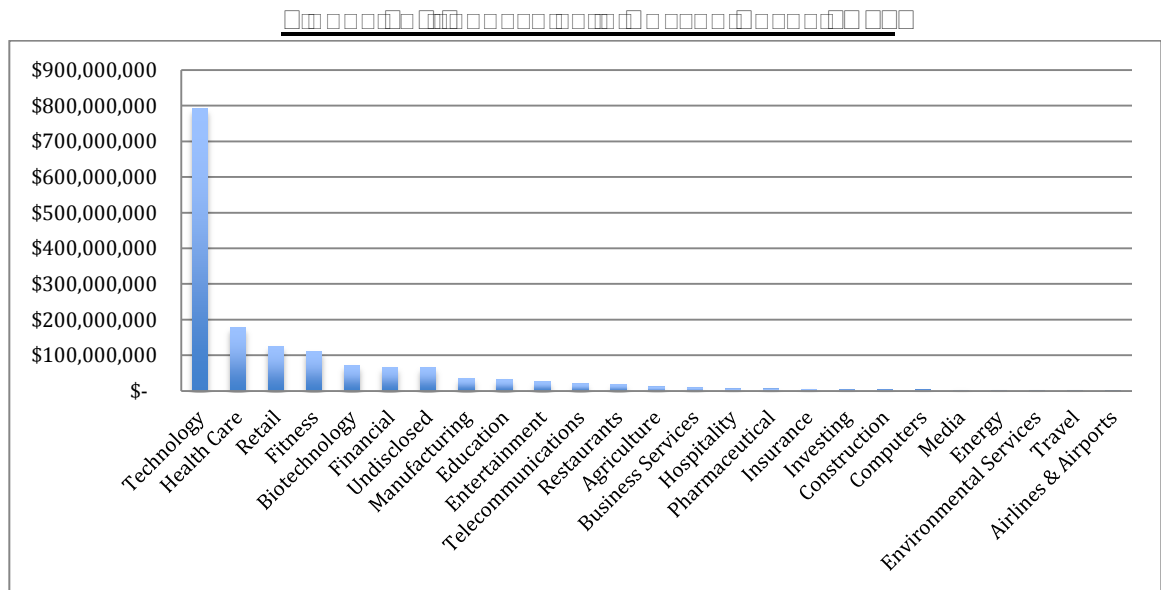
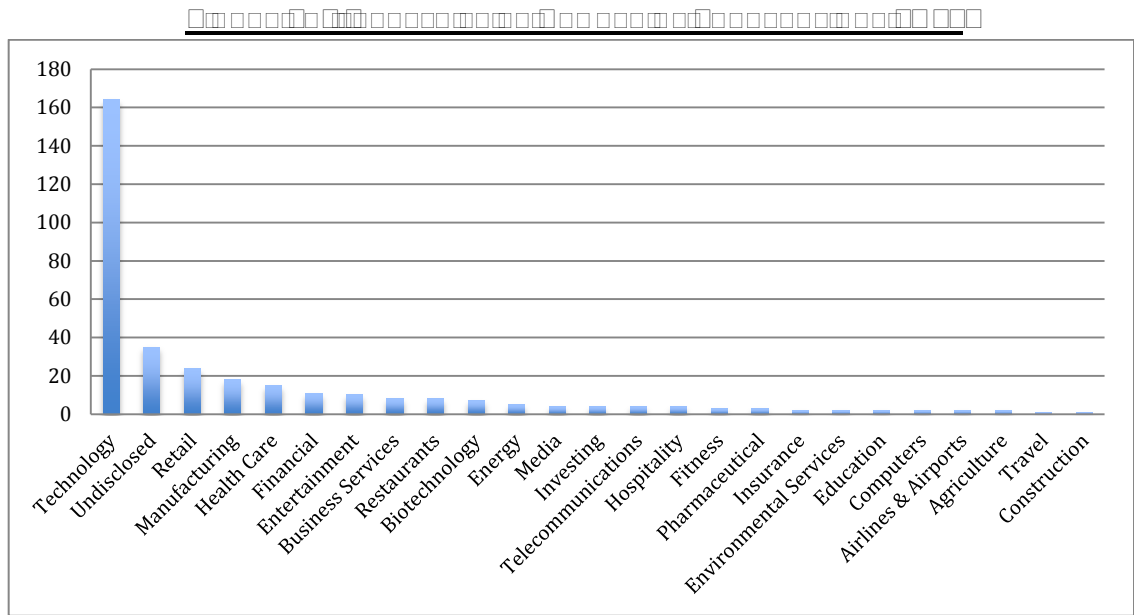
Unsurprisingly, Manhattan dominates as the headquarters of New York startups and in the amount of funds raised (see Chart 1 and Figure 1). In terms of industries, the largest categories consist of technology, retail, and manufacturing startups (see Chart 2, Figures 2A and 2B). The largest category of sources of finance by transaction number is private equity with 121 transactions; followed by venture capital funding with 93 transactions (see Figure 3). Finally, in terms of particular exemptions under Regulation D of the Securities Act of 1933, the overwhelming majority of startups rely on Rule 506(b), which permits them to raise an unlimited amount capital from accredited investors without being required to register with the SEC. □

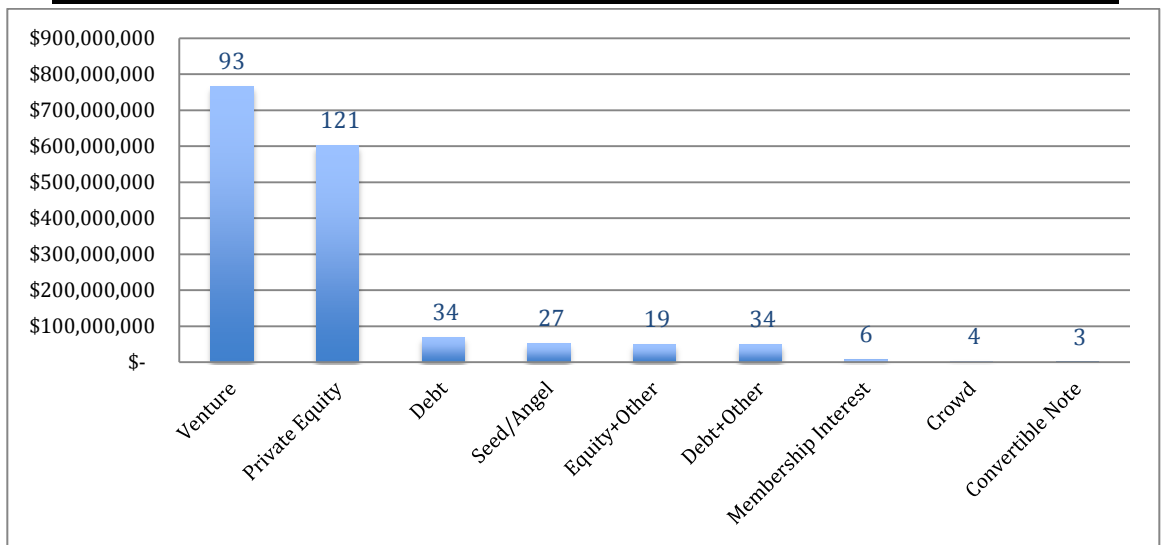
¹ See CB Insights, The Rise of New York's Tech VC Ecosystem: NY VC Financing Hits Eight-Quarter High in Q4 2013, Feb. 4, 2014, <http://www.cbinsights.com/blog/new-york-venture-capital-snapshot-2013>; AlleyWatch, The 2013 Annual Venture Capital and Angel Funding Report, <http://www.alleywatch.com/2014/01/the-2013-annual-venture-capital-and-angel-funding-report/>.

² This Report does not represent or warrant the accuracy of any aspect of the information provided herein. It is purely for informational purposes and does not constitute legal or financial advice.

