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NYLS LOAN REPORT: 3Q2013

New York Law School

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Editors' Note

Welcome to the second edition of the New York Law School Loan Report.

The Loan Report for 3Q 2013 comprises 120 corporate loans taken by U.S.-based borrowers that file with the Securities and Exchange Commission. Of the 120 loans, 85 (71%) of them contain financial covenants. We have identified 24 different types of financial covenants used by the borrowers. The following table lists the types of covenants by frequency, the raw number of times they appear in our sample, and how often they appear as a percentage of the 120 loans.

Type of Financial Covenants	Number of Loans	Percentage of Loans
Leverage Ratio	46	38%
Interest Coverage Ratio	33	27.5%
Asset and/or Fixed Coverage Ratio	30	25%
Debt	20	16.7%
Charge Rate	18	15%
EBITDA	15	12.5%
Net Worth	11	9.1%
Liquidity and/or Liquid Asset	8	6.7%
Available Capital	8	6.7%
Debt to Capitalization Ratio	5	4.1%
Service Charge	4	3.3%
Cash Flow	3	2.5%

Equity	2	1.7%
Interest Expenses	2	1.7%
Land Asset	1	0.8%
Asset Ratio	1	0.8%
Debt Yield	1	0.8%
Loan Loss	1	0.8%
Collateral	1	0.8%
Quick Ratio	1	0.8%
Tangible Assets	1	0.8%
Unrestricted Cash	1	0.8%

Interest Rate Structures and Amounts:

Corporate loans structure the way the interest rate is calculated in different ways. The most common way is to structure the interest rate is in terms of a base rate plus an applicable margin or applicable rate. Seventy-seven loans contain an applicable margin structure. The applicable margins range from 0% to 10%. Most of the applicable margin loans have performance pricing provisions that vary the interest rate based on the borrower’s performance as measured by debt rating, leverage ratio, or a pricing ratio. These measures of performance are typically the same as the loan’s financial covenants. Nine of the loans are drafted with an applicable rate, expressed as a range based on variable criteria such as debt rating, pricing level, or leverage ratio. The applicable rate loans range from 1.5% upwards, or from 0% to 0.625% based on debt rating on the low end, to +/- 3%. Thirty-four of the loans contain a straight interest rate, ranging from LIBOR + 0.5% to a straight 10.75% per annum.

May 2014¹

¹ The Loan Report does not represent or warrant the accuracy of any aspect of the information provided herein. It is purely for informational purposes

LOAN REPORT COLUMN GLOSSARY

Date: Loan of credit agreement's "as of" date. Includes links to the actual agreement, the filing to which the agreement is an attachment, and in some cases the underlying note when available.

Lender(s): The name of the lender; but in the case of syndicated loans, administrative and/or syndication agent.

Type and Amount: Term loan or revolving credit facility (Revolving) and amount of each, where applicable.

Applicable Margin (or Interest Rate where noted): The component of the interest rate charged *in addition to* a base rate such as the Federal Funds Rate or the London Interbank Offering Rate (LIBOR).

Financial Covenants: Includes standard financial covenants where applicable. Does not include affirmative or negative covenants of a financial nature.

Secured: A loan or credit agreement is "secured" if any interest of any lending party is secured by collateral. An "ABL" in this column indicates that the loan or credit agreement is an asset-based loan that contains a "borrowing base" provision.

GL: Governing state law.

Loan Transactions

Date & Filing	Borrower(s)	Lender(s)	Type and Amount	Applicable Margin (or Interest Rate where noted)	Financial Covenants	Secured (ABL)	GL
7/1 8-K	TC Pipelines, LP	Administrative Agent: Suntrust Bank Syndication Agent: J.P. Morgan Chase Bank, N.A.	Term: \$500M	Applicable Margin for Eurodollar Term Loans: 1.125% to 2% based on Debt Rating Applicable Margin for Base Rate Term Loans: 0.125% to 1% based on Debt Rating	Consolidated Leverage Ratio: No greater than 5:1 to 5.5:1 based on Fiscal Quarter	Unsecured	NY
7/2 8-K	Service Corporation International	Administrative Agent: J.P. Morgan Chase Bank, N.A. Co-Syndication Agents: Bank of America, N.A.; Wells Fargo Bank, N.A.	Term: \$600M Revolving: \$500M	Applicable Margin for Eurodollar Loans: 1.25% to 2.25% based on Leverage Ratio Applicable Margin for Alternate Base Rate Loans: 0.25% to 1.25% based on Leverage Ratio	Leverage Ratio: No greater than 4:1 to 5:1 depending on Fiscal Quarter	Secured	TX
7/2 8-K	Dean Foods Company	Administrative Agent: J.P. Morgan Chase Bank, N.A. Syndicate Agent: Bank of America, N.A.	Revolving: \$750M	Applicable Margin for LIBOR Loans: 1.25% to 2.25% based on Leverage Ratio Applicable Margin for ABR Loans: 0.25% to 1.25% based on Leverage Ratio	Leverage Ratio: No greater than 4:1 to 3.5:1 depending on Fiscal Quarter Interest Coverage Ratio: No less than 3:1	Secured	NY
7/2 6-K	Scorpio Tankers, Inc.	Agent, Security Trustee, and Lead Arranger: Nordea Bank Finland, mta PLC	Term: \$260M Revolving: \$265M	Interest Rate: Aggregate of (i) LIBOR + (ii) 3.5% + (iii) the Mandatory Cost if any	No financial covenants	Secured	NY
7/2 10-Q	Mercury General Corporation	Administrative Agent and L/C Issuer: Bank of America, N.A.	Revolving: \$200M	Applicable Margin for LIBOR Loans: 1.25% to 1.625% based on Debt to Capital Ratio Applicable Margin for ABR Loans: 2.125% to	Debt to Capital Ratio: No greater than 30% Risk Based Capital	Secured	NY

				2.625% based on Debt to Capital Ratio	Ratio: No less than 200% for any Material Insurance Subsidiary		
7/3 S-1/A	Conatus Pharmaceuticals, Inc.	Lead Lender: Silicon Valley Bank	Term: \$15M	Interest Rate: Greater of (i) 7.75% or (ii) the sum of (a) the three year U.S. Treasury note rate plus (b) 7.40%	No financial covenants	Secured	CA
7/3 8-K	American Casino & Entertainment Properties, LLC	Administrative, Collateral, and Documentation Agent: Deutsche Bank AG New York Branch	Term: \$215M Revolving: \$15M	Interest Rate for ABR Term Loans: 3.75% Interest Rate for Eurodollar Term Loans: 4.75% Applicable Margin for ABR Revolving Loans: 2.75% to 3.75% based on Leverage Ratio Applicable Margin for Eurodollar Revolving Loans: 3.75% to 4.75% based on Leverage Ratio	Leverage Ratio: 3.5:1 to 4.5:1	Secured	NY
7/3 8-K	American Casino & Entertainment Properties, LLC	Administrative, Collateral, and Documentation Agent: Deutsche Bank AG New York Branch	Term: \$120M	Interest Rate for ABR Loans: 9% Interest Rate for Eurodollar Loans: 10%	Leverage ratio: No less than 3.5:1 but no greater than 4.5:1	Secured	NY
7/5 8-K	Biodelivery Sciences International, Inc.	Administrative Agent: Midcap Financial SBIC, LP	Term: \$20M	Applicable Margin: 8.45% per annum + LIBOR floor of .5%	No financial covenants	Secured	NY
7/9 8-K	GFA Brands, Inc.; UHF Acquisition Corporation; Boulder Brands, Inc.	Administrative Agent: Citibank, N.A.	Term: \$250M Revolving: \$80M	Applicable Margin for Revolving Base Rate Loans: 2% to 2.5% based on Total Funded Debt to EBITDA Ratio Applicable Margin for Revolving Eurocurrency Loans: 3% to 3.5% based on Total Funded Debt to EBITDA Ratio	Senior Secured Funded Debt to EBITDA Ratio: 4.75:1 to 3.25:1 depending on Fiscal Quarter	Secured	NY

