

2013

NYLS Loan Report: 2H2013

New York Law School

Follow this and additional works at: http://digitalcommons.nyls.edu/center_for_business_and_financial_law_projects

Recommended Citation

New York Law School, "NYLS Loan Report: 2H2013" (2013). *Center Projects*. Book 5.
http://digitalcommons.nyls.edu/center_for_business_and_financial_law_projects/5

This Book is brought to you for free and open access by the Center for Business and Financial Law at DigitalCommons@NYLS. It has been accepted for inclusion in Center Projects by an authorized administrator of DigitalCommons@NYLS.

NYLS Loan Report: 2H2013

Faculty Editor:

Houman B. Shadab, Professor of Law
Co-Director, Center for Business and Financial Law

Managing Editors:

Christoph S. Doellefeld
Ivo Pierotich

Editors:

Paul Accomando
Zachary E. Davison
Tyler Deieso
Kimberly Dorner
Eric D. Felcher
Alicia Kartorie
Jesse L. Kearney
Anthony B. Lee
Alex Luxenberg
Robert Martin
Keith O'Donnell
Mohammed Tavakoli
David E. Weinfeld
Samantha Welborne
James Wolff

Senior Editors:

Joseph Antonakos
Evan Bane
Danilo Castelli
Laura Perdomo Diaz
Alex Feroso
Adam Gallagher
Jennifer Gong
Keegan Haynes
Ali R. Jaffery
Gina Kwack
Ryan Last
Andrew Lurie
Horton McKinney
Petra Pavkov
Helen T. Quigley
Jillian Ruggiero
Eugene Schlesinger
Eric B. Udowychenko

Note from the Editors

Welcome to the New York Law School Loan Report for the second half of 2013. This Report covers 249 commercial loans taken by U.S.-based borrowers that file with the Securities and Exchange Commission (SEC). It provides direct links to the loan agreements and corresponding SEC filing.¹

The loans total 121 Billion Dollars. Of the 249 loans, 131 are Revolving, 79 are Term, and 39 are mixed Term/Revolving loans.

One hundred eighty two of the loans (73%) contain financial covenants. The type of financial covenant included most often in these loans is the Maximum Borrower Leverage Ratio, which states the maximum allowed Total Debt to EBITDA (Earnings Before Interest, Taxes, Depreciation and Amortization) ratio (i.e. 3:1). Other common financial covenants are Debt to Capital Ratio, the Required Maximum Unencumbered Asset Ratio, and Minimum Net Worth.

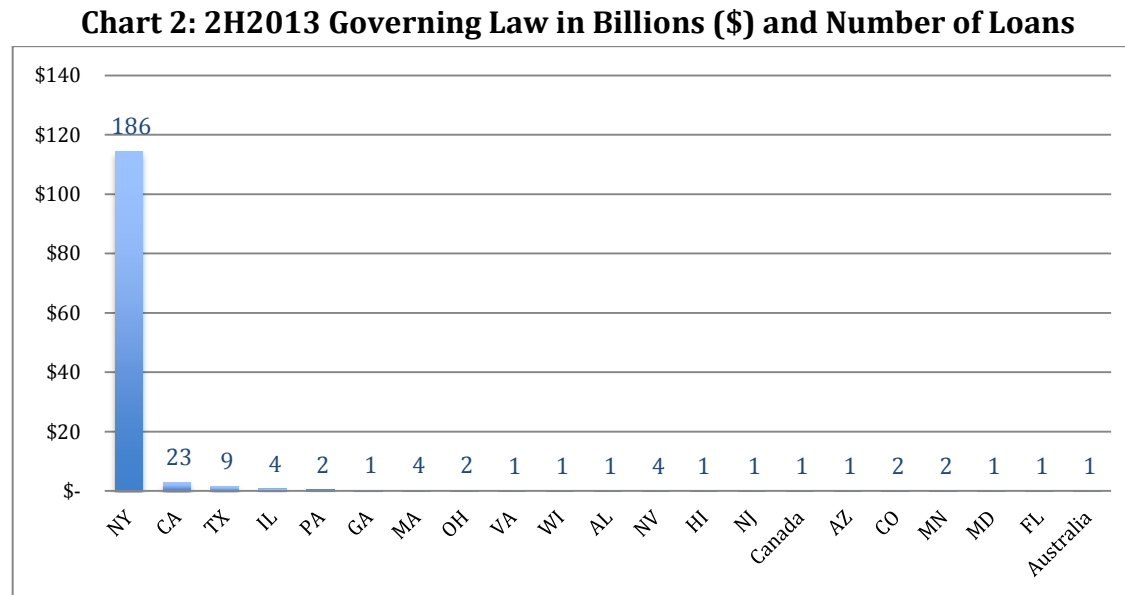
The following chart breaks down the loans by whether they are secured and, if secured, are an asset-based loan (ABL) that contains a borrowing base revolver.

Chart 1: 2H2013 Loans Secured, Unsecured, or ABL

Loan/Credit Agreement	Loans	Percentage
Secured	147	59%
Unsecured	66	27%
ABL	36	14%

¹ The Loan Report does not represent or warrant the accuracy of any aspect of the information provided herein. It is purely for informational purposes and does not constitute legal or financial advice.

The next chart shows that New York dominates as the choice of law state, with California a distant second.



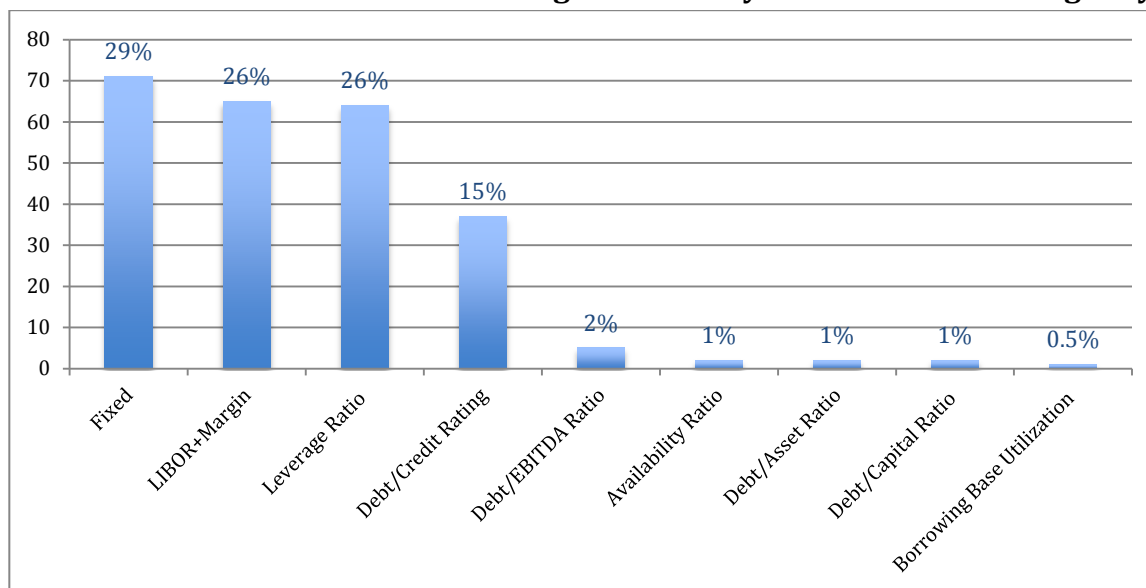
Interest Rate Structures and Amounts:

Corporate loans structure the way the interest rate is calculated in different ways.

The most common way to structure the interest rate is in terms of a base rate plus an applicable margin or applicable rate. One hundred thirteen loans (45%) contain an applicable margin structure. The applicable margins range from 0% to 10%. Most of the applicable margin loans have performance pricing provisions that vary the interest rate based on the borrower's performance as measured by debt rating, leverage ratio, or a pricing ratio. These measures of performance are typically the same as the loan's financial covenants, and the loans are drafted with an applicable rate, expressed as a range based on

variable criteria such as debt rating, pricing level, or leverage ratio. The applicable rate loans range from 1.5% upwards, or from 0% to 0.625% based on debt rating on the low end, to +/- 3%. Seventy one of the loans (29%) have a fixed interest rate.

Chart 3: 2H2013 Number and Percentage of Loans by Interest Rate or Margin Type



The Editors,
September 2014

LOAN REPORT COLUMN GLOSSARY

Date: Loan of credit agreement's "as of" date. Includes links to the actual agreement, the filing to which the agreement is an attachment, and in some cases the underlying note when available.

Type and Amount: Term loan or revolving credit facility (Revolving) and amount of each, where applicable.

Applicable Margin (or Interest Rate where noted): The component of the interest rate charged *in addition to* a base rate such as the Federal Funds Rate or the London Interbank Offering Rate (LIBOR).

Financial Covenants: Includes standard financial covenants where applicable. Does not include affirmative or negative covenants of a financial nature.

Secured: A loan or credit agreement is "secured" if any interest of any lending party is secured by collateral. An "ABL" in this column indicates that the loan or credit agreement is an asset-based loan that contains a "borrowing base" provision.

GL: Governing state law.

Credit Line Loan Transactions

Rate Filing	Company	Lenders	Type and Amount	Applicable Margin to Interest Rate	Financial Covenants	Secured	State
7/1 8-K	TC Pipelines, LP	Administrative Agent: Suntrust Bank Syndication Agent: J.P. Morgan Chase Bank, N.A.	Term: \$500M	Applicable Margin for Eurodollar Term Loans: 1.13% to 2% based on Debt Rating Applicable Margin for Base Rate Term Loans: 0.13% to 1% based on Debt Rating	Maximum Leverage Ratio	Unsecured	NY
7/2 8-K	Service Corporation International	Administrative Agent: J.P. Morgan Chase Bank, N.A. Co-Syndication Agents: Bank of America, N.A.; Wells Fargo Bank, N.A.	Term: \$600M Revolving: \$500M	Applicable Margin for Eurodollar Loans: 1.25% to 2.25% based on Leverage Ratio Applicable Margin for Alternate Base Rate Loans: 0.25% to 1.25% based on Leverage Ratio	Maximum Leverage Ratio	Secured	TX
7/2 8-K	Dean Foods Company	Administrative Agent: J.P. Morgan Chase Bank, N.A. Syndicate Agent: Bank of America, N.A.	Revolving: \$750M	Applicable Margin for LIBOR Loans: 1.25% to 2.25% based on Leverage Ratio Applicable Margin for ABR Loans: 0.25% to 1.25% based on Leverage Ratio	Maximum Leverage Ratio Interest Coverage Ratio	Secured	NY
7/2 6-K	Scorpio Tankers, Inc.	Agent, Security Trustee, and Lead Arranger: Nordea Bank Finland PLC, New York Branch	Term: \$260M Revolving: \$265M	Interest Rate: Aggregate of (i) LIBOR + (ii) 3.5% + (iii) the Mandatory Cost if any	No financial covenants	Secured	NY
7/2 10-Q	Mercury General Corporation	Administrative Agent and L/C Issuer: Bank of America, N.A.	Revolving: \$200M	Applicable Margin for LIBOR Loans: 1.25% to 1.625% based on Debt to Capital Ratio	Debt to Capital Ratio Risk Based Capital	Secured	NY

				Applicable Margin for ABR Loans: 2.13% to 2.63% based on Debt to Capital Ratio	Ratio		
7/3 S-1/A	Conatus Pharmaceutical s, Inc.	Collateral Agent: Oxford Finance LLC Lead Lender: Silicon Valley Bank	Term: \$15M	Interest Rate: Greater of (i) 7.75% or (ii) the sum of (a) the three year U.S. Treasury note rate plus (b) 7.40%	No financial covenants	Secured	CA
7/3 8-K	American Casino & Entertainment Properties, LLC	Administrative, Collateral and Documentation Agent: Deutsche Bank AG New York Branch	Term: \$215M Revolving: \$15M	Interest Rate for ABR Term Loans: 3.75% Interest Rate for Eurodollar Term Loans: 4.75% Applicable Margin for ABR Revolving Loans: 2.75% to 3.75% based on Leverage Ratio Applicable Margin for Eurodollar Revolving Loans: 3.75% to 4.75% based on Leverage Ratio	Maximum Leverage Ratio	Secured	NY
7/3 8-K	American Casino & Entertainment Properties, LLC	Administrative, Collateral and Documentation Agent: Deutsche Bank AG New York Branch	Term: \$120M	Interest Rate for ABR Loans: 9% Interest Rate for Eurodollar Loans: 10%	Maximum Leverage Ratio	Secured	NY
7/5 8-K	Biodelivery Sciences International, Inc.	Administrative Agent: Midcap Financial SBIC, LP	Term: \$20M	Applicable Margin: 8.45% per annum + LIBOR floor of .5%	No Financial Covenants	Secured	NY
7/9 8-K	GFA Brands, Inc.; UHF Acquisition Corporation; Boulder Brands, Inc.	Administrative Agent: Citibank, N.A.	Term: \$250M Revolving: \$80M	Applicable Margin for Revolving Base Rate Loans: 2% to 2.5% based on Total Funded Debt to EBITDA Ratio Applicable Margin for Revolving Eurocurrency Loans: 3% to 3.5% based on Total Funded Debt to EBITDA Ratio	Debt to EBITDA Ratio	Secured	NY