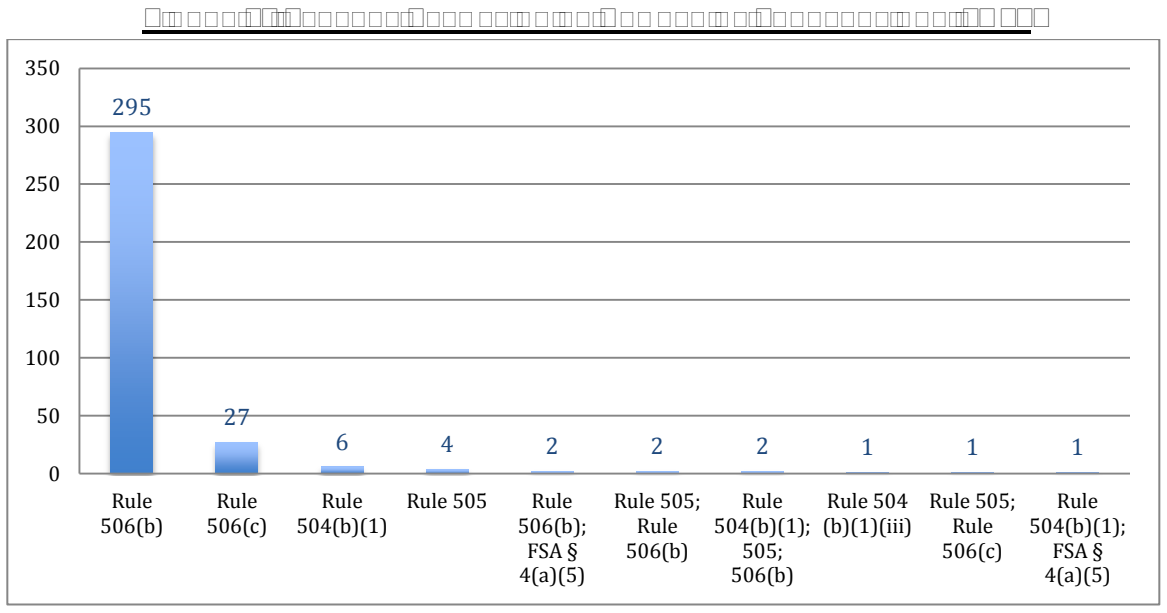
borough	number of companies	dollars raised
Manhattan	298	\$1,507,485,076
Brooklyn	30	\$61,387,500
Queens	10	\$25,772,000
Bronx	3	\$1,575,000



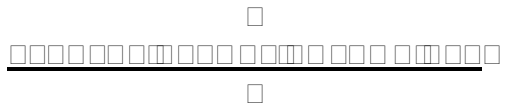




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Date: Date of SEC Form D Filing.

Company & Profile: Identification of the Company, named as filed with SEC.

Filing: Link to raw Form D filing.

Capital Raised: Amount of capital raised on date of entry.

Funding Type: The type of equity (seed, venture, or specific Series venture capital), debt, or hybrid financing used. For an explanation of common funding types as used in this Report, click [here](#).

Federal Exemption Claimed: Federal exemption claimed by the company, as indicated on the Form D filing.

Industry: Industry in which the company operates as identified on its Form D filing.

Total Capital Raised to Date: The total amount of capital the company has raised to date.

NYC Borough: The borough of New York City in which the company is located.

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Outstanding Transactions

Date	Company and Online Profiles	Filing	Capital Raised	Funding Type	Federal Exemption Claimed	Industry	Total Capital Raised to Date	Location
1/2	[Redacted] CrunchBase Profile MarketBrief Profile	Reg D Filing	\$13,976	Private Equity	Rule 506(b)	Other Technology	\$108K	Manhattan
1/3	[Redacted] CrunchBase Profile MarketBrief Profile	Reg D Filing	\$115K	Venture	Rule 506(b)	Biotechnology	\$115K	Manhattan
1/6	[Redacted] CrunchBase Profile MarketBrief Profile	Reg D Filing	\$300K	Venture	Rule 506(b)	Other Technology	\$500K	Manhattan
1/6	[Redacted] CrunchBase Profile MarketBrief Profile	Reg D Filing	\$1.3M	Seed	Rule 506(b)	Other Technology	\$2.45M	Manhattan
1/7	[Redacted] CrunchBase Profile MarketBrief Profile	Reg D Filing	\$6M	Venture	Rule 506(b)	Biotechnology	\$23M	Manhattan

1/7	<p><u>CrunchBase Profile</u></p> <p><u>MarketBrief Profile</u></p>	<u>Reg D Filing</u>	\$1.8M	Private Equity	Rule 506(b)	Retail	\$1.8M	Manhattan
1/7	<p><u>CrunchBase Profile</u></p> <p><u>MarketBrief Profile</u></p>	<u>Reg D Filing</u>	\$700K	Crowd	Rule 506(b)	Other Technology	\$700K	Manhattan
1/7	<p><u>MarketBrief Profile</u></p>	<u>Reg D Filing</u>	\$5M	Private Equity	Rule 506(b)	Insurance	\$0	Manhattan
1/7	<p><u>CrunchBase Profile</u></p> <p><u>MarketBrief Profile</u></p>	<u>Reg D Filing</u>	\$300K	Venture	Rule 506(b)	Digital Media/Finance	\$3.85M	Manhattan
1/8	<p><u>MarketBrief Profile</u></p>	<u>Reg D Filing</u>	\$50K	Venture	Rule 506(b)	Manufacturing	\$50K	Manhattan
1/13	<p><u>CrunchBase Profile</u></p> <p><u>MarketBrief Profile</u></p>	<u>Reg D Filing</u>	\$5M	Series A	Rule 506(b)	Retailing	\$15M	Manhattan

1/13	 <u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$9M	Series B	Rule 506(b)	Other Technology	\$12.3M	Manhattan
1/13	 <u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$3.4M	Venture	Rule 506(c)	Technology Computers	\$4.5M	Manhattan
1/13	 <u>MarketBrief Profile</u> <u>Businessweek Profile</u>	<u>Reg D Filing</u>	\$185K	Private Equity	Rule 504(b)(1)	Media	\$185K	Manhattan
1/13	 <u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$513K	Debt	Rule 506(b)	Other Technology	\$1M	Manhattan
1/13	 <u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$810K	Venture	Rule 505; Rule 506(b)	Other Technology	\$810K	Brooklyn
1/14	 <u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$513K	Debt	Rule 506(b)	Other Technology	\$1M	Manhattan

1/14	<u>CrunchBase Profile</u> <u>Market Brief Profile</u>	<u>Reg D Filing</u>	\$17.4M	Private Equity	Rule 506(b)	Other Healthcare	\$17.4M	Brooklyn
1/14	<u>CrunchBase Profile</u> <u>Market Brief Profile</u>	<u>Reg D Filing</u>	\$5M	Series A	Rule 506(b)	Restaurant/Hospitality	\$6.4M	Manhattan
1/15	<u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$500K	Debt	Rule 506(b)	Other Technology	\$8.85M	Manhattan
1/15	<u>MarketBrief Location</u>	<u>Reg D Filing</u>	\$750K	Debt + Other	Rule 506(b)	Computers	\$550K	Manhattan
1/15	<u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$8.25M	Series A	Rule 506(b)	Other Technology	\$8.25M	Manhattan
1/15	<u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$11.3M	Private Equity	Rule 506(b)	Advertising	\$11.3M	Manhattan
1/16	<u>CrunchBase Profile</u> <u>Market Brief Profile</u>	<u>Reg D Filing</u>	\$178K	Private Equity	Rule 506(c)	Education	\$4.62M	Manhattan

	Marketwatch Profile Bloomberg Profile							
1/16	CrunchBefase Profile MarketBrief Profile	Reg D Filing	\$50K	Private Equity	Rule 506(b)	Manufacturing	\$945K	Manhattan
1/23	MarketBrief Profile	Reg D Filing	\$45K	Private Equity	Rule 506(b)	Other	\$45K	Manhattan
1/28	CrunchBase Profile MarketBrief Profile	Reg D Filing	\$514K	Private Equity	Rule 506(b)	Other Technology	\$3.2M	Manhattan
1/28	MarketBrief Profile	Reg D Filing	\$2.7M	Private Equity	Rule 506(b)	Other	\$2.7M	Manhattan
1/28	CrunchBase Profile	Reg D Filing	\$3.2M	Venture	Rule 506(b)	Technology/Travel	\$2.7M	Manhattan
1/28	CrunchBase Profile MarketBrief Profile	Reg D Filing	\$500K	Private Equity	Rule 506(b)	Other	\$500K	Manhattan