				Applicable Margin for Base Rate Term Loans: 4% per annum Applicable Margin for Eurocurrency Term Loans: 3% per annum			
7/10 8-K	CHP Knoxville Plaza A Mob Owner, LLC; CHP Knoxville Plaza B Mob Owner, LLC; CHP Central Wing Annex Mob Owner, LLC; CHP Jefferson Commons Condo Mob Owner, LLC	Regions Bank	Term: \$38.6	Interest Rate: LIBOR + 2.5% per annum	No financial Covenants	Unsecured	AL
7/10 8-K	Woodward, Inc.	Administrative Agent: Wells Fargo Bank, N.A. Co-Syndication Agents: JP Morgan Chase Banks, N.A. and The Bank of Tokyo- Mitsubishi UFJ, Ltd.	Revolving: \$800M	Interest Rate: LIBOR + 0.85% to 1.65%	Maximum Leverage Ratio: 3.5:1 to 4:1 based on Fiscal Quarter Minimum Consolidated Net Worth: No less than \$800M + 50% of Net Income + 50% Stock Proceeds	Unsecured	NY
7/11 8-K	International Transmission Company	Administrative Agent: Barclays Bank PLC Syndication Agent: Goldman Sachs Bank	Term: \$185M	Applicable Margin for LIBOR Loans: 1% Applicable Margin for ABR Loans: 0%	No financial covenants	Unsecured	NY
7/11 8-K	Prologis, L.P.	Administrative Agent: Bank of America, N.A.	Revolving: \$2B	Applicable Margin for ABR Loans: 0% to 0.7% based on Debt Rating	Consolidated Leverage Ratio: No greater than 0.6:1	Unsecured	NY

				Applicable Margin for Eurocurrency Loans: 0.925% to 1.7% based on Debt Rating	Fixed Charge Ratio: Less than 1.5:1 Unencumbered Debt Service Coverage Ratio: Less than 1.5:1		
7/11 8-K	Salesforce.com, Inc.	Administrative Agent: Bank of America, N.A.	Term: \$300M	Applicable Rate for Eurodollar Loans: 1.5% to 2% based on Consolidated Leverage Ratio Applicable Rate for Base Rate Loans: 0.5% to 1% based on Consolidated Leverage Ratio	Consolidated Leverage Ratio: No greater than 3:1 to 3.5:1 depending on Fiscal Quarter Consolidated Interest Coverage Ratio: No less than 3:1	Unsecured	NY
7/11 8-K	Accuride Corporation	Administrative Agent: Wells Fargo Bank, N.A. Syndication Agent: BMO Harris Bank N.A.	Revolving: \$90M Term:\$10M	Applicable Margin for Base Rate Loans: 0% to .5% based on Average Excess Availability Applicable Margin For LIBOR Loans: 1.75% to 2.25% based on Average Excess Availability Applicable Margin for Base Rate FILO Term loans: 1% to 1.5% based on Average Excess Availability	Fixed Charge Coverage Ratio: 1:1	ABL	NY
7/12 8-K	Hardinge Holdings GmbH L Kellenberger & Co AG	Lender: Credit Suisse AG	Revolving: \$20.55M	Interest Rate: LIBOR + 1% to 3% based on Net Senior Debt Euro-Based Fixed Term Advances: EURIBOR + 2.25% based on Financial Performance	Economic Equity Ratio: 35%	Secured	NY
7/12 8-K	Smithfield Foods, Inc.	Issuer: Cooperatieve Centrale Raiffeisen-Boerenleenbank B.A.	Revolving: \$750M	Applicable Margin for ABR Spread: 3% to 6.5% Applicable Margin for Eurodollar Spread: 4% to 7%	No financial covenants	Secured	NY
7/12	Intercontinental Exchange,	Administrative Agent: Wells Fargo Bank, N.A.	Revolving: \$600M	Applicable Margin for LIBOR Loans: 1.25% to 2.25% based on Leverage Ratio	Maximum Total Leverage Ratio: No	Secured	NY

8-K	Inc.	Syndication Agent:Bank of America, N.A.		Applicable Margin for Base Rate Loans: 0.25% to 1.25% based on Leverage Ratio	greater than 3:1 Minimum Interest Coverage Ratio: No less than 5:1		
7/12 8-K	Colt Defense LLC; Colt Finance Corporation; New Colt Acquisition Corporation.; New Colt Holding Corporation; Colt's Manufacturing Company, LLC; Colt Canada Corporation	Agent: Cortland Capital Market Services, LLC	Term: \$50M	Interest Rate: LIBOR + 9.75%	Minimum EBITDA: \$40M to \$50M Fixed Charge Coverage Ratio: 0.9:1 to 0.95:1 Secured Leverage Ratio: 1.2:1 to .8:1	Secured	NY
7/12 8-K	Krispy Kreme Doughnut Corporation; Krispy Kreme Doughnuts, Inc.	Administrative Agent: Wells Fargo Bank, N.A.	Revolving: \$40M	Applicable Margin for Base Rate Loan: 0.25% to 1.15% based on Leverage Ratio Applicable Margin for LIBOR Loan: 1.25% to 2.15% based on Leverage Ratio	Leverage Ratio: 2.25:1 Fixed Charge Coverage Ratio: 1.3:1	Secured	NY
7/15 8-K	Great American Group WF, LLC	Wells Fargo Bank, N.A.	Revolving: \$100M	Interest Rate: LIBOR + 2.25% to 3.25%	No financial covenants	Secured	MA
7/15 8-K	Capall Stables, Inc.	SC Capital	Revolving: \$500K	Interest Rate: 9%	No financial covenants	Secured	CA
7/16	Teleflex, Inc.	Administrative Agent: J.P. Morgan Chase Bank, N.A.	Revolving: \$850M	Interest Rate: LIBOR + 1.75%	Total Leverage Ratio: No greater than 4:1	Secured	NY