				<p>Applicable Margin for Base Rate Term Loans: 4% per annum</p> <p>Applicable Margin for Eurocurrency Term Loans: 3% per annum</p>			
7/10 8-K	<p>CHP Knoxville Plaza A Mob Owner, LLC; CHP Knoxville Plaza B Mob Owner, LLC; CHP Central Wing Annex Mob Owner, LLC; CHP Jefferson Commons Condo Mob Owner, LLC</p>	Regions Bank	Term: \$38.6	Interest Rate: LIBOR + 2.5% per annum	No Financial Covenants	Unsecured	AL
7/10 8-K	Woodward, Inc.	<p>Administrative Agent: Wells Fargo Bank, N.A.</p> <p>Co-Syndication Agents: J.P. Morgan Chase Banks, N.A. and The Bank of Tokyo-Mitsubishi UFJ, Ltd.</p>	Revolving: \$800M	Interest Rate: LIBOR + 0.85% to 1.65%	<p>Maximum Leverage Ratio</p> <p>Minimum Net Worth</p>	Unsecured	NY
7/11 8-K	International Transmission Company	<p>Administrative Agent: Barclays Bank PLC</p> <p>Syndication Agent: Goldman Sachs Bank</p>	Term: \$185M	<p>Applicable Margin for LIBOR Loans: 1%</p> <p>Applicable Margin for ABR Loans: 0%</p>	No Financial Covenants	Unsecured	NY
7/11 8-K	Prologis, L.P.	Administrative Agent: Bank of America, N.A.	Revolving: \$2B	<p>Applicable Margin for ABR Loans: 0% to 0.7% based on Debt Rating</p> <p>Applicable Margin for Eurocurrency Loans: 0.925% to 1.7% based on Debt Rating</p>	<p>Maximum Leverage Ratio</p> <p>Fixed Charge Ratio</p>	Unsecured	NY

					Unencumbered Debt Service Coverage Ratio		
7/11 8-K	Salesforce.com , Inc.	Administrative Agent: Bank of America, N.A.	Term: \$300M	Applicable Rate for Eurodollar Loans: 1.5% to 2% based on Consolidated Leverage Ratio Applicable Rate for Base Rate Loans: 0.5% to 1% based on Consolidated Leverage Ratio	Maximum Leverage Ratio Consolidated Interest Coverage Ratio	Unsecured	NY
7/11 8-K	Accuride Corporation	Administrative Agent: Wells Fargo Bank, N.A. Syndication Agent: BMO Harris Bank N.A.	Revolving: \$90M Term: \$10M	Applicable Margin for Base Rate Loans: 0% to 0.5% based on Average Excess Availability Applicable Margin For LIBOR Loans: 1.75% to 2.25% based on Average Excess Availability Applicable Margin for Base Rate FILO Term loans: 1% to 1.5% based on Average Excess Availability	Charge Coverage Ratio	ABL	NY
7/12 8-K	Hardinge Holdings GmbH L Kellenberger & Co AG	Lender: Credit Suisse AG	Revolving: \$20.55M	Interest Rate: LIBOR + 1% to 3% based on Net Senior Debt Euro-Based Fixed Term Advances: EURIBOR + 2.25% based on Financial Performance	Economic Equity Ratio	Secured	NY
7/12 8-K	Smithfield Foods, Inc.	Issuer: Cooperatieve Centrale Raiffeisen-Boerenleenbank B.A.	Revolving: \$750M	Applicable Margin for ABR Spread: 3% to 6.5% Applicable Margin for Eurodollar Spread: 4% to 7%	No Financial Covenants	Secured	NY
7/12 8-K	Intercontinental Exchange, Inc.	Administrative Agent: Wells Fargo Bank, N.A. Syndication Agent: Bank of America, N.A.	Revolving: \$600M	Applicable Margin for LIBOR Loans: 1.25% to 2.25% based on Leverage Ratio Applicable Margin for Base Rate Loans: 0.25% to 1.25% based on Leverage Ratio	Maximum Leverage Ratio Minimum Interest Coverage Ratio	Secured	NY
7/12	Colt Defense LLC; Colt	Agent: Cortland Capital Market Services, LLC	Term: \$50M	Interest Rate: LIBOR + 9.75%	Minimum EBITDA	Secured	NY

8-K	Finance Corporation; New Colt Acquisition Corporation; New Colt Holding Corporation; Colt's Manufacturing Company, LLC; Colt Canada Corporation				Fixed Charge Coverage Ratio Secured Leverage Ratio		
7/12 8-K	Krispy Kreme Doughnut Corporation; Krispy Kreme Doughnuts, Inc.	Administrative Agent: Wells Fargo Bank, N.A.	Revolving: \$40M	Applicable Margin for Base Rate Loan: 0.25% to 1.15% based on Leverage Ratio Applicable Margin for LIBOR Loan: 1.25% to 2.15% based on Leverage Ratio	Maximum Leverage Ratio Fixed Charge Coverage Ratio	Secured	NY
7/15 8-K	Great American Group WF, LLC	Lender: Wells Fargo Bank, N.A.	Revolving: \$100M	Interest Rate: LIBOR + 2.25% to 3.25%	No Financial Covenants	Secured	MA
7/15 8-K	Capall Stables, Inc.	Lender: SC Capital	Revolving: \$500K	Interest Rate: 9%	No Financial Covenants	Secured	CA
7/16 8-K	Teleflex, Inc.	Administrative Agent: J.P. Morgan Chase Bank, N.A. Syndication Agent: Bank of America N.A.	Revolving: \$850M	Interest Rate: LIBOR + 1.75%	Maximum Leverage Ratio Interest Coverage Ratio Minimum Liquidity	Secured	NY
7/17 8-K	FTD Companies, Inc.	Administrative Agent: Bank of America, N.A. Syndication Agent: Wells Fargo Bank, N.A.	Revolving: \$350M	Applicable Margin for Base Rate Loans: .5% to 1.25% based on Consolidated Net Leverage Ratio Applicable Margin for Eurocurrency Rate Loans: 1.5% to 2.25% based on Consolidated	Maximum Leverage Ratio	Secured	NY

				Net Leverage Ratio			
7/17 8-K	Spirit Realty, LP	Administrative Agent and Lead Arranger: Deutsche Bank AG New York Branch Co-Syndication Agents: Bank of America, N.A.; RBC Capital Markets	Revolving; \$400M	Applicable Margin For LIBO Based Loans: 2% to 3% based on Total Leverage Ratio Applicable Margin for Base Rate Loans: 1% to 2% based on Total Leverage Ratio	Maximum Leverage Ratio Minimum Fixed Charge Coverage Ratio Minimum Net Worth Required Maximum Unencumbered Asset Ratio	Secured	NY
7/17 8-K	Ohio Power Company; AEP Generation Resources Inc.; Appalachian Power Company; Kentucky Power Company; American Electric Power Company, Inc.	Administrative Agent: Wells Fargo Bank, N.A.	Term: \$1B	Applicable Margin for Base Rate Loans: 0.0% to 0.88% Applicable Margin for Eurodollar Rate Loans: 0.88% to 1.88%	Debt to Total Capitalization Ratio	Secured	NY
7/18 8-K	Tri Pointe Homes, Inc.	Lender: U.S. Bank N.A.	Revolving: \$125M	Applicable Margin: LIBOR + 2.5% to 3.7% Based on Leverage Ratio	Minimum Net Worth Minimum Liquid Assets Fixed Charge Coverage Ratio Maximum Leverage Ratio Ratio of Land Assets to	Secured	CA

					Tangible Net Worth		
7/18 8-K	M/I Homes, Inc.	Administrative Agent: PNC Bank, N.A. Co-Syndication Agents: J.P. Morgan Chase Bank, N.A.; Wells Fargo Bank, N.A.	Revolving: \$200M	Applicable Margin for ABR Loans: 2.25% Applicable Margin for Eurodollar Loans: 3.25%	Maximum Leverage Ratio Minimum Tangible Net Worth Minimum Interest Coverage Ratio	Unsecured	NY
7/18 8-K	Newport Corporation	Administrative Agent: J.P. Morgan Chase Bank, N.A. Co-Syndication Agents: Wells Fargo Bank N.A.; BBVA Compass	Revolving: \$275M Option to increase to \$325M	Applicable Margin for Eurocurrency Loans: 1.5% to 2.25% based on Consolidated Leverage Ratio Applicable Margin for ABR Loans: 0.5%to 1.25% based on Consolidated Leverage Ratio	Consolidated Leverage Ratio Fixed Charge Coverage Ratio	Secured	CA
7/22 8-K	Crossroads Systems, Inc.	Lender: Fortress Credit Co, LLC	Term: \$10M	Interest Rate: 10% per annum	No Financial Covenants	Secured	NY
7/22 8-K	NRG Yield Operating, LLC	Administrative Agent: Bank of America, N.A. Co-Syndication Agents: Goldman Sachs Bank, USA and CITI Bank, N.A.	Revolving \$60M	Interest Rate for Eurodollar Loans: 3% per annum Interest Rate for Base Rate Loans: 2% per annum	Maximum Leverage Ratio Interest Coverage Ratio	Secured	NY
7/25 8-K	Thermo Fisher Scientific, Inc.	Administrative Agent: Bank of America, N.A. Syndication Agents: Barclays Bank PLC, J.P. Morgan Chase, N.A.	Revolving: \$1.5B	Applicable Margin for LIBOR + 0.9% to 1.7% based on Debt Rating Applicable Margin for Base Rate Loans: 0% to 0.7% based on Debt Rating	Consolidated Leverage Ratio Consolidated Interest Coverage Ratio	Unsecured	NY

7/25 8-K	Cache, Inc.	Agent and Issuer: Wells Fargo Bank, N.A.	Revolving: \$25M	Interest Rate: LIBOR + 1.5% to 1.75% based on Average Daily Availability Or Base Rate + 0.5% to 0.75% based on Average Daily Availability	Uncapped Availability	Secured	NY
7/26 8-K	FreightCar America, Inc.	Administrative Agent: Bank of America, N.A.	Revolving: \$50M	Interest Rate: Eurodollar Rate + 1.5%; Base Rate + 0.5%	Consolidated Net Liquidity	Secured	IL
7/26 8-K	State Auto Property & Casualty Insurance Company	Administrative Agent and Lead Arranger: Keybank N.A.	Revolving: \$100M	Interest Rate: LIBOR + 0.5%	No Financial Covenants	Secured	OH
7/26 8-K	Entergy Arkansas, Inc.	Administrative Agent: Wells Fargo Bank, N.A.	Term: \$250M	LIBOR + 0.75% to 1.38% based on Senior Debt Rating Level	Maximum Amount of Debt	Secured	NY
7/30 8-K	Hemisphere Media Holdings, LLC; Intermedia Español, Inc.	Administrative Agent: Deutsche Bank Securities, Inc. Syndication Agent General Electric Capital Corporation	Term: \$175M	Applicable Margin for ABR Loans: ABR + 4% Applicable Margin for Eurodollar Loans: LIBOR + 5%	No Financial Covenants	Secured	NY
7/30 8-K	Uranium Energy Corporation	Agent: Sprott Resource Lending Partnership	Term: \$20M	Interest Rate: 8% per annum	No Financial Covenants	Secured	BC
7/30 8-K	C&L Associates Properties, Inc.	Administrative Agent: Wells Fargo Bank, N.A.; Syndication Agent: J.P. Morgan Chase Bank,	Term: \$400M	Applicable Margin for LIBOR Loans: LIBOR + 1.05% to 2% based on Credit Rating	Minimum Net Worth Indebtedness to Asset Value Ratio	Unsecured	NY