1/28	 CrunchBase Profile MarketBrief Profile	Reg D Filing	\$3.7M	Private Equity	Rule 506(c)	Other Technology/Travel	\$3.7M	Manhattan
1/29	 CrunchBase Profile MarketBrief Profile	Reg D Filing	\$50K	Venture	Rule 506(b)	Computers	\$50K	Manhattan
1/29	 MarketBrief Profile	Reg D Filing	\$36K	Private Equity	Rule 506(b)	Hospitality	\$36K	Brooklyn
1/29	 MarketBrief Profile	Reg D Filing	\$92.5K	Private Equity	Rule 505; Rule 506(b)	Energy	\$92.5K	Brooklyn
1/29		Reg D Filing	\$500K	Equity + Debt	Rule 506(b)	Other	\$500K	Bronx
1/30	 Kickstarter Profile KickSpy Profile KickTraq Profile	Reg D Filing	\$6.1K	Crowd	Rule 506(b)	Other	\$6.1K	Manhattan
1/30	 CrunchBase Profile	Reg D Filing	\$1.05M	Seed	Rule 506(b)	Banking & Financial Services	\$1.05M	Manhattan

	<u>MarketBrief Profile</u>							
1/30	<u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$1.59M	Seed	Rule 506(b)	Technology	\$1.59M	Manhattan
1/30	<u>CrunchBase Profile</u> <u>Market Brief Profile</u>	<u>Reg D Filing</u>	\$395K	Debt	Rule 506(b)	Technology	\$488K	Manhattan
1/30	<u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$9M	Venture	Rule 506(b)	Technology	\$16.8M	Manhattan
2/6	<u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$575K	Seed	Rule 506(b)	Medical	\$2.5M	Manhattan
2/7	<u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$375K	Debt	Rule 506(b)	Technology	\$375K	Manhattan
2/7	<u>MarketBrief Profile</u> <u>Businessweek Profile</u>	<u>Reg D Filing</u>	\$1.725M	Seed	Rule 506(b)	Web/Technology	\$1.725M	Manhattan

2/7	<u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$77M	Series D	Rule 506(b)	Technology	\$171.1M	Manhattan
2/11	<u>Angel.co Profile</u> <u>BusinessWeek Profile</u>	<u>Reg D Filing</u>	\$600K	Private Equity	Rule 506(b)	Technology	\$155K	Manhattan
2/11	<u>BusinessWeek Profile</u>	<u>Reg D Filing</u>	\$255K	Private Equity	Rule 506(b)	Other	\$255K	Manhattan
2/11	<u>CrunchBase Profile</u> <u>Market Brief Profile</u>	<u>Reg D Filing</u>	\$1.95M	Seed	Rule 506(b)	Technology	\$1.79M	Manhattan
2/12	<u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$1.25M	Series A	Rule 506(b)	Restaurants	\$1.25M	Manhattan
2/12	<u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$4.5M	Series A	Rule 506(b)	Technology	\$6.42M	Manhattan
2/13	<u>CrunchBase Profile</u> <u>Market Brief Profile</u>	<u>Reg D Filing</u>	\$1.23M	Crowd	Rule 506(b)	Crowdfunding	\$1.9M	Manhattan

2/13	 <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$100K	Private Equity	Rule 506(b)	Manufacturing	\$100K	Manhattan
2/13	 <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$5.9K	Seed	Rule 506(b)	Manufacturing	\$5.9K	Manhattan
2/14	 <u>CrunchBase Profile</u> <u>Market Brief Profile</u>	<u>Reg D Filing</u>	\$1.379M	Private Equity	Rule 506(b)	Technology	\$1.426M	Manhattan
2/14	 <u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$550K	Private Equity	Rule 506(b)	Technology	\$550K	Manhattan
2/19	 <u>CrunchBase Profile</u> <u>Market Brief Profile</u>	<u>Reg D Filing</u> <u>Reg D Filing</u>	\$1.23K	Private Equity + Other	Rule 506(b)	E-Commerce	\$1.9M	Brooklyn
2/20	 <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$767K	Venture	Rule 506(b)	Software/Media	\$1.06M	Manhattan
2/20	 <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$1M	Seed	Rule 506(c)	Technology	\$3M	Queens

	<u>Angel.co Profile</u>							
2/20	<u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$1M	Debt	Rule 506(b)	Other/Medical	\$2.3M	Manhattan
2/20	<u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$1.5M	Seed + Venture	Rule 506(b)	Technology	\$1.5M	Manhattan
2/20	<u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$125K	Debt	Rule 506(c)	Technology	\$125K	Queens
2/25	<u>CrunchBase Profile</u> <u>Market Brief Profile</u>	<u>Reg D Filing</u>	\$15M	Series C	Rule 506(b)	Retailing	\$57M	Manhattan
2/25	<u>Market Brief Profile</u>	<u>Reg D Filing</u>	\$2.7M	Private Equity	Rule 506(b)	Other	\$2.6M	Manhattan
2/25	<u>Market Brief Profile</u>	<u>Reg D Filing</u>	\$1.1M	Private Equity	Rule 506(b)	Business Services Energy	\$1.1	Manhattan

2/25	<u>██████████</u> <u>CrunchBase Profile</u> <u>Market Brief Profile</u>	<u>Reg D Filing</u>	\$600K	Debt	Rule 506(b)	Other/Technology/ Travel	\$415K	Manhattan
2/25	<u>██████████</u> <u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$3.626M	Series A	Rule 506(b)	Other/Technology Travel	\$3.3M	Manhattan
2/25	<u>██████████</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$100K	Debt + Other	Rule 504(b)(1)	Hospitality	\$100K	Brooklyn
2/26	<u>██████</u> <u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$44.1M	Series B	Rule 506(b)	Clothing Accessories	\$44.1M	Manhattan
2/26	<u>████████████████████</u> <u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$1.02M	Venture	Rule 506(b)	Pharmaceuticals	\$6.3M	Manhattan
2/26	<u>██████████████████</u> <u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$460.7K	Debt	Rule 506(b)	E-Commerce	\$3.5M	Manhattan

2/27	<u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$1.1M	Debt	Rule 506(b)	Technology	\$10.3M	Manhattan
2/27	<u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$6.1M	Venture	Rule 506(b)	Education	\$10.8M	Manhattan
2/28	<u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$550K	Debt + Other	Rule 506(b)	Technology	\$785K	Manhattan
2/28	<u>CrunchBase Profile</u> <u>Owler Profile</u>	<u>Reg D Filing</u>	\$710K	Venture	Rule 506(b)	Technology	\$2.6M	Manhattan
3/6	<u>CrunchBase Profile</u> <u>MarketBrief Profile</u> <u>Owler Profile</u>	<u>Reg D Filing</u>	\$350K	Seed	Rule 506(b)	Technology	\$2.05M	Manhattan
3/6	<u>CityBiz Profile</u>	<u>Reg D Filing</u>	\$2.07M	Seed	Rule 506(b)	Manufacturing	\$4.2M	Manhattan

3/6	<u>MarketBrief Profile</u> <u>Business Week Profile</u>	<u>Reg D Filing</u>	\$3K	Debt	Rule 504(b)(1)	Technology/Apps	\$3K	Queens
3/6	<u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$1.85M	Venture	Rule 506(b)	Technology	\$1.91M	Manhattan
3/14	<u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$15.1M	Debt + Other	Rule 506(b)	Biotechnology	\$26.85M	Manhattan
3/14	<u>MarketBrief Account</u> <u>BusinessWeek Profile</u>	<u>Reg D Filing</u>	\$410K	Private Equity	Rule 506(b)	Manufacturing	\$900K	Manhattan
3/14	<u>MarketBrief Account</u> <u>BusinessWeek Profile</u>	<u>Reg D Filing</u>	\$0 (\$5M Offered)	Private Equity	Rule 506(b)	Banking & Financial Services	\$0	Manhattan
3/18	<u>Market Brief Profile</u>	<u>Reg D Filing</u>	\$150K	Debt + Otther	504(b)(1); Securities Act § 4(a)(5)	Technology	\$115K	Manhattan
3/18	<u>Market Brief Profile</u>	<u>Reg D Filing</u>	\$500K	Private Equity	Rule 506(b)	Technology	\$175K	Bronx