8-K		Syndication Agent: Bank of America N.A.			Interest Coverage Ratio: No less than 3.5:1 Liquidity: At least \$400M		
7/17 8-K	FTD Companies, Inc.; Interflora British Unit; Bank of America, N.A.; Wells Fargo Bank, N.A.; BMO Harris Bank N.A.; Compass Bank; PNC Bank N.A.	Administrative Agent: Bank of America, N.A. Syndication Agent: Wells Fargo Bank, N.A.	Revolving; \$350M	Applicable Margin for Base Rate Loans: .5% to 1.25% based on Consolidated Net Leverage Ratio Applicable Margin for Eurocurrency Rate Loans: 1.5% to 2.25% based on Consolidated Net Leverage Ratio	Consolidated Net Leverage Ratio: At least 0.25:1.	Secured	NY
7/17 8-K	Spirit Realty, L.P.	Administrative Agent and Lead Arranger: Deutsche Bank AG New York Branch; Co-Syndication Agents: Bank of America, N.A.; RBC Capital Markets	Revolving; \$400M	Applicable Margin For LIBO Based Loans: 2% to 3% based on Total Leverage Ratio Applicable Margin for Base Rate Loans: 1% to 2% based on Total Leverage Ratio	Maximum Total Leverage Ratio: No greater than 65% Minimum Fixed Charge Coverage Ratio: 1.35x to 1.45x Minimum Net Worth: Not Less Than 80% of Consolidated Tangible Net Worth Minimum Unencumbered Interest Coverage Ratio: No less than 1.5x Maximum Unencumbered Asset Ratio: Not to exceed 62.5%	Secured	NY

7/17 8-K	Ohio Power Company; AEP Generation Resources Inc.; Appalachian Power Company; Kentucky Power Company; American Electric Power Company, Inc.	Administrative Agent: Wells Fargo Bank, N.A.	Term:\$1B	Applicable Margin for Base Rate Loans: 0.0% to 0.875% Applicable Margin for Eurodollar Rate Loans: 0.875% to 1.875%	Debt to Total Capitalization Ratio: No greater than 67.5%	Secured	NY
7/18 8-K	Tri Pointe Homes, Inc.	U.S. Bank N.A.	Revolving; \$125M	Applicable Margin: LIBOR + 2.5% to 3.7% Based on Leverage Ratio	Minimum Tangible Net Worth: \$200M, subject to increase over time Liquid Assets: No less than \$10M Fixed Charge Coverage Ratio: EBITDA equal to or greater than 1.60 to 1.00 determined by Fiscal Quarter Leverage Ratio: Less than 1.5:1 Ratio of Land Assets to Tangible Net Worth: Less than 1.5:1	Secured	CA
7/18 8-K	M/I Homes, Inc.	Administrative Agent: PNC Bank, N.A. Co-Syndication Agents: J.P. Morgan Chase	Revolving; \$200M	Applicable Margin for ABR Loans: 2.25% Applicable Margin for Eurodollar Loans: 3.25%	Maximum Leverage Ratio: Not to exceed 60%	Unsecured	NY

		Bank, N.A.; Wells Fargo Bank, N.A.			Minimum Tangible Net Worth: No less than (i) \$235M + (ii) the sum of (A) 50% of cumulative Consolidated Net Income, if positive, (B) 50% of the net proceeds from any equity equity offerings of the Borrower Minimum Interest Coverage Ratio: No less than 1.5:1		
7/18 8-K	Newport Corporation	Administrative Agent: J.P. Morgan Chase Bank, N.A. Co-Syndication Agents: Wells Fargo Bank N.A.; BBVA Compass	Revolving; \$275M	Applicable Margin for Eurocurrency Loans: 1.5% to 2.25% based on Consolidated Leverage Ratio Applicable Margin for ABR Loans: .5%to 1.25% based on Consolidated Leverage Ratio	Consolidated Leverage Ratio: No less than 2.5:1 Fixed Charge Coverage Ratio: No less than 1.5:1	Secured	CA
7/22 8-K	Crossroads Systems, Inc.	Fortress Credit Co, LLC	Term: \$10M	Interest Rate: 10% per annum	No financial covenants	Secured	NY
7/22 8-K	NRG Yield Operating LLC	Administrative Agent: Bank of America, N.A. Co-Syndication Agents: Goldman Sachs Bank, USA and CITI Bank, N.A.	Revolving \$60M	Interest Rate for Eurodollar Loans: 3% per annum Interest Rate for Base Rate Loans: 2% per annum	Leverage Ratio: No greater than 5:1 Interest Coverage Ratio: No less than 1.75:1	Secured	NY
7/25 8-K	Thermo Fisher Scientific Inc.	Administrative Agent: Bank of America, N.A. Syndication Agents:	Revolving: \$1.5B	Interest Rate: LIBOR + 0.9% to 1.7% based on Debt Rating	Consolidated Leverage Ratio: No greater than 3.5:1	Unsecured	NY

		Barclays Bank PLC, JP Morgan Chase, N.A.			Consolidated Interest Coverage Ratio: No greater than 3:1		
7/25 8-K	Cache, Inc.	Agent and Issuer: Wells Fargo Bank, N.A.	Revolving: \$25M	Interest Rate: LIBOR + 1.5%	Uncapped Availability: No less than the greater of (1) 10% of Borrowing Base; or (2) \$1M	Secured	NY
7/26 8-K	FreightCar America, Inc.	Administrative Agent: Bank of America, N.A.	Revolving: \$50M	Interest Rate: Eurodollar Rate + 1.5%	Consolidated Net Liquidity: Never less than \$35M	Secured	IL
7/26 8-K	State Auto Property & Casualty Insurance Company	Administrative Agent and Lead Arranger: Keybank N.A.	Revolving: \$100M	Interest Rate: LIBOR + 0.5%	No financial covenants	Secured	OH
7/26 8-K	Entergy Arkansas, Inc.	Administrative Agent: Wells Fargo Bank, N.A.	Term: \$250M	LIBOR + 0.75% to 1.375% based on Company Rating	Total Amount of Debt: Not to exceed 65% of Capitalization	Secured	NY
7/30 8-K	Hemisphere Media Holdings, LLC.; Intermedia Español, Inc.	Administrative Agent: Deutsche Bank Securities, Inc. Syndication Agent General Electric Capital Corporation	Term: \$175M	Applicable Margin for ABR Loans: ABR + 4% Applicable Margin for Eurodollar Loans: LIBOR + 5%	No financial covenants	Secured	NY
7/30 8-K	Uranium Energy Corporation	Agent: Sprott Resource Lending Partnership	Line of Credit: \$20M	Interest Rate: 8% per annum	No financial covenants	Secured	BC
7/30 8-K	C&L Associates Properties, Inc.	Administrative Agent: Wells Fargo Bank, N.A.;	Term: \$400M	Applicable Margin for LIBOR Loans: LIBOR + 1.05% to 2% based on Credit Rating	Minimum Tangible Net Worth: No less than \$1.279B + 70% of net	Secured	NY

		Syndication Agent: J.P. Morgan Chase Bank, N.A.			<p>proceeds of all equity issuances</p> <p>Indebtedness to Asset Value Ratio: no greater than 0.6:1</p> <p>Unencumbered Asset Value to Unsecured Indebtedness Ratio: No less than 1.6:1</p> <p>EBITDA to Fixed Charges Ratio: No less than 1.5:1</p> <p>Unencumbered NOI to Unsecured Interest Expenses: No greater than 1.75:1 at the end of each fiscal quarter</p> <p>Secured Recourse Indebtedness to Total Asset Value Ratio: No less than 0.2:1</p> <p>Total Asset Value Ratio: No less than 0.98:1</p>		
7/30 8-K	TCA Block 11 Office, LLC; TCA Block 11 Apartments, LLC	Administrative Agent: Bank of America, N.A.	Term: \$21M	Interest Rate: LIBOR + 1.95%	No Financial Covenants	Secured	VA
7/31	Bioscrip, Inc.	Administrative Agent: Suntrust Robinson	Revolving: \$75M	Applicable Margin for Eurodollar Loans: LIBOR + 5.25%	No financial covenants	Secured	NY