		N.A.			Unencumbered Asset Value to Unsecured Indebtedness Ratio EBITDA to Fixed Charges Ratio Unencumbered NOI to Unsecured Interest Expenses Secured Recourse Indebtedness to Total Asset Value Ratio Total Asset Value Ratio		
7/30 8-K	TCA Block 11 Office, LLC; TCA Block 11 Apartments, LLC	Administrative Agent: Bank of America, N.A.	Term: \$63M	Interest Rate: LIBOR + 1.95%	No Financial Covenants	Secured	VA
7/31 8-K Security Agreement	Bioscrip, Inc.	Administrative Agent: Suntrust Bank Syndication Agent: Jefferies Finance LLC	Revolving: \$75M Term: \$400M	Applicable Margin for Eurodollar Loans: LIBOR + 5.25% Applicable Margin for ABR Loans: LIBOR + 4.25%	No Financial Covenants	Secured	NY
7/31 8-K Note	IM Brands, LLC	Lender: Bank Hapoalim BM	Term: \$13M	Fixed Annual rate of 4.44%	Minimum Net Worth Minimum Liquid Assets Fixed Charge Coverage Ratio	Secured	NY

					Cash Flow Recapture		
7/31 8-K	Marlin Midstream; Marlin Logistics	SG Americas Securities, LLC	Revolving: \$50M (Can increase to \$150M)	Applicable Margin for ABR Loans: 2% to 2.75% based on the prevailing senior secured leverage ratio Applicable Eurodollar Rate: 3% to 3.75% based on the prevailing senior secured leverage ratio	No additional debt	Secured	CA
7/31 8-K	W.P. Carey Inc.	Administrative Agent: Bank of America, N.A. Syndication Agent: J.P. Morgan Chase Bank, N.A.	Term: \$300M	Interest Rate: LIBOR + 1.6%	Maximum Leverage Ratio Minimum Equity Value Fixed Charge Coverage Ratio	Unsecured	NY
8/1 8-K	Toll Brothers, Inc.; First Huntington Finance Corporation	Administrative Agent: Citibank, N.A. Syndication Agents: Deutsche Bank Securities Inc., and The Royal Bank of Scotland PLC	Revolving: \$1.04B	Applicable Margin for ABR Loans: 0.25% to 1.25% Applicable Eurodollar Rate Margins: 1.25% to 2.25%	Minimum Net Worth	Unsecured	NY
8/2 8-K	PMC-Sierra, Inc.; PMC-Sierra US, Inc.	Administrative Agent: Bank of America, N.A. Syndication Agent: Silicon Valley Bank	Revolving: \$100M	Applicable Rate for Eurodollar Loans: 1.75% to 2.25% based on Consolidated Leverage Ratio Applicable Rate for Base Rate Loans: 0.75% to 1.25% based on Consolidated Leverage Ratio	Consolidated Cash Interest Coverage Ratio Consolidated Leverage Ratio	Secured	NY
8/3 8-K	Revlon Consumer Products Corporation	Administrative Agent: Citibank, N.A. Syndication Agents: Deutsche Bank Securities, Inc., and	Term: \$1.38B	Applicable Margin for Alternate Base Rate Loan: 2% per annum Applicable Margin for Eurodollar Loans: 3% per annum	No Financial Covenants	Secured	NY

		The Royal Bank of Scotland, Plc.					
8/6 8-K	Great Wolf Resorts, Inc.	Administrative and Collateral Agent: Deutsche Bank AG New York Branch Co-Syndication Agents: Barclays Bank PLC; Goldman Sachs Bank USA:	Term: \$320M Revolving: \$100M	Applicable Margin for Term Eurocurrency Loans: 3.25% to 3.5% based on Senior Secured Leverage Ratio Applicable Margin for Term ABR Loans: 2.25% to 2.5% based on Senior Secured Leverage Ratio Applicable Margin for Revolving Eurocurrency Loans: 3% to 3.5% based on Senior Secured Leverage Ratio Applicable Margin for Revolving ABR Loans: 2% to 2.5% based on Senior Secured Leverage Ratio	No Financial Covenants	Secured	NY
8/6 8-K	Johnson Controls, Inc.	Administrative Agent: J.P. Morgan Chase Bank, N.A. Syndication Agent: Bank of America, N.A.	Term: \$2.5B	Interest Rate for Base Rate Loans: 0% to 1.28% based on Pricing Level + the Base Rate for that day Interest Rate for Euro-Currency Loans: 0.7% to 1.28% based on Pricing Level + LIBOR	No Financial Covenants	Secured	NY
8/6 8-K	XLIT, Ltd.	Administrative Agent and Issuing Lender Citicorp USA, Inc.	Term: \$100M	Interest Rate for ABR Loans: ABR + Lender Funding Supplement Interest Rate for Eurodollar Loans: LIBO + Lender Funding Supplement	No Financial Covenants	Unsecured	NY
8/6 8-K	Colony Financial, Inc.	Administrative Agent: J.P. Morgan Chase Bank, N.A. Syndication Agent: Bank of America, N.A.	Revolving: \$360M	Applicable Margin for Eurodollar Loans: 2.75% to 3% based on Consolidated Leverage Ratio Applicable Margin for ABR Loans: 1.75% to 2% based on Consolidated Leverage Ratio	Consolidated Leverage Ratio Consolidated Fixed Charge Coverage Ratio	Secured	NY
8/6	Vectren Capital	Administrative Agent:	Term: \$100M	Applicable Rate for Eurodollar Loans: 0.875%	No Financial Covenants	Unsecured	IL

8-K	Corporation	Bank of America		to 1.625% based on Corporate Rating Applicable Rate for Base Rate Loans: 0% to 0.625% based on Corporate Rating			
8/7 8-K	Gladstone Commercial LP; Gladstone Commercial Corporation	Agent: Keybank, N.A.	Revolving: \$60M	Applicable Margin for LIBOR Rate Loan: 2.5% to 3.25% based on the ratio of the Consolidated Total Indebtedness of Borrower to the Consolidated Total Asset Value of Borrower Applicable Margin for Base Rate Loan: 1.5% to 2.25% based on the ratio of the Consolidated Total Indebtedness of Borrower to the Consolidated Total Asset Value of Borrower	Unencumbered Leverage Ratio Minimum Unencumbered Debt Yield Ratio Unencumbered Debt Service Coverage Ratio Maximum Leverage Ratio Debt Yield Ratio Variable Rate Debt	Unsecured	NY
8/7 8-K	Bankrate, Inc.	Administrative Agent, Joint Lead Arranger, Joint Bookrunner, and Joint Syndication Agent: Royal Bank of Canada Joint Lead Arranger, Joint Bookrunner, and Joint Syndication Agent: Goldman Sachs Bank, USA	Revolving: \$70M	Applicable Margin for ABR Loans: 3% Applicable Margin for Eurodollar Loans: 2%	No Financial Covenants	Secured	NY
8/8 8-K	China Biologic Products, Inc.	Lender: China Merchants Bank CO., Ltd.	Term: \$30M	Interest for Term Loans: LIBOR + 1.6%	No Financial Covenants	Secured	NY

8/8 8-K	Vishay Intertechnology, Inc.	Administrative Agent: J.P. Morgan Chase Bank, N.A. Co-Syndication Agents: J.P. Morgan Securities LLC; Comerica Bank; RBS Citizens, N.A., and HSBC Bank USA, N.A.	Revolving: \$640M	Applicable Margin for ABR Loans: Alternate Base Rate + 0.5% to 1% based on Leverage Ratio Applicable Margin for Eurocurrency Loans: Libor + 1.5% to 2% based on Leverage Ratio	Leverage Ratio Interest Expense Coverage Ratio	Secured	NY
8/8 8-K	Bancorp South, Inc.	Administrative Agent and Lead Arranger: US Bank, N.A.	Term: \$60M Revolving: \$25M	Applicable Margin for Base Rate Term Loans: Base Rate + 0.88% Applicable Margin for Base Rate Revolving Loans: Base Rate + 0.38% Applicable Margin for Eurodollar Rate Term Loans: Base Rate + 1.88% Applicable Margin for Eurodollar Rate Revolving Loans: Base Rate + 1.38%	Total Risk-Based Capital Non-Performing Assets to Total Primary Capital Loan Loss Reserves Fixed Charge Coverage Ratio	Unsecured	NY
8/8 8-K	Black Ridge Oil & Gas, Inc.	Lender: Cadence Bank, N.A.	Revolving: \$50M	Applicable Margin for LIBOR Loans: LIBOR Rate + 3% to 3.5% based on the Borrowing Base Usage Applicable Margin for Base Rate Loans: Base Rate + 1% to 1.5% based on Borrowing Base Usage	Maximum Leverage Ratio Debt to EBITDAX Ratio Interest Coverage Ratio Collateral Coverage Ratio	Secured	TX
8/8 8-K	Tribute Pharmaceuticals Canada, Inc.	Agent, Sole Lead Arranger, and Sole Bookrunner: SWK Funding, LLC	Term: \$8M	Interest Rate: Libor + 11.5% or a minimum of 13.5%	Consolidated Unencumbered Liquid Assets	Secured	NY

8/9 8-K	Engility Corporation	Administrative Agent: Bank of America, N.A.,	Term: \$200M Revolving: \$250M	Applicable Margin for Base Rate Loans: Prime Rate + 1.25% to 2.25% based on Pricing Level Applicable Margin for Eurodollar Rate Loans: LIBOR + 2.25% to 3.25% based on the pricing level	Consolidated Debt Service Coverage Ratio	Secured	NY
8/9 8-K	Century Merger Company; The Canadian Borrowers Party	Global Agent: Bank of America, N.A. Co-Syndication Agents: Deutsche Bank Securities Inc., PNC Capital Markets LLC, Keybank N.A., and Macquarie Capital (USA), Inc.	Revolving: \$250M Term: \$350M	Applicable Margin for Revolving Base Rate Loans: 2% Applicable Margin for Revolving Fixed Rate Loans: 3% Applicable Margin for Term Base Rate Loans: 2.25% Applicable Margin for Term Fixed Rate Loans: 3.25%	Interest Coverage Ratio	Secured	NY
8/9 8-K	Radiant Logistics, Inc.	Lender: Bank of America, N.A.	Revolving: \$30M	Applicable Margin for Base Rate Revolving Loans: 0% to 0.5% based on Fixed Charge Coverage Ratio Applicable Margin for LIBOR Revolving Loans: LIBOR + 1.5% to 2.25% based on Fixed Charge Coverage Ratio	Fixed Charge Coverage Ratio	Secured	CA
8/12 S-1	Chegg, Inc.	Lender and L/C Issuer: Bank of America, N.A.	Revolving: \$50M	Applicable Margin for Eurodollar Rate Loans: 2.5% to 4.5% based on Consolidated Leverage Ratio Applicable Margin for Base Rate Loan: 0% to 2% based on Consolidated Leverage Ratio	Consolidated Leverage Ratio Minimum Consolidated EBITDA	Unsecured	NY
8/12 8-K	NRP Oil and Gas, LLC	Administrative Agent: Wells Fargo Bank, N.A.	Revolving: \$100M	Applicable Margin for Eurodollar Loans: 1.75% to 2.75% based on Borrowing Base Usage Applicable Margin for ABR Loans: 0.5% to 1.5% based on Borrowing Base Usage	Consolidated Current Ratio Maximum Leverage	Secured	TX