	<u>BusinessWeek Profile</u>							
3/18	<u>CrunchBase Profile</u> <u>MarketBrief Account</u> <u>TechCrunch Profile</u>	<u>Reg D Filing</u>	\$25M	Series C	Rule 506(b)	Education	\$49.3M	Manhattan
3/18	<u>CrunchBase Profile</u> <u>Market Brief Account</u>	<u>Reg D Filing</u>	\$1.9M	Venture	Rule 506(c)	Design	\$4.1M	Queens
3/18	<u>CrunchBase Profile</u> <u>Market Brief Account</u> <u>Owler Profile</u>	Reg D Filing	\$1.5M	Venture	Rule 506(b)	Technology	\$1.5M	Manhattan
3/19	<u>MarketBrief Profile</u> <u>BusinessWeek Profile</u>	<u>Reg D Filing</u>	\$400K	Private Equity	Rule 506(b)	Other	\$400K	Manhattan
3/19	<u>CrunchBase Profile</u> <u>MarketBrief Profile</u> <u>BusinessWeek Profile</u>	<u>Reg D Filing</u>	\$875K	Debt	Rule 506(b)	Music	\$875K	Manhattan

3/21	 <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$1.5M	Seed	Rule 505	Retailing	\$1.5M	Brooklyn
3/21	 <u>CrunchBase Profile</u> <u>Market Brief Profile</u>	<u>Reg D Filing</u>	\$2.844M	Series A	Rule 506(b)	Technology	\$2.844M	Queens
3/24	 <u>Market Brief Profile</u> <u>BusinessWeek Profile</u>	<u>Reg D Filing</u>	\$10K	Debt	Rule 506(b)	Technology	\$10K	Brooklyn
3/24	 <u>CrunchBase Profile</u> <u>Market Brief Profile</u>	<u>Reg D Filing</u>	\$2.3M	Private Equity	Rule 506(b)	Software	\$5.3M	Brooklyn
3/24	 <u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$8M	Series A	Rule 506(b)	Technology	\$138M	Manhattan
3/24	 <u>MarketBrief Profile</u> <u>BusinessWeek Profile</u> <u>NYC Companies Index Profile</u>	<u>Reg D Filing</u>	\$1.2M	Private Equity	Rule 506(b)	Other	\$1.2M	Manhattan

3/26	 <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$1.34M	Private Equity	Rule 506(b); Federal Securities Act § 4(a)(5)	Other	\$1.34M	Manhattan
3/26	 <u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$10.1M	Private Equity	Rule 506(b)	Technology	\$10.1M	Manhattan
3/27	 <u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$450K	Venture	Rule 506(b)	Technology	\$1.64M	Manhattan
3/27	 <u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$2.19M	Private Equity	Rule 506(b)	Technology	\$2.19M	Manhattan
3/27	 <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$23.38M	Private Equity	Rule 506(c)	Other	\$23.38M	Manhattan
3/27	 <u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$1.3M	Private Equity	Rule 506(b)	E-Commerce	\$30M	Manhattan
3/27	 <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$775K	Debt	Rule 506(c)	Technology	\$1.78M	Manhattan

	<u>CrunchBase Profile</u> <u>MarketBrief Profile</u>							
3/27	 <u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$1.44M	Debt	Rule 506(b)	Media	\$1.44M	Manhattan
3/28	 <u>CrunchBase Profile</u> <u>Market Brief Profile</u>	<u>Reg D Filing</u>	\$1.1M	Debt + Other	Rule 506(b); Securities Act Section 4(a)(5)	Technology	\$1.1M	Manhattan
3/28	 <u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$5M	Venture	Rule 506(b)	Beauty	\$5M	Manhattan
3/31	 <u>MarketBrief Profile</u> <u>BusinessWeek Profile</u> <u>NYC Companies Index Profile</u>	<u>Reg D Filing</u>	\$1.2M	Private Equity	Rule 506(b)	Other	\$1.2M	Manhattan
3/31	 <u>MarketBrief Profile</u> <u>BusinessWeek Profile</u>	<u>Reg D Filing</u>	\$100K	Private Equity + Other	Rule 506(b)	Technology Travel	\$100K	Manhattan

Financing Transactions

Date	Company and Online Profiles	Filing	Capital Raised	Financing Type	Federal Exemption Claimed	Industry	Total Capital Raised to Date	Location
4/1	<u>Respect Holding Inc.</u> CrunchBase Profile MarketBrief Profile	Reg D Filing	\$10M	Private Equity	Rule 506(b)	Retail	\$10M	Queens
4/1	<u>Accia Diagnostics Inc.</u>	Reg D Filing	\$55.5M	Private Equity	Rule 506(b)	Health Care	\$55.5M	Manhattan
4/1	<u>Teetling</u> MarketBrief Profile	Reg D Filing	\$275K	Private Equity	Rule 506(b)	Manufacturing	\$275K	Manhattan
4/2	<u>Iconics Inc.</u> MarketBrief Profile	Reg D Filing	\$0	Private Equity	Rule 506(b)	Technology	\$0	Manhattan
4/2	<u>Cognition One Inc.</u> CrunchBase Profile	Reg D Filing	\$14.1M	Debt	Rule 506(b)	Technology	\$14.1M	Manhattan
4/2	<u>Management</u> MarketBrief Profile	Reg D Filing	\$95K	Private Equity	Rule 506(b)	Business Services	\$1.6M	Manhattan

4/2	<u>Management</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$855K	Private Equity	Rule 506(b)	Business Services	\$1.6M	Manhattan
4/2	<u>Management</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$704K	Private Equity	Rule 506(b)	Business Services	\$1.6M	Manhattan
4/2	<u>BioPharma d'Azur, Inc.</u>	<u>Reg D Filing</u>	\$385K	Private Equity	Rule 506(b)	Biotechnology	\$385K	Manhattan
4/2	<u>Stimie Inc.</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$1.07M	Private Equity	Rule 506(b)	Investing	\$1.07M	Manhattan
4/2	<u>Monte Attis Inc.</u> <u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$721K	Venture	Rule 506(b)	Healthcare	\$721K	Manhattan
4/3	<u>Littlelimo</u> <u>MarketBrief Profile</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$800K	Private Equity	Rule 506(b)	Retail	\$800K	Manhattan
4/3	<u>Tsy Inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$18.5M	Series B	Rule 506(b)	Technology	\$18.5M	Manhattan

4/3	<u>iioams</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$960K	Membership Interest	Rule 506(b)	Entertainment	\$960K	Manhattan
4/3	<u>einc.</u> <u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$2.3M	Private Equity	Rule 506(b)	Health Care	\$2.3M	Manhattan
4/3	<u>oldings</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$350K	Private Equity	Rule 506(b)	Manufacturing	\$350K	Manhattan
4/4	<u>inancial insight technologyinc.</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$5.1M	Private Equity	Rule 506(b)	Technology	\$5.1M	Manhattan
4/4	<u>oadayeaou</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$345K	Convertible Promissory Notes	Rule 506(b)	Entertainment	\$345K	Manhattan
4/4	<u>ssuossinc.</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$1M	Private Equity	Rule 506(c)	Financial	\$1M	Manhattan
4/7	<u>ouseolutioninc.</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$40K	Debt+Other	Rule 506(b)	Technology	\$40K	Manhattan

4/7	<u>QuantLogic Inc.</u>	<u>Reg D Filing</u>	\$300K	Debt+Other	Rule 506(b)	Technology	\$300K	Manhattan
4/7	<u>Meta Ops Studio</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$19.4M	Seed	Rule 506(b)	Technology	\$19.4M	Manhattan
4/8	<u>Mat Inc.</u> <u>CrunchBase Profile</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$4.8M	Series A	Rule 506(b)	Technology	\$4.8M	Manhattan
4/8	<u>Normalias Inc.</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$1.1M	Debt+Other	Rule 506(b)	Manufacturing	\$1.1M	Manhattan
4/9	<u>Imleas Inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$500K	Debt+Other	Rule 506(b)	Technology	\$500K	Manhattan
4/9	<u></u>	<u>Reg D Filing</u>	\$0	Private Equity	Rule 506(b)	Insurance	\$0	Manhattan
4/9	<u></u>	<u>Reg D Filing</u>	\$1.5M	Debt+Other	Rule 506(b)	Technology	\$1.5M	Manhattan
4/9	<u>Coast to Coast Assisted Living Realty</u>	<u>Reg D Filing</u>	\$8.8M	Private Equity	Rule 506(b)	Health Care	\$8.8M	Manhattan