8-K Security Agreement		Humphrey Inc. Syndication Agent: Jefferies Finance LLC;	Term: \$400M	Applicable Margin for ABR Loans: LIBOR + 4.25%			
7/31 8-K Note	IM BrandsLLC	Bank Hapoalim BM	Term: \$13M	Applicable Margin: LIBOR + 3%	Minimum Net Worth: No less than \$22M at the end of each Fiscal Quarter Minimum Liquid Assets: At least \$2M Fixed Charge Coverage Ratio: no less than 1.2 to 1 Cash Flow Recapture: 20% repaid	Secured	NY
7/31 8-K	Marlin Midstream; Marlin Logistics	SG Americas Securities, LLC	Revolving: \$50M	Applicable Margin for ABR Loans: 2% to 2.75% based on the prevailing senior secured leverage ratio Applicable Eurodollar Rate: 3% to 3.75% based on the prevailing senior secured leverage ratio	Cannot incur additional indebtedness	Secured	CA
7/31 8-K	W.P. Carey Inc.	Administrative Agent: Bank of America, N.A. Syndication Agent: J.P. Morgan Chase Bank, N.A.	Term: \$300M	Interest Rate: LIBOR + 1.6%	Maximum Leverage: cannot exceed 60% at the end of the Quarter Minimum Equity Value: has to be less than \$1.632B plus 80% of all Net Offering Proceeds	Unsecured	NY

					Fixed Charge Coverage Ratio: 1.4:1		
8/1 8-K	Toll Brothers, Inc.; First Huntington Finance Corporation	Sun Trust Bank; PNC Bank; N.A.	Revolving: \$1.035B	Applicable Margin for ABR Loans: 0.25% to 1.25% Applicable Eurodollar Rate Margins: 1.25% to 2%	Net Worth: No less than \$2.216B	Unsecured	NY
8/2 8-K	PMC-Sierra, Inc.; PMC-Sierra US, Inc.	Administrative Agent: Bank of America, N.A. Syndication Agent: Silicon Valley Bank	Revolving: \$100M	Applicable Rate for Eurodollar Loans: 1.75% to 2.25% based on Pricing Level Applicable Rate for Base Rate Loans: 0.75% to 1.25% based on Pricing Level	Consolidated Cash Interest Coverage Ratio: No less than 3.5:1 Consolidated Leverage Ratio: No greater than 2.5:1	Secured	NY
8/3 8-K	Revlon Consumer Products Corporation	Administrative Agent: Citibank, N.A. Syndication Agents: Deutsche Bank Securities, Inc., and The Royal Bank of Scotland, Plc.	Term: \$1.375B	Applicable Margin for Alternate Base Rate Loan: 2% per annum Applicable Margin for Eurodollar Loans: 3% per annum	No financial covenants	Secured	NY
8/6 8-K	Great Wolf Resorts, Inc.	Administrative and Collateral Agent: Deutsche Bank AG New York Branch Co-Syndication Agents: Barclays Bank PLC; Goldman Sachs Bank USA:	Term: \$320M Revolving: \$100M	Applicable Margin for Term Eurocurrency Loans: 3.25% to 3.5% based on Senior Secured Leverage Ratio Applicable Margin for Term ABR Loans: 2.25% to 2.5% based on Senior Secured Leverage Ratio Applicable Margin for Revolving Eurocurrency Loans: 3% to 3.5% based on Senior Secured Leverage Ratio Applicable Margin for Revolving ABR Loans: 2% to 2.5% based on Senior Secured	No financial covenants	Non-ABL Secured	NY

				Leverage Ratio			
8/6 8-K	Johnson Controls, Inc.	Administrative Agent: JPMorgan Chase Bank, N.A. Syndication Agent: Bank of America, N.A.	Term: \$2.5B	Interest Rate: LIBOR + Eurocurrency Rate	No financial covenants.	Secured	NY
8/6 8-K	XLIT, Ltd.	Administrative Agent and Issuing Lender Citicorp USA, Inc.	Term: \$100M	Interest Rate for ABR Loans: ABR + Lender Funding Supplement Interest Rate for Eurodollar Loans: LIBOR + Lender Funding Supplement	No financial covenants	Unsecured	NY
8/6 8-K	Colony Financial, Inc.	Administrative Agent: J.P. Morgan Chase Bank, N.A. Syndication Agent: Bank of America, N.A.	Revolving: \$360M	Applicable Margin for Eurodollar Loans: 2.75% to 3% based on Consolidated Leverage Ratio Applicable Margin for ABR Loans: 1.75% to 2% based on Consolidated Leverage Ratio	Consolidated Leverage Ratio: No greater than 0.5:1 Consolidated Fixed Charge Coverage Ratio: No less than 2.25:1.	Secured	NY
8/6 8-K	Vectren Capital, Corporation; Vectren Corporation	Administrative Agent: Bank of America	Term: \$100M	Applicable Rate for Eurodollar Loans: 0.875% to 1.625% based on Corporate Rating Applicable Rate for Base Rate Loans: 0% to 0.625% based on Corporate Rating	No financial covenants	Unsecured	IL
8/7 8-K	Gladstone Commercial LP; Gladstone Commercial Corporation	Agent: Keybank, N.A.; Sole Lead Arranger and Sole Book Manager: Keybank Capital Markets	Revolving: \$60M	Applicable Margin for LIBOR Rate Loan: 2.5% to 3.25% based on the ratio of the Consolidated Total Indebtedness of Borrower to the Consolidated Total Asset Value of Borrower Applicable Margin for Base Rate Loan: 1.5% to 2.25% based on the ratio of the	Unencumbered Leverage Ratio: No greater than 60% of Unencumbered Asset Value Minimum Unencumbered Debt	Unsecured	NY

				Consolidated Total Indebtedness of Borrower to the Consolidated Total Asset Value of Borrower	Yield Ratio: No less than 14% Unencumbered Debt Service Coverage Ratio: No less than 1.6:1 Total Leverage Ratio: No greater than 65% of Consolidated Total Asset Value Debt Yield Ratio: No less than 11% Variable Rate Debt: No greater than 5% of Consolidated Total Asset Value		
8/7 8-K	Bankrate, Inc.	Administrative Agent, Joint Lead Arranger, Joint Bookrunner, and Joint Syndication Agent: Royal Bank of Canada Joint Lead Arranger, Joint Bookrunner, and Joint Syndication Agent: Goldman Sachs Bank, USA	Revolving: \$70M	Applicable Margin for ABR Loans: 3% Applicable Margin for Eurodollar Loans: 2%	No financial covenants	Secured	NY
8/8 8-K	China Biologic Products, Inc.	China Merchants Bank CO., Ltd.	Term: \$30M	Interest for Term Loans: LIBOR + 1.6%	No Financial Covenants	Secured	NY
8/8 8-K	Vishay Intertechnology, Inc.	Administrative Agent: J.P. Morgan Chase Bank, N.A.	Revolving: \$640M	Applicable Margin for ABR Loans: Alternate Base Rate + .5% to 1% based on Leverage Ratio	Leverage Ratio: No greater than 3.25:1 Interest Expense	Secured	NY