					Ratio		
8/13 8-K	NRP Oil and Gas, LLC	Administrative Agents: Wells Fargo Bank, N.A.	Revolving: \$100M	Applicable Margin for ABR Loans: 0.5% to 1.5% based on Borrowing Base Usage Applicable Margin for Eurodollar Loans: 1.75% to 2.75% based on Borrowing Base Usage	Consolidated Current Ratio Maximum Leverage Ratio	Secured	TX
8/14 8-K	Frank's International Management B.V., Frank's International C.V.	Administrative Agent: Amegy Bank N.A. Syndication Agent: Capital One N.A.	Revolving: \$100M	Applicable Margin for ABR Loans: 0.5% to 1.5% Based on Leverage Ratio Applicable Margin for Eurodollar Loans: 1.5% to 2.5% Based on Leverage Ratio	Maximum Leverage Ratio Interest Coverage Ratio	Secured	TX
8/14 8-K	Luby's, Inc.	Administrative Agent: Wells Fargo Bank, N.A. Syndication Agent: Amegy Bank N.A.	Revolving: \$70M	Applicable Margin for ABR Loans: 0.75% to 1.75% based on Total Leverage Ratio Applicable Margin for Eurodollar Loans: 2.5% to 3.5% based on Total Leverage Ratio	Debt Service Coverage Ratio Lease Adjusted Leverage Ratio	Secured	TX
8/14 8-K	Center Point Terminal Company, LLC	Administrative Agent: The Bank of Tokyo-Mitsubishi UFJ, Ltd. Syndication Agent: Regions Bank	Revolving: \$200M	Applicable Margin for ABR Loans: 0.5% to 1.75% based on Total Leverage Ratio Applicable Margin for Eurodollar Loans: 1.5% to 2.75% based on Total Leverage Ratio	Interest Coverage Ratio Maximum Leverage Ratio	Secured	NY
8/14 8-K	Avista, Inc.	Administrative Agent: Union Bank, N.A.	Term: \$90M	Interest Rate: 0.84% per annum	Consolidated Total Debt to Consolidated Total Capitalization Ratio	Secured	NY
8/15 8-K	Corgenix Medical Corporation	Lender: Bank of the West	Revolving: 1.5M	Interest Rate: LIBOR + 4% per annum	No Financial Covenants	Secured	CO
8/15	Smith & Wesson	Administrative Agent: TD Bank, N.A.	Revolving: \$75M	Applicable Margin: LIBOR + 1.5% to 2.5% based on the Consolidated Leverage Ratio	No Financial Covenants	Secured	NY

8-K	Holding Corporation, Smith & Wesson Corp.			Base Rate + 0.5% to 1.5% based on the Consolidated Leverage Ratio			
8/19 8-K	American Eagle Energy Corporation	Administrative Agent, Syndication Agent, and Lead Arranger: Morgan Stanley Capital Group, Inc.	Term: \$200M	Applicable Margin for Eurodollar Loans: the greater of the Eurodollar rate the interest period and 1% + 4.5% to 9.5% based on a calculated ratio	No Financial Covenants	Secured	NY
8/20 8-K	Globe Specialty Metals, Inc.	Administrative Agent: Citizens Bank of Pennsylvania Co-Syndication Agents: PNC Bank, N.A. and Wells Fargo Bank, N.A.	Revolving: \$300M	Applicable Margin for Base Rate Loans: 0.5% to 1.5% based on Consolidated Net Leverage Ratio Applicable Margin for Eurocurrency Rate Loans: 2.5% to 1.5% based on Consolidated Net Leverage Ratio	No Financial Covenants	Secured	NY
8/20 S-1	OCI Beaumont, LLC	Administrative Agent: Bank of America, N.A. Syndication Agent: Barclays Bank PLC	Term Loan 1: \$125M Term Loan 2: \$235M	Applicable Margin for LIBOR Loans: LIBOR + 5% per annum	No Financial Covenants	Secured	NY
8/21 8-K	Innovard, Inc.	Lender: JJJ Family, LLLP	Revolving: \$400K	Interest Rate: 10% per annum	No Financial Covenants	Secured	FL
8/22 10-Q	Mesquite Game, Inc.	Lender: Nevada State Bank	Term: \$20M Revolving: \$6M	Applicable Margin: 4.25% to 5.25% Senior Cash Flow	No Financial Covenants	Secured	NV

8/26 8-K	Dentsply International, Inc.	Administrative Agent PNC Bank, N.A. Managing Agent: T.D. Bank, N.A.	Term: \$175	Applicable Margin for Eurocurrency Loans: 0.875% to 2.5% depending on Debt Rating Applicable Margin for ABR Loans: 0% to 1.5% depending on Debt Rating	Maximum Leverage Ratio Interest Coverage Ratio	Unsecured	NY
8/26 8-K	Breeze-Eastern Corporation	Bank: Bank of America, N.A.	Revolving: \$20M	Applicable Rate: 0.9% to 1.75% based on Pricing Level	Tangible Net Worth Funded Debt -to- EBITDA Ratio Interest Coverage Ratio	Unsecured	NJ
8/27 S-1A	Benefit Informatics, Inc.	Bank: Silicon Valley Bank	Revolving: \$15M, increasable to \$35M	Applicable Margin for LIBOR Loans: 2.75% Applicable Margin for 0%	Adjusted Quick Ratio	Secured	NY
8/27 8-K	Epiq Systems, Inc.	Administrative Agent: Keybank N.A. Syndication Agent: Silicon Valley Bank	Term: \$300M, increasable to \$500M	Applicable Margin for Base Rate Loans: 2% to 3% depending on Consolidated Total Net Leverage Ratio, Applicable Margin for Eurodollar Loans: 3% to 4% depending Consolidated Total Net Leverage Ratio	Consolidated Total Leverage Ratio	Unsecured	NY
8/27 8-K	WCI Communities, Inc.	Administrative Agent: Citibank, N.A. Joint Lead Arrangers and Joint Book Manager: J.P. Morgan Securities, LLC	Revolving: \$75M, increasable to \$125M	Applicable Rate for Eurodollar Loans: 2.75% Applicable Rate for Base Rate Loans: 1.75%	Consolidated Leverage Ratio Interest Coverage Ratio	Secured	NY
8/27 8-K	RLJ Lodging Trust, L.P.	Administrative Agent: Wells Fargo Bank, N.A. Syndication Agent: PNC Bank, N.A.	Term: \$350M	Applicable Margin: 2.4% to 1.65% depending on Leverage Ratio	Maximum Leverage Ratio Ratio of Adjusted EBITDA to Fixed	Unsecured	NY

					Charges		
					Ratio of Secured Indebtedness to Total Asset Value		
					Maximum Secured Recourse Indebtedness		
					Maximum Unencumbered Leverage Ratio		
8/27 8-K	Gordmans, Inc.	Administrative Agent and Collateral Agent: Cerberus Business Finance, LLC	Term: \$45M	Applicable Margin for Reference Rate Loans: 5.25% Applicable Margin for LIBOR Rate Loan: 7%	Fixed Charge Coverage Ratio	Secured	NY
8/27 8-K	Gordmans, Inc.	Administrative Agent and Joint Lead Arranger: Wells Fargo Retail Finance, LLC Syndication Agent and Joint Lead Arranger: CIT Capital Securities, LLC	Revolving: \$80M	Applicable Margin For Base Rate Loans 0.5% to 0.75% bases on Remaining Amount Applicable Margin for LIBOR Loans: 1.5% to 1.75% based on Remaining Amount	No Financial Covenants	Secured	NY
8/30 8-K	Gran Tierra Energy, Inc.	Administrative Agent and Global Coordinator: Wells Fargo Bank, N.A. Syndication Agent: Societe Generale	Revolving: \$300M	Applicable Margin for Eurodollar Loans: 2.25% to 3.25% based on Borrowing Base Utilization Percentage Applicable Margin for ABR Loan Margin: 1.25% to 2.25% based on the Borrowing Base Utilization Percentage Interest rate for undrawn amounts: 0.875%	Total Debt to EBITDAX Ratio Current Ratio	ABL	NY

8/30 8-K	Murphy Oil USA, Inc.	Administrative Agent: J.P. Morgan Chase Bank, N.A. Syndication Agent: Regions Bank	Revolving: \$450M Term: \$150M	Applicable Margin for Eurocurrency Revolving Loans: 1.5% to 2%, based on Average Availability Applicable Margin for ABR Revolving Loans: 0.5% to 1%, based on Average Availability Applicable Margin for Eurocurrency Term Loans: 2.75% to 3%, based on Secured Debt to EBITDA Ratio Term Loan: 1.75% to 2% based upon secured debt to EBITDA ratio	Fixed Charge Coverage Ratio EBITDA Ratio	ABL	NY
8/30 8-K	Flextronics International, Ltd.	Administrative Agent: The Bank of Tokyo-Mitsubishi UFJ, Ltd. Syndication Agent: Australia and New Zealand Banking Group, Ltd.	Term: \$600M	Applicable Margin for ABR Loans: ABR Prime Rate + 0% to 1% based upon Credit Ratings Applicable Margin for LIBOR Loans: (ii) LIBOR + 1% to 2%, based on Company's Credit Ratings	Debt to EBITDA Ratio Interest Coverage Ratio	Unsecured	NY
9/4 8-K	Corporate Capital Trust, Inc.	Administrative Agent: J.P. Morgan Chase Bank, N.A. Syndication Agent: ING Capital, LLC	Revolving: \$285M	Applicable Margin for ABR Loans: 1.5% Applicable Margin for Eurocurrency Loans: 2.5%	Asset Coverage Ratio	Secured	NY
9/4 8-K	GPT Property Trust LP	Administrative Agent: Deutsche Bank AG New York Branch	Revolving: \$100M	Applicable Margin for Base Rate Loans: 0.9% to 1.75% based on Leverage Ratio Applicable Margin for Eurodollar Rate Loans: 1.9% to 2.75% based on Leverage Ratio	Minimum Net Worth: Consolidated Tangible Net Worth Maximum Leverage Ratio Minimum Liquidity	Secured	NY

					Minimum Fixed Charge Coverage Ratio		
9/4 8-K	Om Group, Inc.; Harko C.V.; VAC Germany GMBH	Administrative Agent: PNC Bank, N.A. Co-Syndication Agents: Bank of America, N.A. and Wells Fargo Bank, N.A.	Revolving: \$350M	Applicable Margin for Base Rate Loans: 0.125% to 1% based on Leverage Ratio Applicable Margin for LIBOR Rate Loans: 1.125% to 2.0% based on Leverage Ratio	Maximum Leverage Ratio Minimum Leverage Ratio	Secured	NY
9/6 S-4	Perrigo Co., Ltd.	Administrative Agent: Barclays Bank, PLC. Syndication Agent: HSBC Bank USA, N.A.	Term: \$1B	Applicable Margin for Eurocurrency Loans: 1.125% to 2.25% based on Credit Rating Applicable Margin with respect to ABR Loans: 0.125% to 1.250% based on Credit Rating	Maximum Leverage Ratio Interest Coverage Ratio	Unsecured	NY
9/6 S-4	Perrigo Co., Ltd.	Administrative Agent: Barclays Bank, PLC Syndication Agent: HSBC Bank USA, N.A.	Revolving: \$600M	Applicable Margin for Eurocurrency Loans: 1.125% to 2.25% based on Credit Rating Applicable Margin for ABR Loans: .125% to 1.250% based on Credit Rating	Maximum Leverage Ratio Interest Coverage Ratio	Unsecured	NY
9/11 8-K	Diamond Resorts Corporation; Diamond Resorts International, Inc.	Administrative Agent: Credit Suisse, AG	Revolving: \$25M	Interest Rate: LIBOR	Total Leverage Ratio Fixed Charged Coverage Ratio Minimum Liquidity	Secured	NY
9/11 8-K	Weyerhaeuser Company; Weyerhaeuser Real Estate Company	Administrative Agent: J.P. Morgan Syndication Agent: Citibank, N.A.	Revolving: \$1B	Applicable Margin for Eurodollar Loan: 1% to 1.7% based on Debt Ratings Applicable Margin for Base Rate Loans: 0% to 0.7% based on Debt Ratings	No Financial Covenants	Unsecured	NY