4/10	<u>leeminc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$800K	Debt	Rule 506(b)	Financial	\$800K	Manhattan
4/11	<u>lamou</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$780K	Debt+Other	Rule 506(b)	Retail	\$780K	Manhattan
4/11	<u>uiceo inc.</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$16M	Private Equity	Rule 506(b)	Technology	\$16M	Manhattan
4/14	<u>Someone Else's Song, LLC</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$0	Private Equity	Rule 506(b)	Entertainment	\$0	Manhattan
4/14	<u>teimm inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$1.6M	Seed	Rule 506(b)	Technology	\$1.6M	Manhattan
4/15	<u>unnel inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$350K	Seed	Rule 506(b)	Telecommunications	\$350K	Brooklyn
4/15	<u>ottle impulse</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$0	Private Equity	Rule 506(b)	Technology	\$0	Manhattan
4/15	<u>localoldings</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$8.5M	Equity+Debt	Rule 506(b)	Restaurants	\$8.5M	Manhattan

4/15	<u>Case</u> MarketBrief Profile	<u>Reg D Filing</u>	\$0	Debt	Rule 506(c)	Retail	\$0	Manhattan
4/15	<u>io Holdings Inc.</u> MarketBrief Profile	<u>Reg D Filing</u>	\$4.2M	Equity+Other	Rule 506(c)	Technology	\$4.2M	Manhattan
4/16	<u>tallion Vne gies Inc.</u> MarketBrief Profile	<u>Reg D Filing</u>	\$2.4K	Private Equity	Rule 504 (b)(1)(iii)	Business Services	\$2.4K	Manhattan
4/16	<u>ly feel o ts Inc.</u> CrunchBase Profile	<u>Reg D Filing</u>	\$109M	Private Equity	Rule 506(c)	Fitness	\$109M	Manhattan
4/16	<u>engo Inc.</u> CrunchBase Profile	<u>Reg D Filing</u>	\$1.9M	Series A	Rule 506(c)	Technology	\$1.9M	Queens
4/16	<u>ing ee estau ant</u> MarketBrief Profile	<u>Reg D Filing</u>	\$50K	Private Equity	Rule 506(b)	Restaurants	\$50K	Brooklyn
4/16	<u>ress ids Inc.</u> CrunchBase Profile	<u>Reg D Filing</u>	\$315K	Seed	Rule 506(b)	Technology	\$315K	Manhattan
4/17	<u>ve co e ende</u>	<u>Reg D Filing</u>	\$13.7M	Private Equity	Rule 506(c)	Financial	\$13.7M	Manhattan

4/17	<u>Itaesting</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$260K	Debt	Rule 506(b)	Technology	\$260K	Manhattan
4/17	<u>oodacityinc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$1M	Debt	Rule 506(b)	Investing	\$1M	Manhattan
4/17	<u>tylescaninc.</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$0	Private Equity	Rule 506(c)	Technology	\$0	Manhattan
4/17	<u>eyeeinc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$7.3M	Series A	Rule 506(b)	Technology	\$7.3M	Queens
4/18	<u>ecolateindustriesinc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$24M	Series B	Rule 506(b)	Technology	\$24M	Manhattan
4/21	<u>eaoutcommerceinc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$1.4M	Venture	Rule 506(b)	Technology	\$1.4M	Manhattan
4/22	<u>ealisticoneses</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$2.8M	Membership Interest	Rule 506(b)	Entertainment	\$2.8M	Manhattan
	<u>tanut</u>	<u>Reg D</u>						

4/23	<u>MarketBrief Profile</u>	<u>Filing</u>	\$1.25M	Debt	Rule 506(b)	Retail	\$1.25M	Manhattan
4/23	<u>eeominc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$0	Notes	Rule 506(c)	Finance	\$800K	Manhattan
4/23	<u>aaisasinc.</u>	<u>Reg D Filing</u>	\$1.3M	Private Equity	Rule 506(b)	Technology	\$1.3M	Brooklyn
4/23	<u>edantomeinc.</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$0	Equity+Debt	Rule 506(b)	Energy	\$0	Manhattan
4/23	<u>ignalointoldingso.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$10.7M	Venture	Rule 506(b)	Telecommunications	\$10.7M	Manhattan
4/23	<u>lecticjectsinc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$1.7M	Seed	Rule 506(b)	Technology	\$1.7M	Manhattan
4/23	<u>amelyinc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$3.15M	Venture	Rule 506(b)	Technology	\$3.15M	Manhattan
4/24	<u>oentoldcoinc.</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$150K	Private Equity	Rule 506(b)	Business Services	\$150K	Manhattan

4/24	<u>ilyyite.com</u> CrunchBase Profile	<u>Reg D Filing</u>	\$100K	Seed	Rule 506(b)	Technology	\$100K	Manhattan
4/24	<u>ilitechnologiesinc.</u> CrunchBase Profile	<u>Reg D Filing</u>	\$9M	Venture	Rule 506(b)	Telecommunications	\$9M	Manhattan
4/25	<u>ilitechnologiesinc.</u> CrunchBase Profile	<u>Reg D Filing</u>	\$195K	Venture	Rule 506(b)	Telecommunications	\$9.2M	Manhattan
4/25	<u>atouseinc.</u>	<u>Reg D Filing</u>	\$200K	Private Equity	Rule 506(b)	Technology	\$200K	Manhattan
4/25	<u>addleinc.</u> CrunchBase Profile	<u>Reg D Filing</u>	\$7M	Debt	Rule 506(b)	Technology	\$7M	Manhattan
4/25	<u>innacleoinvest</u> MarketBrief Profile	<u>Reg D Filing</u>	\$7.6M	Private Equity	Rule 506(c)	Agriculture	\$7.6M	Manhattan
4/25	<u>eelsontheusouls</u> MarketBrief Profile	<u>Reg D Filing</u>	\$3.5M	Private Equity	Rule 506(b)	Entertainment	\$3.5M	Manhattan
	<u>ocialloinc.</u>	<u>Reg D</u>						

4/25	<u>CrunchBase Profile</u> CrunchBase Profile	<u>Filing</u>	\$2.4M	Venture	Rule 506(b)	Technology	\$2.4M	Manhattan
4/28	<u>CrunchBase Profile</u> CrunchBase Profile	<u>Reg D Filing</u>	\$24.3M	Private Equity	Rule 506(b)	Technology	\$24.3M	Manhattan
4/28	<u>CrunchBase Profile</u> CrunchBase Profile	<u>Reg D Filing</u>	\$1.5M	Venture	Rule 506(b)	Health Care	\$1.5M	Manhattan
4/28	<u>MarketBrief Profile</u> MarketBrief Profile	<u>Reg D Filing</u>	\$25K	Private Equity	Rule 506(b)	Manufacturing	\$25K	Manhattan
4/28	<u>MarketBrief Profile</u> MarketBrief Profile	<u>Reg D Filing</u>	\$350K	Private Equity	Rule 506(b)	Manufacturing	\$375K	Manhattan
4/28	<u>CrunchBase Profile</u> CrunchBase Profile	<u>Reg D Filing</u>	\$3.6M	Venture	Rule 506(b)	Technology	\$3.6M	Brooklyn
4/28	<u>CrunchBase Profile</u> CrunchBase Profile	<u>Reg D Filing</u>	\$10M	Series A	Rule 506(b)	Technology	\$10M	Manhattan
4/28	<u>CrunchBase Profile</u> CrunchBase Profile	<u>Reg D Filing</u>	\$125K	Equity+Other	Rule 506(b)	Energy	\$125K	Manhattan

4/28	<u>oceanenergyinc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$600K	Equity+Other	Rule 506(b)	Energy	\$725K	Manhattan
4/29	<u>leanestinc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$27.4M	Series D	Rule 506(b)	Finance	\$27.4M	Manhattan
4/29	<u>leosinc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$6.2M	Venture	Rule 506(b)	Technology	\$6.2M	Manhattan
4/29	<u>digitalinitiativeinc.</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$1M	Equity+Other	Rule 506(b)	Other	\$1M	Manhattan
4/29	<u>qualitiespaceinc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$40M	Series B	Rule 506(b)	Technology	\$40M	Manhattan
4/30	<u>judicusinc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$1.6M	Debt	Rule 506(b)	Health Care	\$1.6M	Manhattan
4/30	<u>perrieinc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$750K	Venture	Rule 506(b)	Technology	\$750K	Manhattan
4/30	<u>anicubeinc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$5M	Series A	Rule 506(b)	Business Services	\$5M	Manhattan