				Applicable Margin for Eurocurrency Loans: Libor + 1.5% to 2% based on Leverage Ratio	Coverage Ratio: No less than 2:1		
8/8 8-K	Bancorp South, Inc.	Administrative Agent and Lead Arranger: US Bank, N.A.	Term and Revolving: \$85M	Applicable Margin for Base Rate Term Loans: Base Rate + 0.875% Applicable Margin for Base Rate Revolving Loans: Base Rate + 0.375% Applicable Margin for Eurodollar Rate Term Loans: Base Rate + 1.875% Applicable Margin for Eurodollar Rate Revolving Loans: Base Rate + 1.375%	Total Risk-Based Capital: No less than 12% Non-Performing Assets to Total Primary Capital: No greater than 33% Loan Loss Reserves: No less than 60% Fixed Charge Coverage Ratio: No less than 2.5:1	Secured	NY
8/8 8-K	Black Ridge Oil & Gas, Inc.	Administrative Agent: Bank of America, N.A.	Revolving: \$50M	Applicable Margin for LIBOR Loans: LIBOR Rate + 3% to 3.5% based on the Borrowing Base Usage Applicable Margin for Base Rate Loans: Base Rate + 1% to 1.5% based on Borrowing Base Usage	Current Ratio: Not less than 1:1 Net Debt to EBITDAX Ratio: No greater than 3.5:1 Senior Leverage Ratio: No greater than 2.5:1 Interest Coverage Ratio: No greater than 3:1 Collateral Coverage Ratio: No less than 1.5:1	Secured	TX
8/8 8-K	Tribute Pharmaceuticals Canada, Inc.	Agent, Sole Lead Arranger, and Sole Bookrunner: SWK Funding LLC	Term: \$8M	Interest Rate: Libor + 11.5%	Consolidated Unencumbered Liquid Assets: Not less than \$1M CDN	Secured	NY

8/9 8-K	Engility Corporation	Administrative Agent: Bank of America, N.A.	Term: \$250M Revolving: \$200M	Applicable Margin for Base Rate Loans: Prime Rate + 2.25% to 1.25% based on Pricing Level Applicable Margin for Eurodollar Rate Loans: LIBOR + 3.25% to 2.25% based on the pricing level	Consolidated Debt Service Coverage Ratio: Not less than 1.25 to 1	Secured	NY
8/9 8-K	Century Merger Company; The Canadian Borrowers Party	Global Agent: Bank of America, N.A.	Revolving: \$250M Term: \$350M	Applicable Margin for Revolving Base Rate Loans: 2% Applicable Margin for Revolving Fixed Rate Loans: 3% Applicable Margin for Term Base Rate Loans: 2.25% Applicable Margin for Term Fixed Rate Loans: 3.25%	Interest Coverage Ratio: No less than 4:1	Secured	NY
8/9 8-K	Radiant Logistics, Inc.; Radiant Global Logistics, Inc.; Radiant Transportation Services, Inc.; Radiant Logistics Partners LLC; Adcom Express, Inc.; Radiant Customs Services, Inc.; DBA Distribution Services, Inc.; International Freight	Bank of America, N.A.	Term and Revolving: \$30M	Applicable Margin for Base Rate Revolving Loans: 0% to 0.5% based on Fixed Charge Coverage Ratio Applicable Margin for LIBOR Revolving Loans: LIBOR + 1.5% to 2.25% based on Fixed Charge Coverage Ratio	Fixed Charge Coverage Ratio: No less than 1.1:1 if net availability falls below \$5M	Secured	CA

	Systems, Inc.; Radiant Off- Shore Holdings LLC; Green Acquisition Company, Inc.						
8/12 S-1	Chegg, Inc.	Bank of America, N.A.	Revolving: \$50M	Applicable Margin for Eurodollar Rate Loans: 2.5% to 4.5% based on Consolidated Leverage Ratio Applicable Margin for Base Rate Loan: 0% to 2% based on Consolidated Leverage Ratio	Consolidated Leverage Ratio: No greater than 1.5:1 Minimum Consolidated EBITDA: \$36,789,000 to \$36M based on Fiscal Quarter	Unsecured	NY
8/12 8-K	NRP Oil and Gas, LLC	Administrative Agent: Wells Fargo Bank, N.A.	Revolving: \$100M	Applicable Margin for Eurodollar Loans: 1.75% to 2.75% based on Borrowing Base Usage Applicable Margin for ABR Loans: 0.5% to 1.5% based on Borrowing Base Usage	Consolidated Current Ratio: No less than 1:1 Consolidated Leverage Ratio: No greater than 3.5:1	Secured	TX
8/13 8-K	NRP Oil and Gas, LLC	Administrative Agents: Wells Fargo Bank, N.A.	\$100M	Applicable Margin for ABR Loans: 0.5% to 1.5% based on Borrowing Base Usage Applicable Margin for Eurodollar Loans: 1.75% to 2.75% based on Borrowing Base Usage	Consolidated Current Ratio: No less than 1:1 Consolidated Leverage Ratio: No greater than 3.5:1	Secured	TX
8/14 8-K	Frank's International Management B.V., Frank's International C.V.	Administrative Agent: Amegy Bank N.A. Syndication Agent: Capital One N.A.	Revolving: \$100M	Applicable Margin for ABR Loans: 0.5% to 1.5% Based on Leverage Ratio Applicable Margin for Eurodollar Loans: 1.5% to 2.5% Based on Leverage Ratio	Leverage Ratio: No greater than 2.5:1 Interest Coverage Ratio: No less than 3:1	Secured	TX
8/14 8-K	Luby's, Inc.	Administrative Agent: Wells Fargo Bank, N.A.;	Revolving:\$70M	Applicable Margin for ABR Loans: 0.75% to 1.75% based on Total Leverage Ratio	Debt Service Coverage Ratio: No less than 2.5:1	Secured	TX

		Syndication Agent: Amegy Bank N.A.		Applicable Margin for Eurodollar Loans: 2.5% to 3.5% based on Total Leverage Ratio	Lease Adjusted Leverage Ratio: No greater than 4.25 to 1		
8/14 8-K	Center Point Terminal Company, LLC	Administrative Agent: The Bank of Tokyo-Mitsubishi UFJ, Ltd. Syndication Agent: Regions Bank;	Revolving: \$200M	Applicable Margin for ABR Loans: 0.5% to 1.75% based on Total Leverage Ratio Applicable Margin for Eurodollar Loans: 1.5% to 2.75% based on Total Leverage Ratio	Interest Coverage Ratio: No less than 2.5:1 Maximum Leverage Ratio: No greater than 4.5:1; within 180 days of a Qualifying Acquisition, no greater than 4.75:1	Secured	NY
8/14 8-K	Avista, Inc.	Administrative Agent: Union Bank, N.A.	Term: \$90M	Interest Rate: 0.84% per annum	Consolidated Total Debt to Consolidated Total Capitalization Ratio: No greater than .65:1	Secured	NY
8/15 8-K	Corgenix Medical Corporation	Bank of the West	Revolving: 1.5M	Interest Rate: LIBOR + 4%	No financial covenants	Secured	CO
8/15 8-K	Smith & Wesson Holding Corporation, Smith & Wesson Corp.	Administrative Agent: TD Bank, N.A.	Revolving:\$75M	Applicable Margin: LIBOR + 0.2% to 2.50% depending on	No financial covenants	Secured	NY
8/19 8-K	American Eagle Energy Corporation	Administrative Agent, Syndication Agent, and Lead Arranger: Morgan Stanley Capital Group, Inc.	Term: \$200M	Applicable Margin for Eurodollar Loans: 1% + 4.5% to 9.5% based on a calculated ratio	No financial covenants	Secured	NY
8/20 8-K	Globe Specialty Metals, Inc.	Administrative Agent: Citizens Bank of Pennsylvania Co-Syndication Agents:	Revolving: \$100M	Applicable Margin for Base Rate Loans: 0.5% to 1.5% based on Leverage Ratio Applicable Margin for Eurocurrency Rate	No financial covenants	Secured	NY