9/12 8-K	Caterpillar, Inc.; Caterpillar Financial Services Corporation; Caterpillar International Finance, LTD; Caterpillar Finance Corporation	Agent: Citibank, N.A.	Revolving: \$3B	Applicable Margin for Base Rate Loans and Japan Base Rate Loans: Greater of the applicable Market Rate Spread minus 1% Applicable Margin for Eurocurrency Rate Loans and TIBO Rate Loans: The applicable Market Rate Spread.	Consolidated Net Worth	Unsecured	NY
9/13 8-K	Fusion-IO, Inc.	Administrative Agent and Issuing Lender: Silicon Valley Bank	Revolving: \$25M	Applicable Margin for Eurodollar Loans: 1.25% Applicable Margin for ABR Loans: 0.75%	No Financial Covenants	Unsecured	CA
9/16 8-K	K-V Pharmaceutical Company	Law Debenture Trust Company of New York	Term: \$100M	Interest Rate: LIBOR + 10% or Base Rate + 9%	Maximum Capital Expenditures Minimum Consolidated EBITDA Minimum Fixed Charge Coverage Ratio Minimum Interest	Secured	NY
9/17 10-Q	Stellaris LLC; James Construction Group LLC; Rockford Corporation	Lender: RBS Asset Finance, Inc.	Revolving: \$26M	Interest Rate: 3.5 year USD Interest Rate Swap + 1.35%	No Financial Covenants	Secured	NY
9/17 8-K	Polymer Group, Inc.	Administrative Agent: Citicorp North America, Inc. Syndication Agent Barclays Bank PLC	Term: \$318M	Interest Rate on Eurodollar Loans: Great of Eurodollar Rate or 1%, + 6%, + 0.5% quarterly until Initial Maturity Date Interest rate on Term Loans: 8.05%	Maximum Leverage Ratio	ABL	NY

9/18 8-K	Tiptree Operating Company, LLC	Administrative Agent, Collateral Agent, and Lead Arranger: Fortress Credit Corporation	Term: \$50M	Applicable Margin: LIBOR + 6.5%.	No Financial Covenants	Secured	NY
9/18 10-Q	Corelogic, Inc.	Co-Syndication Agents: J.P. Morgan Chase Bank, N.A.; Wells Fargo N.A. Administrative Agent and Collateral Agent: Bank of America, N.A.	Term: \$850M Revolving: \$550M	Applicable Margin for ABR Loans: 0.25% to 1.25% based on Leverage Ratio Applicable Margin for Eurocurrency Loans: 1.25% to 2.5 based on Leverage Ratio	Maximum Leverage Ratio Minimum Interest Coverage Ratio	Secured	NY
9/18 8-K	Tiptree Operating Company, LLC	Administrative Agent, Collateral Agent, and Lead Arranger: Fortress Credit Corp	Revolving: \$50M; increasable to \$125M	Applicable Margin for LIBOR Loans: 6.5% per annum	Maximum Leverage Ratio Net Leverage Ratio Fixed Charge Coverage Ratio	Secured	NY
9/19 8-K	Arthur J Gallagher & Co.	Administrative Agent: Bank of Montreal	Revolving: \$600M	Applicable Margin for Base Rate Loans: 2% + 0.05% to 0.45% depending on Leverage Ratio Applicable Margin for Eurocurrency Loans: 2% + 0.85% to 1.45% depending on Leverage Ratio	Cash Flow Leverage Ratio Interest Coverage Ratio Minimum Tangible Assets	Secured	IL
9/20 8-K	Intercloud Systems, Inc.; AW Solutions, Inc.; AW Solutions Puerto Rico, LLC; Adex Corporation; Adex Puerto	Lender and Agent: PNC Bank, N.A.	Revolving: \$10M	Applicable Margin for Domestic Rate Loans: Alternate Base Rate + 0.5% Applicable Margin for LIBOR Rate Loans: LIBOR Rate + 2.75%	Fixed Charge Coverage Ratio Minimum EBITDA	ABL	NY

	Rico, LLC; TNS, Inc.						
9/20 8-K	INTL FCStone, Inc.	Administrative Agent: Bank of America, N.A.	Revolving: \$200M	Applicable Rate for Eurodollar Rate Loans: 3% Applicable Rate for Base Rate Loans: 2%	Debt to Net Worth Ratio Consolidated Fixed Charge Coverage Ratio Consolidated Net Unencumbered Liquid Assets Consolidated Tangible Net Worth	Secured	NY
9/20 8-K	Amgen, Inc.	Administrative Agent: Bank of America, N.A. Syndication Agents: Barclays Bank, N.A., J.P. Morgan Chase Bank, N.A.	Term: \$5B	Applicable Rate for Base Rate Loans: Base Rate + 0% to 0.63% based on the Debt Level Applicable Rate for Eurodollar Loans: LIBOR + 0.75% to 1.63% based on Debt Level	Total Debt to Capitalization Ratio	Unsecured	NY
9/20 8-K	American Tower Corporation	Administrative Agent: J.P. Morgan Chase Syndication Agents: The Royal Bank of Scotland; TD Securities (USA) LLC	Revolving: \$1B	Applicable Margin for LIBOR Rate Loans: 1.13% to 2% based on Debt Rating Applicable Margin for Base Rate Loans: 0.13% to 1% based on Debt Rating	Maximum Leverage Ratio Interest Coverage Ratio Senior Secured Leverage Ratio	Unsecured	NY
9/23 8-K	UGI Utilities, Inc.	Administrative Agent: J.P. Morgan Chase Bank, N.A.	Term: \$175M	Applicable Margin for Base Rate Loan: 0.00% Applicable Margin for Eurodollar Loan: 0.60%	Debt to Total Capital	Unsecured	NY
9/23 8-K	Edgewater Technology, Inc.	Lender: RBS Citizens, N.A.	Revolving: \$10M	Interest Rate: Either (i) the Prime Rate, or (ii) LIBOR + LIBOR Rate Margin	Minimum Interest Coverage Ratio Leverage Ratio	ABL	MA

9/24 8-K	CHS Agronegocio Industria e Comercio Ltda.	Administrative Agent: Credit Agricole Corporate and Investment Bank	Revolving: \$250M	Interest Rate: LIBO + 1.25% to 1.75% based on Leverage Ratio	Minimum Consolidated Net Worth Consolidated Funded Debt to Consolidated Cash Flow	Unsecured	NY
9/25 8-K	Mohawk Industries, Inc.	Administrative Agent: Wells Fargo Bank, N.A. Syndication Agent: Bank of America, N.A.; J.P. Morgan Chase Bank, N.A.; and Suntrust Bank	Revolving: \$1B	Applicable Margin for Base Rate Loans: 0% to 0.75% based on Consolidated Leverage Ratio Applicable Margin for Eurocurrency Loans: 1% to 1.75% based on Consolidated Leverage Ratio	Consolidated Interest Coverage Ratio Maximum Leverage Ratio	Unsecured	NY
9/25 8-K	Omniceil, Inc.	Administrative Agent and Issuing Lender: Wells Fargo Bank, N.A.	Revolving: \$75M	Applicable Margin for Base Rate Loans: 0% per annum Applicable Margin for LIBOR Loans: 1.75% per annum	Maximum Leverage Ratio Consolidated Fixed Chase Coverage Ratio	Secured	NY
9/26 8-K	Asbury Automotive Group, Inc.	Lead Lender: Bank of America, N.A.	Term: \$75M	Applicable Rate for Eurodollar Loans: 2.5% Applicable Rate for Base Rate Loans: 1.5%	No Financial Covenants	Unsecured	NY
9/26 8-K	Hampshire Group, LTD	Administrative Agent and Collateral Agent: Salus Capital Partners, LLC	Revolving: \$27M, increasable to \$47M Term: \$3M	Interest Rate: Prime Rate of Interest published on www.bankrate.com + 4.5%, but no less than 8%	Minimum Consolidated EBITDA	Secured	NY
9/26 8-K	Genworth Holdings, Inc.	Administrative Agent: J.P. Morgan Chase Bank, N.A. Co-Syndication Agents: Barclays Bank, PLC and Bank of America, N.A.	Revolving: \$300M	Applicable Margin For ABR Loans: 0.5% to 2.5% based on Debt Rating Applicable Margin for Eurocurrency Loans: 1.5% to 3.5% based on Debt Rating	Maximum Capitalization Ratio Minimum Consolidated New Worth	Unsecured	NY

10/15 8-K	Compressco Partners, L.P.	Administrative Agent: JPMorgan Chase Bank, N.A.	Revolving: \$100M	Interest Rate: LIBOR + 2.25% OR a base rate to the highest of the prime rate of interest per annum announced by JPMorgan Chase Bank, N.A. or LIBOR for a one-month interest period + 2.50% per annum	Interest Coverage Ratio	ABL	TX
10/15 8-K	Wound Management Technologies, Inc.	Brookhaven Medical, Inc.	Term: \$2M	Interest Rate: 8% per annum	No Financial Covenants	Secured	TX
10/17 8-K	Cinedigm Corporation	Administrative Agent: Société Générale, New York Branch	Term: \$25M Revolving: \$30M	Applicable Margin for Base Rate Loans: 3% per annum Applicable Margin for Eurodollar Loans: 4% per annum	Maximum Leverage Ratio	Secured	NY
10/17 8-K	Insys Therapeutics, Inc.	J.P. Morgan Chase Bank, N.A.	Revolving: \$15M	Interest Rate: LIBOR + 1.5%	Minimum cash liquidity Minimum Net Income	ABL	AZ
10/18 8-K	Allied Motion Technologies, Inc.	Administrative Agent: Bank of America, N.A. Syndication Agent: HSBC Bank USA, National Association	Term: \$50M Revolving: \$15M	Applicable Margin Spread over Eurocurrency Rate: 1.25% to 3% based on Total Leverage Ratio Applicable Margin Spread over Base Rate: 0.25% to 2% based on Total Leverage Ratio	Minimum Fixed Charge Coverage Ratio Total Leverage Ratio	Unsecured	NY
10/18 8-K	Gasco Energy, Inc.	Administrative Agent: Orogen Energy, Inc.	Revolving: \$5M	Interest Rate: Fixed annual rate of 8%	No Financial Covenants	Secured	CO
10/18 8-K	Gentiva Health Services, Inc.	Administrative Agent: Barclays Bank PLC	Term B: \$670M Term C: \$155M	Applicable Rate for Term Loan B: 4.25% per annum for Base Rate Loans and 5.25% per annum for Eurodollar Rate Loans	Consolidated Leverage Ratio	Secured	NY

		Syndication Agent: Merrill Lynch, Pierce, Fenner, & Smith, Inc.	Revolving: \$100M	Applicable Rate for Term Loan C: 3.50% per annum for Base Rate Loans and 4.50% for Eurodollar Rate Loans Applicable Rate for the Revolving Facility: 3.50% per annum for Base Rate Loans and 4.50% per annum for Eurodollar Rate Loans			
10/18 8-K	Scientific Games Corporation	Administrative Agent: Bank of America, N.A. Co-Syndication Agents: Credit Suisse Securities (USA) LLC; UBS Securities LLC	Term: \$2.3B Revolving: \$300M	Applicable margin for the revolving credit facility is initially 3% per annum for Eurodollar (LIBOR) loans and 2% per annum for base rate loans Applicable margin for the term loan is 3.25% per annum for Eurodollar (LIBOR) loans and 2.25% per annum for base rate loans	Consolidated Net First Lien Leverage Ratio	Secured	NY
10/18 8-K	TriMas Corporation	Administrative Agent: JPMorgan Chase Bank, N.A. Co-Syndication Agents: Wells Fargo Bank, N.A.	Term: \$175M Revolving: \$575M	Interest Rate: LIBOR plus 1.63% (subject to step-ups up to LIBOR plus 2.13% or step-downs down to LIBOR plus 1.38%, based on the leverage ratio)	Senior Secured Net Leverage Ratio	Secured	NY
10/18 8-K	XPO Logistics, Inc.	Agent: Morgan Stanley Senior Funding, Inc. Syndication Agent: Credit Suisse Securities (USA) LLC	Revolving: \$125M, increasable to \$200M	Applicable Margin for LIBOR Loans: 1.75% to 2.25% based on Quarterly Average Availability Percentage Applicable Margin for Base Rate Loans: 0.75% to 1.25% based on Quarterly Average Availability Percentage	Minimum EBITDA Fixed Charge Coverage Ratio	Secured	NY