4/30	<u>loc's inc.</u> MarketBrief Profile	<u>Reg D Filing</u>	\$3.5M	Debt+Other	Rule 506(b)	Construction	\$3.5M	Manhattan
5/1	<u>eeled inc.</u> MarketBrief Profile	<u>Reg D Filing</u>	\$2M	Equity+Other	Rule 506(b)	Manufacturing	\$2M	Brooklyn
5/1	<u>eaaealt inc.</u> CrunchBase Profile	<u>Reg D Filing</u>	\$3.9M	Venture	Rule 506(b)	Technology	\$3.9M	Brooklyn
5/1	<u>umentus oldings</u>	<u>Reg D Filing</u>	\$1.1M	Private Equity	Rule 505	Technology	\$1.1M	Manhattan
5/2	<u></u> CrunchBase Profile	<u>Reg D Filing</u>	\$750K	Seed	Rule 505	Retail	\$750K	Manhattan
5/2	<u>ealtec oldings inc.</u> MarketBrief Profile	<u>Reg D Filing</u>	\$78K	Debt+Other	Rule 506(b)	Technology	\$78K	Manhattan
5/2	<u>ealtec oldings inc.</u> MarketBrief Profile	<u>Reg D Filing</u>	\$555K	Debt+Other	Rule 506(b)	Technology	\$633K	Manhattan
5/5	<u>inl inc.</u> CrunchBase Profile	<u>Reg D Filing</u>	\$40M	Series D	Rule 506(b)	Technology	\$40M	Manhattan

5/5	<u>Midstate Inc.</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$350K	Debt	Rule 506(b)	Other	\$350K	Manhattan
5/5	<u>Out Inc.</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$1.3M	Private Equity	Rule 506(b)	Other	\$1.3M	Brooklyn
5/5	<u>Allaallo</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$2.7M	Membership Interest	Rule 506(b)	Other	\$2.7M	Manhattan
5/5	<u>Eumenalocalhealth Inc.</u>	<u>Reg D Filing</u>	\$3.5M	Private Equity	Rule 506(b)	Health Care	\$3.5M	Manhattan
5/6	<u>Eaneholdings Inc.</u>	<u>Reg D Filing</u>	\$125K	Private Equity	Rule 506(b)	Other	\$125K	Manhattan
5/8	<u>Feednest</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$4.2M	Series A	Rule 506(c)	Technology	\$4.2M	Manhattan
5/8	<u>Madison Restaurant</u>	<u>Reg D Filing</u>	\$8.5M	Private Equity	Rule 506(c)	Restaurant	\$8.5M	Manhattan
5/8	<u>Eoem Inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$38M	Private Equity	Rule 506(b)	Biotechnology	\$38M	Manhattan

5/9	<u>Attention to Coaste</u> MarketBrief Profile	<u>Reg D Filing</u>	\$300K	Membership Interest	Rule 506(b)	Other	\$300K	Manhattan
5/9	<u>Boile is Inc.</u> CrunchBase Profile	<u>Reg D Filing</u>	\$600K	Debt+Other	Rule 506(b)	Technology	\$600K	Manhattan
5/12	<u>Space as Inc.</u> CrunchBase Profile	<u>Reg D Filing</u>	\$8M	Series A	Rule 506(b)	Technology	\$8M	Manhattan
5/12	<u>Inload Inc.</u> CrunchBase Profile	<u>Reg D Filing</u>	\$3.7M	Venture	Rule 506(b)	Technology	\$3.7M	Manhattan
5/12	<u>Columia are</u> CrunchBase Profile	<u>Reg D Filing</u>	\$3.7M	Private Equity	Rule 506(b)	Agriculture	\$3.7M	Manhattan
5/12	<u>Maintained as Inc.</u>	<u>Reg D Filing</u>	\$0	Debt+Other	Rule 506(b)	Retail	\$0	Brooklyn
5/13	<u>Fieldens Inc.</u> CrunchBase Profile	<u>Reg D Filing</u>	\$8M	Series A	Rule 506(b)	Technology	\$8M	Manhattan
5/14	<u>Ana e</u> MarketBrief Profile	<u>Reg D Filing</u>	\$250K	Debt+Other	Rule 506(b)	Technology	\$250K	Manhattan

5/14	<u>[redacted]nc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$5.6M	Venture	Rule 506(b)	Technology	\$5.6M	Brooklyn
5/14	<u>[redacted]ocs[redacted]eauty[redacted]nc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$425K	Private Equity	Rule 506(b)	Health Care	\$425K	Manhattan
5/14	<u>[redacted]ette[redacted]loud[redacted]nc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$8.6M	Venture	Rule 506(b)	Technology	\$8.6M	Manhattan
5/14	<u>[redacted]i[redacted]vy[redacted]nc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$2.4M	Series A	Rule 506(b)	Technology	\$2.4M	Manhattan
5/15	<u>[redacted]e[redacted]onia[redacted]ate[redacted][redacted][redacted]</u>	<u>Reg D Filing</u>	\$550K	Private Equity	Rule 506(b)	Manufacturing	\$550K	Manhattan
5/15	<u>[redacted]old[redacted]un[redacted]o[redacted]</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$3.1M	Equity+Other	Rule 506(b)	Technology	\$3.1M	Manhattan
5/15	<u>[redacted]old[redacted]un[redacted]o[redacted]</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$135K	Private Equity	Rule 506(b)	Technology	\$135K	Manhattan
5/15	<u>[redacted]old[redacted]un[redacted]o[redacted]</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$2.2M	Private Equity	Rule 506(b)	Technology	\$2.2M	Manhattan

5/15	<u>do no don't, Inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$0	Private Equity	Rule 506(b)	Technology	\$0	Manhattan
5/15	<u>lse ee</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$0	Private Equity	Rule 506(b)	Other	\$0	Brooklyn
5/15	<u>a treat inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$3.1M	Venture	Rule 506(b)	Technology	\$3.1M	Manhattan
5/16	<u>acoad inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$1M	Equity+Other	Rule 504(b)(1) , Rule 505, Rule 506(b)	Technology	\$1M	Manhattan
5/16	<u>omod computing systems inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$15.1M	Series B	Rule 506(b)	Technology	\$15.1M	Manhattan
5/16	<u>udiam inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$43K	Venture	Rule 506(b)	Technology	\$43K	Manhattan
5/19	<u>e otainment</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$300K	Venture	Rule 506(b)	Technology	\$300K	Manhattan
	<u>aily use inc.</u>	<u>Reg D</u>						

5/19	<u>CrunchBase Profile</u>	<u>Filing</u>	\$2.8M	Venture	Rule 506(b)	Technology	\$2.8M	Manhattan
5/19	<u>lication ending</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$0	Membership Interest	Rule 506(b)	Other	\$0	Manhattan
5/19	<u>baumann ecantile inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$3.5M	Venture	Rule 506(b)	Retail	\$3.5M	Manhattan
5/19	<u>ntermediate oldings</u> <u>o</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$4.4M	Equity+Other	Rule 506(b)	Health Care	\$4.4M	Manhattan
5/19	<u>ignton ealt eices</u> <u>oldings o</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$405K	Equity+Other	Rule 506(b)	Health Care	\$405K	Manhattan
5/19	<u>ul e y ealt inc.</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$80M	Private Equity	Rule 506(b)	Health Care	\$80M	Manhattan
5/20	<u>ot ou oldings</u>	<u>Reg D Filing</u>	\$2M	Private Equity	Rule 506(b)	Services	\$2M	Manhattan
5/20	<u>td</u>	<u>Reg D Filing</u>	\$0	Private Equity	Rule 506(b)	Other	\$0	Manhattan