		PNC Bank, N.A.		Loans: 2.5% to 1.5% based on Leverage Ratio			
8/20 S-1	OCI Beaumont, LLC	Administrative agent: Bank of America, N.A	Term: \$350M	Applicable Margin for LIBOR Loans: LIBOR + 5% per annum	No financial covenants	Secured	NY
8/21 8-K	Innovard, Inc.	JJJ Family, LLLP	Revolving: \$400M	Interest Rate: 10% per annum	No financial covenants	Secured	FL
8/22 10-Q	Mesquite Game, Inc.	Nevada State Bank	Term: \$20M Revolving: \$6M	Applicable Margin: 4.25% to 5.25% Senior Cash Flow	No financial covenants	Secured	NV
8/26 8-K	Dentsply International, Inc.	Administrative Agent PNC Bank, N.A.	Term: \$175	Applicable Margin for Eurocurrency Loans: 0.875% to 2.5% depending on Debt Ratinge Applicable Margin for ABR Loans: 0% to 1.5% depending on Debt Rating	Leverage Ratio: No greater than .55 to 1 Interest Coverage Ratio: No less than 3.5:1	Unsecured	NY
8/26 8-K	Breeze- Eastern Corporation	Bank of America, N.A.	Revolving: \$20M	Applicable Rate: 0.9% to 1.75% based on Pricing Level	Tangible Net Worth: No less than \$22.5M Funded Debt -to- EBITDA Ratio: No great than 3:1	Unsecured	NJ

					Interest Coverage Ratio: No less than 3:1		
8/27 S-1A	Benefit Informatics, Inc.	Silicon Valley Bank	Revolving: \$15M, increasable to \$35M	Applicable Margin for LIBOR Loans: 2.75% Applicable Margin for 0%	Adjusted Quick Ratio: No greater than 1.25:1	Secured	NY
8/27 8-K	Epiq Systems, Inc.	Administrative Agent: Keybank N.A. Syndication Agent: Silicon Valley Bank	Term: \$300M	Applicable Margin for Base Rate Loans: 2% to 3% depending on Consolidated Total Net Leverage Ratio, Applicable Margin for Eurodollar Loans: 3%-4% depending Consolidated Total Net Leverage Ratio	Consolidated Total Leverage Ratio: No greater than 4.5:1	Unsecured	NY
8/27 8-K	WCI Communities, Inc.	Administrative Agent: Citibank, N.A. Joint Lead Arrangers and Joint Book Manager: J.P. Morgan Securities, LLC	Revolving: \$75M	Applicable Rate for Eurodollar Loans: 2.75%	Consolidated Leverage Ratio: No less than 0.6:1 Consolidated Interest Coverage Ratio: 1:1.25 depending on Fiscal Quarter	Secured	NY
8/27 8-K	RLJ Lodging Trust, L.P.	Administrative Agent: Wells Fargo Bank, N.A. Syndication Agent: PNC Bank, N.A.	Term: \$350M	Applicable Margin: 2.4% to 1.65% depending on Leverage Ratio	Leverage Ratio: No greater than 6:1 Ratio of Adjusted EBITDA to Fixed Charges: No greater than 1.5:1 Ratio of Secured Indebtedness to Total Asset Value: 50% to 45% depending on Date Maximum Secured Recourse Indebtedness: No greater than 10% Maximum	Unsecured	NY

					Unencumbered Leverage Ratio: No greater than 60% of Unencumbered Asset Value		
8/27 8-K	Gordmans, Inc.	Administrative Agent and Collateral Agent: Cerberus Business Finance, LLC	Term: \$45M	Applicable Margin for Reference Rate Loans: 5.25% Applicable Margin for LIBOR Rate Loan: 7%	Fixed Charge Coverage Ratio: No less than 1.1:1	Secured	NY
8/27 8-K	Gordmans, Inc.	Administrative Agent and Joint Lead Arranger: Wells Fargo Retail Finance, LLC Syndication Agent and Joint Lead Arranger: CIT Capital Securities, LLC	Revolving: \$80M	Applicable Margin For Base Rate Loans 0.5% to 0.75% bases on Remaining Amount Applicable Margin for LIBOR Loans: 1.5% to 1.75% based on Remaining Amount	No financial covenants	Secured	NY
8/30 8-K	Gran Tierra Energy, Inc.	Administrative Agent and Global Coordinator: Wells Fargo Bank, N.A. Syndication Agent: Societe Generale	Revolving: \$300M	Applicable Margin for Eurodollar Loans: 2.25% to 3.25% based on Borrowing Base Utilization Percentage Applicable Margin for ABR Loan Margin: 1.25% to 2.25% based on the Borrowing Base Utilization Percentage Interest rate for undrawn amounts: 0.875%	Total Debt to EBITDAX Ratio: No greater than 3:1 Current Ratio: No less than 1:1	ABL	NY
8/30 8-K	Murphy Oil USA, Inc.	Administrative Agent: J.P. Morgan Chase Bank, N.A. Syndication Agent: Regions Bank	Revolving: \$450M Term: \$150M	Applicable Margin for Eurocurrency Revolving Loans: 1.5% to 2%, based on Average Availability Applicable Margin for ABR Revolving Loans: 0.5% to 1%, based on Average Availability Applicable Margin for Eurocurrency Term Loans: 2.75% to 3%, based on Secured Debt to EBITDA Ratio	Fixed Charge Coverage Ratio: No less than 1:1 EBITDA Ratio: no greater than 4.5:1	ABL	NY