10/22 S-1	Twitter Inc.	Administrative Agent: Morgan Stanley Senior Funding, Inc.	Revolving: \$1B	Applicable Rate for Eurodollar Loans: 1% to 1.75% based on Total Leverage Ratio Applicable Rate for ABR Loans: 0% to 0.75% based on Total Leverage Ratio	No Financial Covenants	Secured	NY
10/23 8-K	InspireMD, Inc.	Hercules Technology Growth Capital, Inc.	Term: \$10M	Interest Rate: Greater of 10.5% or 10.5% + Prime Rate minus 5.5%	No Financial Covenants	Secured	CA
10/23 8-K	Steel Partner Holdings L.P.	Administrative Agent: PNC Bank, National Association	Revolving: \$50M	Applicable Margin for Daily LIBOR Rate Loans: 1% Applicable Margin for LIBOR Rate Loans: 1% Applicable Margin for Base Rate Loans: 0%	Minimum Cash Balance	Unsecured	NY
10/23 8-K	News Corporation	Co-Administrative Agents: J.P. Morgan Chase Bank, N.A.; Citibank, N.A. Syndication Agent: Commonwealth Bank of Australia	Revolving: \$650M, increasable to \$900M	Applicable Margin for Eurodollar Rate Advances: 1.5% to 2.25% based on Adjusted Operating Income Leverage Ratio Applicable Margin for Base Rate Advances: 0.5% to 1.25% based on Adjusted Operating Income Leverage Ratio	Adjusted Operating Income Leverage Ratio Interest Coverage Ratio	Unsecured	NY
10/25 S-1/A	Hilton Worldwide Finance, LLC	Administrative Agent: Deutsche Bank AG New York Branch Co-Syndication Agents: Merrill Lynch, Pierce, Fenner & Smith, Inc.; Goldman Sachs	Revolving: \$1B Term: \$7.6B	Applicable Eurocurrency Rate for Revolving Credit Loans: 2% to 3% based on Consolidated First Lien Net Leverage Ratio Applicable Base Rate for Revolving Credit Loans: 1% to 2% based on Consolidated First Lien Net Leverage Ratio	Consolidated First Lien Net Leverage Ratio	Secured	NY

		Lending Partners LLC					
10/25 S-1/A	HLT NY Waldorf, LLC	Agent and Syndication Agent: HSBC Bank USA, National Association	Term: \$525M	Interest Rate: LIBOR Fixed Rate, LIBOR Floating Rate, or Reference Rate + Margin	No Financial Covenants	Secured	NY
10/25 S-1/A	Chicago Hilton, LLC	J.P. Morgan Chase Bank National Association; Bank of America NA; GS Commercial Real Estate LP; German American Capital Corporation; Morgan Stanley Capital Holdings LLC	Term: \$1.75B	Interest Rate: Component A (first \$875M): LIBOR + 2.65% Component B (remainder): 4.465%	No Financial Covenants	Secured	NY
10/25 8-K	Erie Indemnity Company	Administrative Agent: J.P. Morgan Chase Bank, N.A. Syndication Agent: PNC Bank, National Association	Revolving: \$100M	Interest Rate for Base Rate Loans: Prime Rate; Federal Funds Effective rate + 0.5%; or 1-month LIBOR + 1% (whichever is greater) Interest Rate for Eurodollar Loans: 0.5% to 1% based on Indebtedness to Capitalization Ratio	Indebtedness to Total Capitalization Ratio	Secured	PA
10/25 8-K	Fiserv, Inc.	Administrative Agent: J.P. Morgan Chase Bank, NA; Bank of America, NA.	Term: \$900M	Interest Rate for Base Rate Loans: Prime Rate; Federal Funds Effective rate + 0.5%; or 1-month LIBOR + 1% (whichever is greater). Margin for Base Rate Loans: 0% to 0.75% based on Borrower's Credit Rating.	Maximum Leverage Ratio Minimum Interest Coverage Ratio	Unsecured	NY

		Syndication Agent: Bank of America, N.A.		Interest Rate for Eurodollar Loans: Adjusted LIBOR. Margin for Eurodollar Loans: 1% to 1.75% based on Borrower's Credit Rating.			
10/25 8-K	Mariposa Merger Sub LLC (to be merged into Neiman Marcus Group LTD Inc.)	Administrative Agent: Credit Suisse AG; Cayman Islands Branch	Term: \$2.95B	Applicable Margin for ABR Loans: 2.75% to 3% based on Senior Secured First Lien Net Leverage Ratio Applicable Margin for Eurocurrency Loans: 3.75% to 4% based on Senior Secured First Lien Net Leverage Ratio	Minimum Interest Coverage Ratio	ABL	NY
10/25 8-K	Mariposa Merger Sub LLC (to be merged into Neiman Marcus Group LTD Inc.)	Administrative Agent: Credit Suisse AG New York Branch; RBC Capital Markets	Revolving: \$800M	Applicable Margin for Eurocurrency Loans: 1.25% to 1.75% based on Average Historical Excess Availability. Applicable Margin for ABR Loans: 0.25% to 0.75% based on Average Historical Excess Availability.	Minimum Interest Coverage Ratio	ABL	NY
10/25 8-K	Independence Realty Operating Partnership, LP	The Huntington National Bank	Revolving: \$20M	Interest Rates: "Prime Commercial Rate" as determined by Lender, or Daily Fluctuating LIBOR. Applicable Margin for LIBO Loans: 2.75%	Maximum total indebtedness Maximum Recourse Indebtedness Maximum EBITDA to Fixed Charges Ratio	ABL	OH
10/28 8-K	Internet America, Inc.	Frost Bank	Term: \$2M	Interest Rate: Current Index Rate for one and one-half to two year loans established by the Federal Home Loan Bank of Dallas + 4%	Debt to Tangible Net Worth Ratio Cash Flow to Debt Service Ratio	Secured	TX
10/28 8-K	GLP Financing, LLC	Administrative Agent: J.P. Morgan Chase Bank, N.A.	Revolving: \$850M Term: \$300M	Applicable Margin for Revolving Eurodollar Loans: 1% to 2% based on Credit Rating Applicable Margin for Revolving Base Rate Loans: 0% to 1% based on Credit Rating Applicable Margin for Term Eurodollar Loans: 1% to 2% based on Credit Rating	Maximum Debt to Total Asset Value Ratio Minimum Tangible Net Worth Minimum Fixed	Secured	NY

				Applicable Margin for Term Base Rate Loans: 0% to 1% based on Credit Rating	Charge Coverage Ratio Maximum Total Debt to Unencumbered Asset Value Ratio		
10/28 8-K	Universal Corporation	Administrative Agent: JPMorgan Chase Bank, N.A. Syndication Agent: SunTrust Bank	Term: \$175M	Applicable Margin for Eurodollar Spread: 1.5% to 2.5% based on Total Leverage Ratio Applicable Margin for ABR Spread: 0.5% to 1.5% based on Total Leverage Ratio	Maximum Total Leverage Ratio Minimum Consolidated Tangible Net Worth	Unsecured	NY
10/28 8-K	Strategic Storage Operating Partnership, LP	Administrative Agent: KeyBank, National Association	Revolving: \$75M	Applicable Rate for ABR Loans: 0.5% to 1.25% based on Total Leverage Ratio Applicable Rate for Eurodollar Loans: 1.5% to 2.25% based on Total Leverage Ratio	Maximum Total Leverage Ratio Minimum Tangible Net Worth Minimum Interest Coverage Ratio Minimum Fixed Charge Ratio Maximum variable rate debt Maximum Loan to Value Ratio Minimum Debt Service Coverage Ratio	ABL	NY
10/28 8-K	Avago Technologies Finance PTE. Ltd.	Administrative Agent: Citicorp International Ltd.	Revolving: \$20M	Applicable Margin for Base Rate Loans: 0.13% to 0.75% based on Public Debt Rating Applicable Margin for Eurocurrency Loans: 1.13% to	Maximum Consolidated Debt to EBITDA Ratio	Unsecured	NY

		Syndication Agent: Barclays Bank PLC		1.75% based on Public Debt Rating	Minimum Interest Coverage Ratio		
10/28 8-K	PDL Biopharma, Inc.	Administrative Agent: Royal Bank of Canada	Term: \$75M	Applicable Rate for Base Rate Loans: 1% Applicable Rate for Eurodollar Loans: 2%	Minimum Debt Service Coverage Ratio Maximum Total Leverage Ratio	Secured	NY
10/28 10-Q	Chicago Bridge & Iron Co.	Administrative Agent: Bank of America, NA Co-Syndication Agents: BBVA Compass; BNP Paribas Credit Agricole Corporate and Investment Bank; The Royal Bank of Scotland	Revolving: \$1.35B	Applicable Margin for Base Rate Loans: 0.25% to 1% based on Leverage Ratio Applicable Margin for Eurodollar Loans: 1.25% to 2% based on Leverage Ratio	Maximum Leverage Ratio Minimum Fixed Charge Coverage Ratio Minimum Consolidated Net Worth	Unsecured	NY
10/29 8-K	Harvest Capital Credit Corporation	Agent: Capitalsource Bank	Revolving: \$55M, increasable to \$85M	Interest Rate: LIBOR + 4.5%	Minimum Tangible Net Worth Minimum Liquidity Minimum Debt Service Coverage Ratio Maximum Leverage Ratio	ABL	NY
10/29 10-Q	American Tower Corporation	Administrative Agent: Royal Bank of	Term: \$1.5B	Applicable Margin for Base Rate Loans: 0.13% to 1.25% based on Applicable Debt Rating	Maximum Senior Secured Leverage Ratio	Secured	NY

		Scotland PLC Co-Syndication Agents: Royal Bank of Canada; TD Securities (USA) LLC		Applicable Margin for LIBOR Advance Loans: 1.13% to 2.25% based on Applicable Debt Rating	Maximum Total Leverage Ratio Minimum Interest Coverage Ratio		
10/30 8-K	Penn National Gaming, Inc.	Administrative Agent: Bank of America, N.A.	Term Loan A: \$500M Term Loan B: \$250M Revolving: \$500M	Applicable Margin for LIBOR Revolving Loans: 1.25% to 2.75% based on Consolidated Total Net Leverage Ratio Applicable Margin for Revolving ABR Loans: 0.25% to 1.75% based on Consolidated Total Net Leverage Ratio Applicable Margin for Term A Facility LIBOR Loans: 1.25% to 2.75% based on Consolidated Total Net Leverage Ratio Applicable Margin for Term A Facility ABR Loans: 0.25% to 1.75% based on Consolidated Total Net Leverage Ratio	Maximum Consolidated Total Net Leverage Ratio Maximum Consolidated Senior Secured Net Leverage Ratio	Secured	NY
10/30 8-K	Sprague Operating Resources, LLC.	Administrative Agent: J.P. Morgan Chase Bank, N.A. Co-Syndication Agents: Natixis; RBS Citizens, N.A.; Wells Fargo Bank, N.A.	Revolving Working Capital Facility: \$750M Revolving Acquisition Facility: \$250M	Applicable Margin for Base Rate Working Capital Facility Loans: 1% to 1.5% based on Working Capital Facility Utilization Applicable Margin for Eurodollar Working Capital Facility Loans: 2% to 2.5% based on Working Capital Facility Utilization Applicable Margin for Base Rate Acquisition Facility Loans: 2% to 2.25% based on Consolidated Total Leverage Ratio Applicable Margin for Eurodollar Acquisition Facility Loans: 3% to 3.25% based on Consolidated Total Leverage Ratio	Consolidated Net Working Capital Consolidated Senior Secured Leverage Ratio Consolidated Total Leverage Ratio Consolidated Fixed Charge Coverage Ratio	ABL	NY
10/31	Extreme Networks, Inc.	Administrative Agent: Silicon	Revolving: \$60M	Applicable Margin for Eurodollar Term and Revolving Loans: 1.75% to 2.75% based on Consolidated	Consolidated Fixed Charge Coverage	Secured	CA