5/21	<u>leacfamilyinc.</u> CrunchBase Profile	<u>Reg D Filing</u>	\$575K	Convertible Note	Rule 506(b)	Technology	\$575K	Bronx
5/21	<u>saoa inc.</u>	<u>Reg D Filing</u>	\$175K	Private Equity	Rule 506(b)	Retail	\$175K	Manhattan
5/21	<u>iceproject inc.</u> CrunchBase Profile	<u>Reg D Filing</u>	\$3.1M	Seed	Rule 506(b)	Technology	\$3.1M	Manhattan
5/22	<u>oolu medical</u> CrunchBase Profile	<u>Reg D Filing</u>	\$285K	Venture	Rule 506(b)	Technology	\$285K	Brooklyn
5/22	<u>inc.</u> CrunchBase Profile	<u>Reg D Filing</u>	\$10M	Venture	Rule 506(b)	Technology	\$10M	Manhattan
5/22	<u>lectonline inc.</u> CrunchBase Profile	<u>Reg D Filing</u>	\$5.6M	Debt+Other	Rule 506(b)	Technology	\$5.6M	Manhattan
5/22	<u>lements design inc.</u> MarketBrief Profile	<u>Reg D Filing</u>	\$200K	Private Equity	Rule 506(b)	Retail	\$200K	Manhattan
5/22	<u>erapeutics inc.</u> CrunchBase Profile	<u>Reg D Filing</u>	\$1.26M	Equity+Other	Rule 506(b)	Pharmaceutical	\$1.26M	Manhattan

5/23	<u>████████loadline████</u>	<u>Reg D Filing</u>	\$1.6M	Private Equity	Rule 506(b)	Investing	\$1.6M	Manhattan
5/23	<u>████ill████ands████</u>	<u>Reg D Filing</u>	\$340K	Private Equity	Rule 506(b)	Manufacturing	\$340K	Manhattan
5/23	<u>████████ist████.nc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$2.7M	Debt+Other	Rule 506(c)	Technology	\$2.7M	Manhattan
5/23	<u>████oyat████.nc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$1.8M	Seed	Rule 506(b)	Technology	\$1.8M	Manhattan
5/23	<u>████ind████ou████aine████</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$525K	Private Equity	Rule 506(b)	Fitness	\$525K	Manhattan
5/27	<u>████ello████oldings████</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$0	Debt+Other	Rule 506(b)	Technology	\$0	Manhattan
5/27	<u>████osso████e████intelligence████.nc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$3M	Debt	Rule 506(b)	Technology	\$3M	Manhattan
5/27	<u>████ua████ec████nologies████.nc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$1.7M	Private Equity	Rule 506(b)	Technology	\$1.7M	Manhattan

5/28	<u>oolu Medical</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$360K	Venture	Rule 506(c)	Technology	\$645K	Brooklyn
5/28	<u>a e Communications Inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$10.5M	Venture	Rule 506(b)	Technology	\$10.5M	Manhattan
5/29	<u>as lane Inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$22M	Series B	Rule 506(b)	Technology	\$22M	Manhattan
5/29	<u>eats and Inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$2M	Seed	Rule 505	Retail	\$2M	Brooklyn
5/30	<u></u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$360K	Private Equity	Rule 506(b)	Retail	\$360K	Brooklyn
5/30	<u>o 1 te Holdings Inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$10.7M	Equity+Other	Rule 506(b)	Manufacturing	\$10.7M	Manhattan
5/30	<u>ee Inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$745K	Crowdfunding	Rule 506(c)	Technology	\$745K	Manhattan
5/30	<u>ai Inc.</u>	<u>Reg D</u>	\$2.1M	Seed	Rule 506(b)	Technology	\$2.1M	Manhattan

	CrunchBase Profile	Filing						
5/30	Livingston Group Companies MarketBrief Profile	Reg D Filing	\$0	Private Equity	Rule 506(b)	Investing	\$0	Manhattan
5/30	Smart Learning MarketBrief Profile	Reg D Filing	\$400K	Debt+Other	Rule 506(b)	Technology	\$400K	Manhattan
6/2	Innoventet Inc. CrunchBase Profile	Reg D Filing	\$545K	Debt+Other	Rule 506(b)	Other	\$545K	Manhattan
6/2	Basis University Inc CrunchBase Profile	Reg D Filing	\$1.7M	Debt+Other	Rule 506(b)	Travel	\$1.7M	Manhattan
6/2	Vnced Inc. CrunchBase Profile	Reg D Filing	\$150K	Debt	Rule 506(b)	Technology	\$150K	Manhattan
6/2	Cotecentol Technologies CrunchBase Profile	Reg D Filing	\$500K	Debt+Other	Rule 506(b)	Technology	\$500K	Manhattan
6/2	Little Organic Inc. CrunchBase Profile	Reg D Filing	\$2.9M	Series B	Rule 506(b)	Manufacturing	\$2.9M	Brooklyn

6/2	<u>iQ Intelligence Inc.</u> MarketBrief Profile	<u>Reg D Filing</u>	\$2.9M	Debt	Rule 506(b)	Technology	\$2.9M	Manhattan
6/2	<u>annonall objects Inc.</u> MarketBrief Profile	<u>Reg D Filing</u>	\$650K	Private Equity	Rule 506(b)	Technology	\$650K	Manhattan
6/2	<u>ioium</u> MarketBrief Profile	<u>Reg D Filing</u>	\$0	Private Equity	Rule 506(b)	Other	\$0	Manhattan
6/2	<u>anagedby Inc.</u> CrunchBase Profile	<u>Reg D Filing</u>	\$775K	Seed	Rule 504(b)(1); Rule 505; Rule 506(b)	Computers	\$775K	Manhattan
6/2	<u>lueimat</u> MarketBrief Profile	<u>Reg D Filing</u>	\$155K	Debt+Other	Rule 506(b)	Other	\$155K	Manhattan
6/2	<u>edel.com Inc.</u> CrunchBase Profile	<u>Reg D Filing</u>	\$900K	Debt	Rule 506(c)	Technology	\$900K	Manhattan
6/3	<u>nitedsocial Inc.</u> CrunchBase Profile	<u>Reg D Filing</u>	\$2.1M	Seed	Rule 506(b)	Technology	\$2.1M	Manhattan
	<u>ealtlatoms Inc.</u>	<u>Reg D</u>						

6/3	<u>MarketBrief Profile</u>	<u>Filing</u>	\$105K	Private Equity	Rule 506(b)	Health Care	\$105K	Manhattan
6/3	<u>et in autism inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$10M	Venture	Rule 506(b)	Technology	\$10M	Manhattan
6/3	<u>es o e local inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$420K	Venture	Rule 506(b)	Retail	\$420K	Manhattan
6/3	<u>eo o o</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$15M	Series C	Rule 506(b)	Technology	\$15M	Manhattan
6/3	<u>me ican ade</u> <u>e cantile o</u>	<u>Reg D Filing</u>	\$197K	Private Equity	Rule 504(b)(1)	Restaurant	\$197K	Manhattan
6/3	<u>edia at inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$73.5M	Series C	Rule 506(b)	Technology	\$73.5M	Manhattan
6/3	<u>amy oo</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$1.4M	Private Equity	Rule 506(b)	Other	\$1.4M	Manhattan
6/3	<u>es lo inc.</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$200K	Debt	Rule 504(b)(1)	Technology	\$200K	Manhattan

6/4	<u>ello amme edia ou</u> <u>inc.</u> CrunchBase Profile	Reg D Filing	\$5.3M	Debt	Rule 506(b)	Technology	\$10.2M	Manhattan
6/4	<u>age e ate</u> MarketBrief Profile	Reg D Filing	\$0	Private Equity	Rule 506(b)	Other	\$0	Manhattan
6/4	<u>e la inc.</u> MarketBrief Profile	Reg D Filing	\$218K	Private Equity	Rule 506(b)	Other	\$218K	Brooklyn
6/4	<u>elle o oo</u> MarketBrief Profile	Reg D Filing	\$0	Private Equity	Rule 506(b)	Other	\$0	Manhattan
6/4	<u>na nte actie inc</u> CrunchBase Profile	Reg D Filing	\$8K	Equity+Other	Rule 506(b)	Technology	\$8K	Manhattan
6/4	<u>o ential inc.</u> CrunchBase Profile	Reg D Filing	\$250K	Debt+Other	Rule 506(b)	Technology	\$250K	Manhattan
6/5	<u>lot eations inc.</u>	Reg D Filing	\$142K	Equity+Other	Rule 506(b)	Technology	\$142K	Brooklyn