				Term Loan: 1.75% to 2% based upon secured debt to EBITDA ratio			
8/30 8-K	Flextronics International, Ltd.	Administrative Agent: Bank of Tokyo-Mitsubishi UFJ, Ltd. Syndication Agent: Australia and New Zealand Banking Group, Ltd.	Term: \$600M	Applicable Margin for ABR Loans: ABR Prime Rate + 0% to 1% based upon Credit Ratings Applicable Margin for LIBOR Loans: (ii) LIBOR + 1% to 2%, based on Company's credit ratings	Debt to EBITDA Ratio: No greater than 4:1 Interest Coverage Ratio: No less than 3:1	Unsecured	NY
9/4 8-K	Corporate Capital Trust, Inc.	Administrative Agent: J.P. Morgan Chase Bank, N.A. Syndication Agent: ING Capital, LLC	Revolving: \$285M	Applicable Margin for ABR Loans: 1.5% Applicable Margin for Eurocurrency Loans: 2.5%	Asset Coverage Ratio: No less than 2:1	Secured	NY
9/4 8-K	GPT Property Trust LP	Deutsche Bank AG New York Branch	Revolving: \$100M	Applicable Margin for Base Rate Loans: 0.9% to 1.75% based on Pricing Level Applicable Margin for Eurodollar Rate Loans: 1.9% to 2.75% based on Pricing Level	Minimum Net Worth: Consolidated Tangible Net Worth: No less than 75% of Consolidated Tangible Net Worth on the Effective Date plus an amount equal to 75% of the proceeds of any new issuances of common stock Maximum Leverage Ratio: No greater than 60% Minimum Liquidity: No less than \$10M Minimum Fixed Charge	Secured	NY

					Coverage Ratio: No less than 1.5:1		
9/4 8-K	Om Group, Inc.; Harko C.V.; VAC Germany GMBH	Administrative Agent: PNC Bank, N.A. Co-Syndication Agents: Bank of America, N.A. and Wells Fargo Bank, N.A.	Revolving: \$350M	Applicable Margin for Base Rate Loans: 0.125% to 1% based on Leverage Ratio Applicable Margin for LIBOR Rate Loans: 1.125% to 2.0% based on Leverage Ratio	Maximum Leverage Ratio: No greater than 3.5:1 Minimum Leverage Ratio: No less than 3:1	Secured	NY
9/6 S-4	Perrigo Co., Ltd.	Administrative Agent: Barclays Bank, PLC. Syndication Agent: HSBC Bank USA, N.A.	Term: \$1B	Applicable Margin for Eurocurrency Loans: 1.125% to 2.25% based on Credit Rating Applicable Margin with respect to ABR Loans: 0.125% to 1.250% based on Credit Rating	Leverage Ratio: No greater than 4:1 Interest Coverage Ratio: No greater than 3.5:1	Unsecured	NY
9/6 S-4	Perrigo Co., Ltd.	Administrative Agent: Barclays Bank, PLC Syndication Agent: HSBC Bank USA, N.A.	Revolving: \$600M	Applicable Margin for Eurocurrency Loans: 1.125% to 2.25% based on Credit Rating Applicable Margin for ABR Loans: .125% to 1.250% based on Credit Rating	Leverage Ratio: No greater than 4:1 Interest Coverage Ratio: No greater than 3.5:1	Unsecured	NY
9/11 8-K	Diamond Resorts Corporation; Diamond Resorts International, Inc.	Administrative Agent: Credit Suisse, AG	Revolving: \$25M	Interest Rate: LIBOR	Total Leverage Ratio: No greater than 5:1 Fixed Charged Coverage Ratio: No less than 1.5:1 Minimum Liquidity: No less than \$10M	Secured	NY
9/11	Weyerhaeuser Company;	Administrative Agent: J.P. Morgan	\$1B	Applicable Margin for Eurodollar Loan: 1% to 1.7% based on Debt Ratings	No financial covenants	Unsecured	NY

8-K	Weyerhaeuser Real Estate Company	Syndication Agent: Citibank, N.A.		Applicable Margin for Base Rate Loans: 0% to 0.7% based on Debt Ratings			
9/12 8-K	Caterpillar, Inc.; Caterpillar Financial Services Corporation; Caterpillar International Finance, LTD; Caterpillar Finance Corporation	Agent: Citibank, N.A.	Revolving: \$3B	Applicable Margin for Base Rate Loans and Japan Base Rate Loans: Greater of the applicable Market Rate Spread Applicable Margin for Eurocurrency Rate Loans and TIBO Rate Loans: The applicable Market Rate Spread.	Consolidated Net Worth: No less than \$9M	Unsecured	NY
9/13 8-K	Fusion-IO, Inc.	Administrative Agent and Issuing Lender: Silicon Valley Bank	Revolving: \$25M	Applicable Margin for Eurodollar Loans: 1.25% Applicable Margin for ABR Loans: 0.75%	No financial covenants	Unsecured	CA
9/16 8-K	K-V Pharmaceutical Company	Law Debenture Trust Company of New York	Term: \$100M	Interest Rate: LIBOR + 10%	Maximum Capital Expenditures: \$2.5M Minimum Consolidated EBITDA: \$40M to \$66M depending on Quarter Maximum Leverage Ratio: 2.5 to 1.25 depending on Quarter Minimum Fixed Charge Coverage Ratio of 2.5:1 to 1.3:1 depending on Quarter Minimum Interest Coverage Ratio: 3.2:1 to 5:1 depending on Quarter	Secured	NY
9/17	Stellaris LLC;	RBS Asset Finance, Inc.	Revolving: \$26M	Interest Rate: 3.5 year USD Interest Rate	No financial covenants	Secured	NY

10-Q	James Construction Group LLC; Rockford Corporation			Swap + 1.35%			
9/17 8-K	Polymer Group, Inc.	Administrative Agent: Citicorp North America, Inc. Syndication Agent Barclays Bank PLC; Citigroup Global Markets, Inc.	Term: \$318M	Interest Rate on Eurodollar Loans: Great of Eurodollar Rate or 1%, + 6%, + 0.5% quarterly until Initial Maturity Date Interest rate on Term Loans: 8.05% Non-default interest rate shall not in any event exceed 8.05%	Senior Secured Leverage Ratio: No greater than 4.5:1	ABL	NY
9/18 8-K	Tiptree Operating Company, LLC	Administrative Agent, Collateral Agent, and Lead Arranger: Fortress Credit Corporation	Term: \$50M	Applicable Margin: LIBOR + 6.5%.	No financial covenants	Secured	NY
9/18 10-Q	Corelogic, Inc	Co-Syndication Agents: J.P. Morgan Chase Bank, N.A.; Wells Fargo N.A. Administrative Agent and Collateral Agent: Bank of America, N.A.	Term: \$850M Revolving: \$550M	Applicable Margin for ABR Loans: 0.25% to 1.25% based on Leverage Ratio Applicable Margin for Eurocurrency Loans: 1.25% to 2.5 based on Leverage Ratio	Maximum Total Leverage Ratio: No greater than 4.25:1 to 3.5:1 based on Fiscal Quarter Minimum Interest Coverage Ratio: No less than 3:1	Secured	NY
9/18 8-K	Tiptree Operating Company, LLC	Administrative Agent, Collateral Agent, and Lead Arranger: Fortress Credit Corp	Revolving: \$50M	Applicable Margin for LIBOR Loans: 6.5% per annum	Leverage Ratio: No greater than 40% Net Leverage Ratio: No greater than 35% Fixed Charge Coverage	Secured	NY