8-K		Valley Bank Co-Syndication Agents: Bank of America, N.A.; PNC Bank, National Association	Term: \$65M	Leverage Ratio Applicable Margin for ABR Term and Revolving Loans: 0% to 0.75% based on Consolidated Leverage Ratio Applicable Margin for ABR Swingline Loans: 0% to 0.75%	Ratio Consolidated Quick Ratio Consolidated Leverage Ratio		
10/31 8-K	Resmed, Inc.	Administrative Agent: Union Bank, N.A. Syndication Agent: HSBC Bank USA, National Association	Revolving: \$700M, increasable to \$1B	Applicable Rate for Eurodollar Loans: 1% to 2% based on Funded Debt to EBITDA Ratio Applicable Rate for Base Rate Loans: 0% to 1% based on Funded Debt to EBITDA Ratio	Funded Debt to EBITDA Ratio Interest Coverage Ratio	Unsecured	CA
10/31 10-Q	Axcelis Technologies, Inc.	Silicon Valley Bank	Revolving: \$10M	Interest Rate: Prime Rate + 1%	Adjusted Quick Ratio Adjusted Net Income	ABL	MA
10/31 8-K	Dr. Tattoff, Inc.; DRTHC I, LLC; DRTHC II, LLC	TCA Global Master Fund, LP	Revolving: \$7M	Interest Rate: 10% per annum	Minimum Revenue	ABL	NV
11/01 8-K	Spectra Energy Partners, LP	Administrative Agent: The bank of Tokyo-Mitsubishi UFJ, Ltd. Syndication Agent: Bank of America, N.A.	Term: \$400M	Applicable Margin for Eurodollar Loans: 0.75% to 1.5% based on Public Debt Rating Applicable Margin for Base Rate Loans: 0% to 0.5% based on Public Debt Ratings	Consolidated Leverage Ratio	Unsecured	NY
11/01 8-K	Kitara Media, LLC.	Wells Fargo Bank, National Association	Revolving: \$10M	Applicable Margin for LIBOR Loans: 1.25% Applicable Margin for LIBOR Loans: 4.25%	Minimum EBITDA Minimum Liquidity Excess Availability	ABL	CA

					Maximum Capital Expenditures Maximum Capitalized Software Development Costs		
11/04 8-K	XLIT LTD.	Administrative Agent: Citicorp USA, Inc.	Revolving: \$100M	Interest Rate for ABR Loans: Alternate Base Rate + Lender Funding Supplement Interest Rate for Eurodollar Loans: Adjusted LIBO Rate + Lender Funding Supplement	No Financial Covenants	Secured	NY
11/04 8-K	Allete, Inc.	Administrative Agent: J.P. Morgan Chase Bank, N.A.	Revolving: \$250M, increasable to \$400M	Applicable Margin for Eurodollar Rate Loans: 0.9% to 1.48% based on Senior Debt Rating Applicable Margin for ABR Loans: 0% to 0.475% based on Senior Debt Rating	Maximum Total Indebtedness	Unsecured	NY
11/04 8-K	Pan Global, Corporation	Anatom Associates, S.A.	Revolving: \$1M	Interest Rate: 8% per annum	No Financial Covenants	Unsecured	NV
11/04 8-K Note	Surmodics, Inc.	Wells Fargo Bank, National Association	Revolving: \$20M	Applicable Margin for Base Rate and LIBOR Loans: 1.38% to 2% based on Leverage Ratio	Total Leverage Ratio Minimum EBITDA	Secured	CA
11/04 8-K	Banjo & Matilda Pty Ltd.	Raymond Key	Term: \$100K	Interest Rate: 15% per annum	No Financial Covenants	Secured	New South Wales
11/05 10-Q Note	Weyco Group, Inc.	PNC Bank, National Association	Revolving: \$60M	Interest Rate: LIBOR + 0.75%	No Financial Covenants	Unsecured	WI
11/06	Calgon Carbon Corporation	Administrative Agent: PNC	Revolving: \$225M	Applicable Margin for Base Rate Revolving Loans: 0% to 2% based on Leverage Ratio	No Financial Covenants	Unsecured	PA

8-K		Bank, National Association Syndication Agent: Citizens Bank of Pennsylvania	Term Loan: \$75M	Applicable Margin for LIBOR Revolving Loans: 1.15% to 2.15% based on Leverage Ratio Applicable Margin for Term Base Rate Loans: 0.15% to 1.15% based on Leverage Ratio Applicable Margin for Term LIBOR Loans: 1.15% to 2.15% based on Leverage Ratio			
11/06 8-K	Dataram Corporation	Rosenthal & Rosenthal, Inc.	Revolving: \$3.5M	Interest Rate: Prime Rate + 3.25%	Minimum Tangible Net Worth Minimum Working Capital	Secured	NY
11/07 6-K	Stratasys Ltd.	Administrative Agent: Bank of America, N.A. Co-Syndication Agents: Citibank, N.A.; HSBC Bank USA, National Association	Revolving: \$250M, increasable to \$325M	Applicable Rate for Eurodollar Loans: 1.63% to 2.63% based on Consolidated Leverage Ratio Applicable Rate for Base Rate Loans: 0.63% to 1.62% based on Consolidated Leverage Ratio	Consolidated Fixed Charge Coverage Ratio Consolidated Leverage Ratio Minimum EBITDA	Secured	NY
11/07 8-K	Chicago Mercantile Exchange, Inc.	Administrative Agent: Bank of America, N.A. Syndication Agent: Bank of China, Chicago Branch; The Bank of Tokyo-Mitsubishi UFJ, Ltd.; Citibank, N.A.; BMO Harris Bank, N.A.; Barclays Bank PLC	Revolving: \$7B, increasable to \$10B	Interest: Applicable Reference Rate + 1.5%	Consolidated Net Worth	Secured	NY

11/10 8-K	Mitel Networks Corporation	Administrative Agent: Jefferies Finance LLC	Term: \$355M Revolving: \$50M	Applicable Margin for Base Rate and Canadian Prime Rate Revolving Loans: 4% Applicable Margin for Adjusted LIBOR Revolving Loans and Canadian Banker's Acceptances: 5% Applicable Margin for Base Rate Term Loans: 4% Applicable Margin for Adjusted LIBOR Term Loans: 5%	Consolidated Total Net Leverage Ratio Closing Date Net Leverage Ratio	Secured	NY
11/12 8-K	AMD International Sales & Service, Ltd.	Agent: Bank of America, N.A. Syndication Agent: Wells Fargo Bank, N.A.	Revolving: \$500M	Applicable Margin not including the Financial Covenant Change Date for Base Rate Loans: 1% to 1.75% based on Fixed Charge Coverage Ratio Applicable Margin not including the Financial Covenant Change Date for LIBOR Loans: 2% to 2.75% based on Fixed Charge Coverage Ratio Applicable Margin on or after the Financial Covenant Change Date for Base Rate Loans: 1% to 1.5% based on Fixed Charge Coverage Ratio Applicable Margin on or after the Financial Covenant Change Date for LIBOR Loans: 2% to 2.5% based on Fixed Charge Coverage Ratio	Minimum EBITDA Fixed Charge Coverage Ratio	ABL	CA
11/12 8-K	PPL Capital Funding, Inc.	Administrative Agent: PNC Bank, N.A. Syndication Agent: Manufacturers and Traders Trust Co.	Revolving: \$300M	Applicable Margin for Base Rate Loans: 0% to 0.88% based on Borrower's Ratings Applicable Margin for Eurodollar Loans: 1% to 1.88% based on Borrower's Ratings	Debt to Capitalization Ratio	Unsecured	NY
11/12 8-K	The Taubman Realty Group Limited Partnership	Administrative Agent: J.P. Morgan Chase Bank, N.A.	Term: \$475M, increasable to \$600M	Applicable Margin for ABR Loans: 0.35% to 0.9% based on Total Leverage Ratio Applicable Margin for Eurodollar Loans: 1.35% to 1.9% based on Total Leverage Ratio	Minimum Net Worth Total Leverage Ratio Secured Leverage	Unsecured	NY

		Syndication Agent: PNC Bank, National Association			Ratio Fixed Charge Coverage Ratio Eligible Unencumbered Assets Unencumbered Leverage Ratio Unencumbered Interest Coverage Ratio Unencumbered Asset Occupancy Ratio		
11/12 8-K	Western Refining, Inc.	Administrative Agent: Bank of America, N.A.	Term: \$550M	Applicable Rate for Eurodollar Loans: 3.5% Applicable Rate for Base Rate Loans: 2.5%	No Financial Covenants	ABL	NY
11/12 8-K	The Hanover Insurance Group, Inc.	Administrative Agent: J.P. Morgan Chase Bank, N.A. Co-Syndication Agents: Lloyds Bank PLC; Wells Fargo Bank, National Association	Revolving: \$200M, increasable to \$300M	Applicable Rate for Eurodollar Loans: 1.25% to 1.63% based on Index Debt Ratings Applicable Rate for ABR Loans: 0.25% to 0.63% based on Index Debt Ratings	Minimum Net Worth RBC Ratio Leverage Ratio	Unsecured	NY
11/13 10-Q	Northstar Healthcare Income Operating Partnership, LP	Agent: KeyBank, N.A.	Revolving: \$25M, increasable to \$100M	Applicable Margin for LIBOR Loans: 2.75% to 3.25% based on the Ratio of Consolidated Total Indebtedness to Consolidated Total Asset Value Applicable Margin for Base Rate Loans: 1.75% to 2.25% based on the Ratio of Consolidated Total	Borrowing Base Availability Total Indebtedness to Total Asset Value	ABL	NY

				Indebtedness to Consolidated Total Asset Value	Adjusted MFFO to Consolidated Fixed Charges: Minimum Consolidated Tangible Net Worth Minimum Equity Raise Minimum Liquidity Minimum Occupancy Rate		
11/13 8-K	Midcoast Operating, L.P.	Enbridge Energy Partners, L.P.	Revolving: \$250M	Interest Rate: LIBOR + 2.5%	No Financial Covenants	Unsecured	NY
11/13 8-K	Midcoast Energy Partners, L.P.	Administrative Agent: Bank of America, N.A. Syndication Agent: Citibank, N.A.	Revolving: \$850M, increasable to \$1B	Applicable Margin for Eurocurrency Loans: 1.75% to 2.75% based on Total Leverage Ratio Applicable Margin for Base Rate Loans: 0.75% to 1.75% based on Total Leverage Ratio	Total Leverage Ratio EBITDA to Consolidated Interest Expense	Secured	NY
11/14 8-K	Liberty Silver Corporation	BG Capital Group, Ltd.	Term: \$1.21M	Interest Rate: 11% per annum	No Financial Covenants	Secured	NV
11/14 S-1	Valero Energy Partners LP	Administrative Agent: J.P. Morgan Chase Bank, N.A. Syndication Agent: The Royal Bank of Scotland PLC	Revolving: \$300M	Applicable Rate for ABR Loans: 0.25% to 2% based on Consolidated Leverage Ratio Applicable Rate for Eurodollar Loans: 1.25% to 2% based on Consolidated Leverage Ratio	Consolidated Leverage Ratio	Unsecured	NY

11/14 8-K	Wellcare Health Plans, Inc.	Administrative Agent: J.P. Morgan Chase Bank, N.A. Co-Syndication Agents: SunTrust Bank; Goldman Sachs Bank USA	Revolving: \$300M, increasable to \$375M	Applicable Rate for Eurodollar Loans: 1.5% to 2.25% based on Cash Flow Leverage Ratio Applicable Rate for ABR Loans: 0.5% to 1.25% based on Cash Flow Leverage Ratio	Statutory Net Worth Ratio Cash Flow Leverage Ratio Fixed Charge Coverage Ratio	Unsecured	NY
11/14 8-K	HIE Retail, LLC	Administrative Agent: Bank of Hawaii	Term: \$30M Revolving: \$5M	Applicable Margin for LIBOR Revolving Loans: 1.75% to 2.25% based on Leverage Ratio Applicable Margin for Base Rate Revolving Loans: 0.25% to 0.5% based on Leverage Ratio Applicable Margin for LIBOR Term Loans: 2% to 2.5% based on Leverage Ratio Applicable Margin for Base Rate Term Loans: 0% to 0.5% based on Leverage Ratio	Maximum Leverage Ratio Fixed Charge Coverage Ratio	Secured	HI
11/14 8-K	Norcraft Companies, L.P.	Administrative Agent: Royal Bank of Canada	Revolving: \$25M	Applicable Margin for Eurodollar Loans: 1.75% to 2.25% based on Quarterly Average Availability Percentage Applicable Margin for ABR Loans: 0.75% to 1.25% based on Quarterly Average Availability Percentage	Fixed Charge Coverage Ratio	ABL	NY
11/14 8-K	Norcraft Companies, L.P.	Administrative and Syndication Agent: Royal Bank of Canada	Term: \$150M	Applicable Margin for ABR Loans: 3.25% Applicable Margin for Eurodollar Loans: 4.25%	Maximum Leverage Ratio	Secured	NY
11/15 8-K	TSI Holdings II, LLC; Town Sports International, LLC	Administrative Agent: Deutsche Bank AG New York Branch Syndication Agent:	Term: \$325M Revolving: \$45M	Applicable Margin for Base Rate Term Loans: 2.5% Applicable Margin for Eurodollar Term Loans: 3.5% Applicable Margin for Base Rate Revolving Loans: 2.5% Applicable Margin for Eurodollar Revolving Loans:	Maximum Leverage Ratio	Secured	NY