6/5	<u>meetingsyoumetareyoueatcoinc.</u>	<u>Reg D Filing</u>	\$0	Private Equity	Rule 506(c)	Restaurant	\$0	Manhattan
6/5	<u>eatcoinc.</u> MarketBrief Profile	<u>Reg D Filing</u>	\$1.1M	Private Equity	Rule 506(b)	Restaurant	\$1.1M	Manhattan
6/5	<u>andyouselect.cominc.</u> CrunchBase Profile	<u>Reg D Filing</u>	\$2.8M	Series A	Rule 506(b)	Technology	\$2.8M	Manhattan
6/5	<u>meetcoinc.</u>	<u>Reg D Filing</u>	\$1.3M	Private Equity	Rule 506(c)	Manufacturing	\$1.3M	Manhattan
6/5	<u>fieldcoinc.</u> CrunchBase Profile	<u>Reg D Filing</u>	\$10.3M	Series B	Rule 506(b)	Technology	\$10.3M	Manhattan
6/5	<u>eatimleandscoinc.</u> MarketBrief Profile	<u>Reg D Filing</u>	\$0	Private Equity	Rule 506(b)	Restaurant	\$0	Manhattan
6/5	<u>ontileinc.</u> MarketBrief Profile	<u>Reg D Filing</u>	\$1.25M	Debt+Other	Rule 506(b)	Technology	\$1.25M	Brooklyn
6/5	<u>ooinc.</u> CrunchBase Profile	<u>Reg D Filing</u>	\$1.26M	Series B	Rule 506(b)	Retail	\$1.26M	Manhattan

6/6	<u>paano</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$1M	Debt+Other	Rule 506(b)	Technology	\$1M	Manhattan
6/6	<u>mactirectly</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$250K	Debt+Other	Rule 506(b)	Financial	\$250K	Manhattan
6/9	<u>cloudeo</u> <u>solutions inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$0	Private Equity	Rule 506(b)	Technology	\$0	Manhattan
6/9	<u>inccast inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$1.25M	Debt+Other	Rule 506(c)	Technology	\$1.25M	Manhattan
6/9	<u>aetue inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$25K	Private Equity	Rule 506(b)	Environmental Services	\$25K	Manhattan
6/10	<u>americanisonata</u> <u>systems</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$2.5M	Venture	Rule 506(b)	Computers	\$2.5M	Manhattan
6/11	<u>toly inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$400K	Venture	Rule 506(b)	Retail	\$400K	Manhattan
6/11	<u>o</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$5M	Private Equity	Rule 506(b)	Other	\$5M	Manhattan

	<u>MarketBrief Profile</u>							
6/11	<u>mageant.usical</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$0	Equity+Other	Rule 506(b)	Entertainment	\$0	Manhattan
6/12	<u>agnises.inc.</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$551K	Private Equity	Rule 506(b)	Business Services	\$551K	Manhattan
6/13	<u>enofia.digital.change</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$5M	Debt+Other	Rule 506(b)	Technology	\$5M	Manhattan
6/13	<u>eam.y.inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$2.2M	Venture	Rule 506(b)	Retail	\$2.2M	Manhattan
6/16	<u>aily.ec.et.inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$2.3M	Series B	Rule 506(b)	Technology	\$2.3M	Manhattan
6/16	<u>istle.ou.inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$804K	Seed	Rule 506(b)	Technology	\$804K	Manhattan
6/17	<u>o.oga.y</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$140K	Equity+Other	Rule 505; Rule 506(c)	Technology	\$140K	Manhattan

6/17	<u>Qualia Aesthetics</u> MarketBrief Profile	Reg D Filing	\$3.7M	Private Equity	Rule 506(b)	Pharmaceuticals	\$3.7M	Manhattan
6/17	<u>Food Holdings</u> MarketBrief Profile	Reg D Filing	\$13.1M	Private Equity	Rule 506(b)	Manufacturing	\$13.1M	Manhattan
6/18	<u>Andy Bio Inc.</u> CrunchBase Profile	Reg D Filing	\$30M	Series B	Rule 506(b)	Technology	\$30M	Manhattan
6/18	<u>Unome</u> MarketBrief Profile	Reg D Filing	\$0	Membership Interest	Rule 506(b)	Other	\$0	Manhattan
6/19	<u>Inensi Inc.</u> CrunchBase Profile	Reg D Filing	\$125K	Seed	Rule 506(b)	Technology	\$125K	Manhattan
6/19	<u>Amaline Inc.</u> MarketBrief Profile	Reg D Filing	\$10.7M	Equity+Other	Rule 506(b)	Biotechnology	\$10.7M	Manhattan
6/19	<u>Loadunne Recycling Inc.</u> CrunchBase Profile	Reg D Filing	\$1.7M	Venture	Rule 506(b)	Environmental Services	\$1.7M	Manhattan
6/19	<u>Onomeicas Inc.</u>	Reg D Filing	\$500K	Debt	Rule 506(b)	Technology	\$500K	Manhattan

	<u>CrunchBase Profile</u>							
6/20	<u>ast o inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$350K	Debt	Rule 506(b)	Technology	\$350K	Brooklyn
6/20	<u>ast i</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$14M	Private Equity	Rule 506(b)	Entertainment	\$14M	Manhattan
6/20	<u>ae eaning inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$4.8M	Venture	Rule 506(b)	Entertainment	\$4.8M	Manhattan
6/20	<u>o elle i o ts</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$700K	Private Equity	Rule 506(b)	Airlines & Airports	\$700K	Manhattan
6/23	<u>oss it i ciency</u>	<u>Reg D Filing</u>	\$0	Debt	Rule 506(b)	Fitness	\$0	Manhattan
6/23	<u>ustang old o</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$6.6M	Private Equity	Rule 506(b)	Technology	\$6.6M	Manhattan
6/23	<u>is i rou inc.</u> <u>MarketBrief Profile</u>	<u>Reg D Filing</u>	\$0	Equity+Other	Rule 506(b)	Finance	\$0	Manhattan

6/23	<u>o eetu estau ant</u> MarketBrief Profile	<u>Reg D Filing</u>	\$600K	Private Equity	Rule 506(b)	Restaurants	\$600K	Queens
6/24	<u>oc a ge inc.</u> MarketBrief Profile	<u>Reg D Filing</u>	\$1.1M	Private Equity	Rule 506(b)	Technology	\$1.1M	Manhattan
6/25	<u>ite s inc.</u> CrunchBase Profile	<u>Reg D Filing</u>	\$11M	Series A	Rule 506(b)	Technology	\$11M	Brooklyn
6/25	<u>enomic s sion inc.</u> MarketBrief Profile	<u>Reg D Filing</u>	\$200K	Debt+Other	Rule 506(b)	Biotechnology	\$200K	Manhattan
6/25	<u>atilda c o at ou</u> MarketBrief Profile	<u>Reg D Filing</u>	\$241K	Private Equity	Rule 506(b)	Entertainment	\$241K	Manhattan
6/25	<u>o e ouse s s eati e inc.</u> MarketBrief Profile	<u>Reg D Filing</u>	\$150K	Private Equity	Rule 506(b)	Other	\$150K	Manhattan
6/26	<u>ua te ot inc.</u> CrunchBase Profile	<u>Reg D Filing</u>	\$21.3M	Debt	Rule 506(b)	Financial	\$21.3M	Manhattan
6/26	<u>ad iot nte tainment</u>	<u>Reg D Filing</u>	\$0	Private Equity	Rule 506(c)	Entertainment	\$150K	Manhattan

	<u>MarketBrief Profile</u>							
6/26	<u>ollective inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$954K	Private Equity	Rule 506(b)	Technology	\$954K	Brooklyn
6/27	<u>ueis inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$12.7M	Series C	Rule 506(b)	Technology	\$12.7M	Manhattan
6/27	<u>noa of a e inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$5.1M	Series B	Rule 506(b)	Technology	\$5.1M	Manhattan
6/27	<u>loesael inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$15.3M	Series C	Rule 506(b)	Retail	\$32.7M	Manhattan
6/27	<u>loesael inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$14.2M	Series C	Rule 506(b)	Retail	\$32.7M	Manhattan
6/27	<u>loesael inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$3.2M	Series C	Rule 506(b)	Retail	\$32.7M	Manhattan
6/30	<u>o'scotc i inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$100K	Private Equity	Rule 504(b)(1)	Airlines & Airports	\$100K	Manhattan

6/30	<u>quad inc.</u> <u>CrunchBase Profile</u>	<u>Reg D Filing</u>	\$7M	Venture Capital	Rule 506(b)	Technology	\$7M	Manhattan
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