					Ratio: No less than 1:1		
9/19 8-K	Arthur J Gallagher & Co.	Administrative Agent: Bank of Montreal	Revolving: Not less than \$1M	Applicable Margin for Base Rate Loans: 2% + 0.05% to 0.45% depending on Leverage Ratio Applicable Margin for Eurocurrency Loans: 2% + 0.85% to 1.45% depending on Leverage Ratio	Cash Flow Leverage Ratio: No greater than than 3.25:1 Interest Coverage Ratio: No less than 4: 1 Minimum Tangible Assets: No less than the lesser of (a) 80% of the consolidated total assets of the Company and its Subsidiaries or (b) \$2M	Secured	IL
9/20 8-K	Intercloud Systems, Inc.; AW Solutions, Inc.; AW Solutions Puerto Rico, LLC; Adex Corporation; Adex Puerto Rico, LLC; TNS, Inc.	Lender and Agent: PNC Bank, N.A.	Revolving: \$10M	Applicable Margin for Domestic Rate Loans: 0.5% Applicable Margin for LIBOR Rate Loans: 2.75%	Fixed Charge Coverage Ratio: no less than 0.6:1 to 1:1, based upon fiscal quarter Minimum EBITDA: \$1.38M to \$1.87M depending on Fiscal Quarter	ABL	NY
9/20 8-K	INTL FCStone, Inc.	Administrative Agent: Bank of America, N.A.	Revolving: \$200M	Applicable Rate for Eurodollar Rate Loans: 3% Applicable Rate for Base Rate Loans: 2%	Consolidated Funded Debt to Net Worth Ratio: No greater than 2.5:1 Consolidated Fixed Charge Coverage Ratio: No less than 1.5:1 Consolidated Net Unencumbered Liquid Assets: No less than \$75M	Non-ABL secured	NY

					Consolidated Tangible Net Worth: No less than \$208.5M		
9/20 8-K	Amgen, Inc.	Administrative Agent: Bank of America, N.A. Syndication Agents: Barclays Bank, N.A., J.P. Morgan Chase Bank, N.A.	Term: \$5B	Applicable Rate for Base Rate Loans: Base Rate + 0% to 0.625% based on the Debt Level Applicable Rate for Eurodollar Loans: LIBOR + 0.75% to 1.625% based on Debt Level	Total Debt to Capitalization Ratio: No greater than 0.65:1	Unsecured	NY
9/20 8-K	American Tower Corporation	J.P. Morgan Chase; Barclays; The Royal Bank of Scotland; Toronto Dominion, LLC	Revolving: \$1B	Applicable Margin for LIBOR Rate Loans: 1.125% to 2% based on Debt Rating Applicable Margin for Base Rate Loans: 0.125% to 1% based on Debt Rating	Total Leverage Ratio: No greater than 6.5:1 Interest Coverage Ratio: No less than 2.5:1 Senior Secured Leverage Ratio: No greater than 3:1	Unsecured	NY
9/23 8-K	UGI Utilities, Inc.	Administrative Agent: J.P. Morgan Chase Bank, N.A.	Term: \$175M	Applicable Margin for Base Rate Loan: 0.00% Applicable Margin for Eurodollar Loan: 0.60%	Consolidated Debt to Consolidated Total Capital: No greater than .65:1	Unsecured	NY
9/23 8-K	Edgewater Technology, Inc.	RBS Citizens, N.A.	Revolving: \$10M	Interest Rate: Either (i) the Prime Rate, or (ii) LIBOR + LIBOR Rate Margin	Minimum Interest Coverage Ratio: No less than 5:1 Leverage Ratio: No greater than 2.5:1	ABL	MA
9/24 8-K	CHS Agronegocio Industria e Comercio Ltda.	Administrative Agent: Credit Agricole Corporate and Investment Bank	Revolving: \$250M	Interest Rate: LIBO + 1.25% to 1.75% based on Leverage Ratio	Minimum Consolidated Net Worth: No less than 2.5B Consolidated Funded	Unsecured	NY

					Debt to Consolidated Cash Flow: No greater than 3:1		
9/25 8-K	Mohawk Industries, Inc.	Administrative Agent: Wells Fargo Bank, N.A. Syndication Agent: Suntrust Bank	Revolving: \$1B	Applicable Margin for Base Rate Loans: 0% to 0.75% based on Consolidated Leverage Ratio Applicable Margin for Eurocurrency Loans: 1% to 1.75% based on Consolidated Leverage Ratio	Consolidated Interest Coverage Ratio: No less than 3:1 Consolidated Net Leverage Ratio: No greater than 3.75:1	Unsecured	NY
9/25 8-K	Omniceil, Inc	Administrative Agent and Issuing Lender: Wells Fargo Bank N.A.	Revolving: \$75M	Applicable Margin for Base Rate Loans: 0% per annum Applicable Margin for LIBOR Loans: 1.75% per annum	Consolidated Total Leverage Ratio: No greater than 2:1 Consolidated Fixed Chase Coverage Ratio: No less than 2:1	Secured	NY
9/26 8-K	Asbury Automotive Group, Inc.	Bank of America, N.A.	Term: \$75M	Applicable Rate for Eurodollar Loans: 2.5% Applicable Rate for Base Rate Loans: 1.5%	No financial covenants	Unsecured	NY
9/26 8-K	Hampshire Group, LTD	Administrative Agent and Collateral Agent: Salus Capital Partners, LLC	Revolving: \$27M, increasable to \$47M Term: \$3M	Interest Rate: www.bankrate.com Rate + 4.5%, but no less than 8%	Minimum Consolidated EBITDA: \$4.2M to \$7.9M depending on Ending Period	Secured	NY
9/26 8-K	Genworth Holdings, Inc.; Genworth Financial, Inc.	Administrative Agent: J.P. Morgan Co-Syndication Agents: Barclays Bank, PLC and Bank of America, N.A.	Revolving: \$300M	Applicable Margin For ABR Loans: 0.5% to 2.5% based on Debt Rating Applicable Margin for Eurocurrency Loans: 1.5% to 3.5% based on Debt Rating	Maximum Capitalization Ratio: No less than 0.35:1 Minimum Consolidated New Worth: No less than \$8.9B and 50% of Consolidated Net Income of the Parent and its Subsidiaries for each fiscal quarter of	Unsecured	NY

					the Parent, for which such Consolidated Net Income is positive		
9/27 8-K	Sorrento Therapeutics Inc.; Igdrasol, Inc.	Oxford Finance LLC; Silicon Valley Bank	Term: \$5M	Interest Rate: Default Rate + 5%	No financial covenants	Unsecured	CA
9/27 8-K	Gentex Corporation	Administration Agent: PNC Bank, N.A. Syndication Agent: Wells Fargo Bank, N.A.	Revolving: \$150M Term: \$150	Applicable Margin for Base Rate Loans: 0% to 0.75% based on Leverage Ratio Applicable Margin for LIBOR Loans: 1% to 1.75% based on Leverage Ratio	Maximum Capital Expenditures: Measured by (i) the ratio of Total Funded Indebtedness net of certain cash to the amount of consolidated EBITDA and (ii) the ratio of Consolidated EBITDA to Cash Interest Expense	Unsecured	NY
9/30 8-K	Harris & Harris Group, Inc.	Administrative Agent: Orix Corporate Capital, Inc.	Term: \$20M	Interest Rate: 10% per annum	Unrestricted Cash: No less than \$2.5M or any combination of Unrestricted Cash, Cash Equivalents, and Publicly-Traded Equity Interests no less than \$5M Net Asset Value Coverage Ratio: No less than 4:1	ABL	NY