		KeyBank, N.A.		3.5%			
11/15 8-K	INTL FCStone, Inc.	Administrative Agent: Bank of America, N.A.	Revolving: \$25M	Interest Rate: 2.5% + Federal Funds Rate	Consolidated Tangible Net Worth	Unsecured	NY
11/15 8-K	Axion International Holdings, Inc.	MLTM Lending, LLC	Revolving: \$2.5M	Interest Rate: 12% per annum	No Financial Covenants	Secured	MD
11/18 8-K	Extended Stay America, Inc.	Administrative Agent: J.P. Morgan Chase Bank, N.A. Syndication Agents: Deutsche Bank AG New York Branch; Goldman Sachs Lending Partners LLC; Citibank, N.A.; Bank of America, N.A.; Barclays Bank PLC; Morgan Stanley Senior Funding, Inc.; Macquarie Capital (USA) Inc.	Revolving: \$75M	Applicable Margin for ABR Loans: 2.75% Applicable Margin for Eurodollar Loans: 3.75%	Consolidated Leverage Ratio Maximum Debt Yield	Secured	NY
11/18 8-K	ESH Hospitality, Inc.	Administrative Agent: J.P. Morgan Chase Bank, N.A. Syndication Agents: Deutsche Bank	Revolving: \$250M	Applicable Margin for ABR Loans: 2% Applicable Margin for Eurodollar Loans: 3%	Consolidated Leverage Ratio Maximum Debt Yield	Secured	NY

		AG New York Branch; Goldman Sachs Lending Partners LLC; Citibank, N.A.; Bank of America, N.A.; Barclays Bank PLC; Morgan Stanley Senior Funding, Inc.; Macquarie Capital (USA) Inc.					
11/19 8-K	Electro Rent Corporation	Administrative Agent: J.P. Morgan Chase Bank, N.A.	Revolving: \$25M, increasable to \$50M	Applicable Rate for CBFR Loans: 2% Applicable Rate for Eurodollar Loans: 0.75%	Minimum EBITDA Tangible Net Worth	Secured	CA
11/19 8-K	Ashford Hospitality Prime Limited Partnership	Administrative Agent: Bank of America, N.A. Syndication Agents: Deutsche Bank Securities, Inc.; KeyBank, N.A.	Revolving: \$150M, increasable to \$300M	Applicable Margin for Eurodollar Loans: 2.25% to 3.75% based on Consolidated Leverage Ratio Applicable Margin for Base Rate Loans: 1.25% to 2.75% based on Consolidated Leverage Ratio	Consolidated Tangible Net Worth Consolidated Recourse Indebtedness Limitation Maximum Variable Rate Indebtedness Consolidated Leverage Ratio	Secured	NY
11/19 10-K	Mohegan Tribal Gaming Authority	Administrative Agent: RBS Citizens, N.A. Syndication Agents: Bank of America, N.A.;	Revolving: \$100M Term Loan A: \$125M Term Loan B: \$730M	Applicable Rate for Eurodollar Term B Loans: 4.5% Applicable Rate for Base Rate Term B Loans: 3.5% Applicable Rate for Eurodollar Term A and Revolving Loans: 3.5% to 4.5% based on Total Leverage Ratio	Total Leverage Ratio Secured Leverage Ratio Fixed Charge Coverage Ratio	Secured	NY

		Credit Suisse Securities (USA), LLC		Applicable Rate for Base Rate Term A and Revolving Loans: 2.5% to 3.5% based on Total Leverage Ratio			
11/20 13D/A	Molex Electronic Technologies, LLC	Administrative Agent: J.P. Morgan Chase Bank, N.A. Co-Syndication Agents: The Royal Bank of Scotland PLC; Merrill Lynch, Pierce Fenner & Smith, Inc.; Standard Chartered Bank; Wells Fargo Bank, National Association	Revolving: \$2.26B	Applicable Rate for Eurodollar Loans: 0.8% to 1.58% based on Debt Ratings Applicable Rate for Base Rate Loans: 0% to 0.58% based on Debt Ratings	Debt to Total Capitalization Ratio Consolidated Interest Coverage Ratio	Unsecured	NY
11/20 8-K	Patient Safety Technologies Inc.; SurgiCount Medical, Inc.	Diamond Creek Capital, LLC	Term: \$5M	Interest Rate: 13% per annum	No Financial Covenants	Secured	CA
11/21 8-K	Metalico, Inc.	Agent: TPG Specialty Lending, Inc.	Term A: \$37M Term B: \$23M Revolving: \$65M	Applicable Margin for LIBOR Term Loans: 8.5% Applicable Margin for LIBOR Revolving Loans: 3% Applicable Margin for Base Rate Term Loans: 7.5% Applicable Margin for Base Rate Revolving Loans: 2%	Maximum Leverage Ratio Maximum Consolidated Capital Expenditures Borrowing Base Availability	ABL	NY
11/21 8-K	Planar Systems, Inc.	Silicon Valley Bank	Revolving: \$12M	Interest Rate: LIBOR + 2.25%; Prime + 0.25%	Minimum Tangible Net Worth Maximum Capital	ABL	CA

					Expenditures		
11/22 8-K	XL Group PLC, XLIT Ltd.; X.L. America, Inc.; XL Insurance (Bermuda) Ltd; XL Re Ltd; XL Re Europe PLC; XL Insurance Company plc.; XL Insurance Switzerland Ltd; XL Life Ltd	Administrative Agent: J.P. Morgan Chase Bank, N.A.	Letter of Credit: \$1B, increasable to \$1.5B	Interest Rate: 3% + Alternate Base Rate	Total Funded Debt to Total Capitalization Minimum Consolidated Net Worth:	ABL	NY
11/22 8-K	Toyota Motor Credit Corporation; Toyota Credit de Puerto Rico Corporation; Toyota Motor Finance (Netherlands) B.V.; Toyota Financial Services (UK) PLC; Toyota Leasing GMBH; Toyota Credit Canada Inc.; Toyota Kreditbank GMBH	Administrative Agent: BNP Paribas Syndication Agent: Citibank, N.A.; Bank of America, N.A.; The Bank of Tokyo-Mitsubishi UFJ, LTD.	Revolving: \$4.33B	Applicable Minimum Rate: 0.5% to 0.88% based on Public Debt Rating Applicable Maximum Rate: 1.25% to 1.63% based on Public Debt Rating	No Financial Covenants	Secured	NY
11/22 8-K	Toyota Motor Credit Corporation; Toyota Credit de Puerto Rico Corporation; Toyota Motor	Administrative Agent: BNP Paribas Syndication Agent: Citibank, N.A.; Bank of	Term: \$4.33B	Applicable Maximum Rate Before Term Loan Extension Option: 0.75% to 1.12% based on Public Debt Rating Applicable Maximum Rate Before Term Loan Extension Option: 0.75% to 1.38% based on Public Debt Rating	No Financial Covenants	Secured	NY

	Finance (Netherlands) B.V.; Toyota Financial Services (UK) PLC; Toyota Leasing GMBH; Toyota Credit Canada Inc.; Toyota Kreditbank GMBH	America, N.A.; The Bank of Tokyo-Mitsubishi UFJ, LTD.					
11/22 8-K	Toyota Motor Credit Corporation; Toyota Credit de Puerto Rico Corporation; Toyota Motor Finance (Netherlands) B.V.; Toyota Financial Services (UK) PLC; Toyota Leasing GMBH; Toyota Credit Canada Inc.; Toyota Kreditbank GMBH	Administrative Agent: BNP Paribas Syndication Agent: Citibank, N.A.; Bank of America, N.A.; The Bank of Tokyo-Mitsubishi UFJ, LTD.	Revolving: \$4.33B	Applicable Minimum Rate: 0.75% to 1.13% based on Public Debt Rating Applicable Maximum Rate: 1.5% to 1.88% based on Public Debt Rating	No Financial Covenants	Secured	NY
11/22 8-K	American Equity Investment Life Holding Co.	Administrative Agent: J.P. Morgan Chase Bank, N.A. Syndication Agent: SunTrust Bank	Revolving: \$140M, increasable to \$190M	Applicable Rate for ABR Loans: 0.63% to 1.25% based on Debt Ratings Applicable Rate for Eurodollar Loans: 1.63% to 2.25% based on Debt Ratings	Debt to Capital Ratio	Unsecured	NY

11/22 8-K	Rouse Properties, L.P.	Administrative Agent: KeyBank, N.A. Co-Syndication Agents: Bank of America, N.A.; The Royal Bank of Canada	Revolving: \$250M Term: \$260M	Applicable Margin for LIBOR Loans: 1.85% to 3% based on Leverage Ratio Applicable Margin for Floating Rate Loans: 0.85% to 2% based on Leverage Ratio	Maximum Leverage Ratio Minimum Tangible Net Worth Minimum Property Requirement Unhedged Variable Rate Debt Recourse Indebtedness	Secured	NY
11/22 8-K	Monoprice, Inc.	Administrative Agent: Bank of Montreal	Term: \$40M Revolving: \$30M	Applicable Margin for LIBOR Loans: 2.75% to 3.25% based on Consolidated Total Funded Leverage Ratio Applicable Margin for Base Rate Loans: 1.75% to 2.25% based on Consolidated Total Funded Leverage Ratio	Consolidated Total Funded Leverage Ratio Consolidated Fixed Charge Coverage Ratio	Secured	NY
11/22 8-K	Golub Capital BDC Revolver Funding LLC	Administrative Agent: The PrivateBank and Trust Company	Revolving: \$15M	Interest Rate: LIBOR + 3.5% or Prime Rate + 1.5% at all times during the period from the Closing Date to November 22, 2014; LIBOR+2.5% or Prime Rate + 0.5% all other times	No Financial Covenants	Secured	NY
11/26 8-K	Internap Network Services Corporation	Administrative Agent: Jefferies Finance LLC Syndication Agent: PNC Bank, National Association	Term: \$300M Revolving: \$50M	Applicable Margin for ABR Revolving Loans: 3.5% Applicable Margin for Eurodollar Revolving Loans: 4.5% Applicable Margin for ABR Term Loans: 4% Applicable Margin for Eurodollar Term Loans: 5%	Total Leverage Ratio Consolidated Interest Coverage Ratio Capital Expenditures	Secured	NY
11/26 8-K	Viasat, Inc.	Agent: Union Bank, N.A. Co-Syndication	Revolving: \$500M	Applicable Margin for Base Rate Loans: 0.75% to 1.75% based on Total Leverage Ratio Applicable Margin for Eurodollar Loans: 1.75% to	Total Leverage Ratio Interest Coverage Ratio	Secured	CA

		Agents: Bank of America, N.A.; J.P. Morgan Chase Bank, N.A.		2.75% based on Total Leverage Ratio			
11/26 8-K	Allegion Public Limited Company; Allegion US Holding Company, Inc.	Administrative Agent: J.P. Morgan Chase Bank, N.A. Syndication Agents: Goldman Sachs Bank USA; BNP Paribas; Citigroup Global Markets Inc.; Bank of America, N.A.	Term A Loan: \$500M Term B Loan: \$500M Revolving: \$500M	Applicable Rate for Eurocurrency Term A and Revolving Loans: 1.75% to 2.25% based on Applicable Credit Rating Applicable Rate for ABR Term And Revolving Loans: 0.75% to 1.25% Applicable Rate for Eurocurrency Term B Loans: 2% to 2.25% based on Total Leverage Ratio Applicable Rate for ABR Term B Loans: 1% to 1.25% based on Total Leverage Ratio	Interest Expense Coverage Ratio Total Leverage Ratio	Secured	NY
11/26 8-K	GNC Corporation	Administrative Agent: J.P. Morgan Chase Bank, N.A. Syndication Agent: Goldman Sachs Bank USA	Term: \$1.35B Revolving: \$105M, increasable to \$130M	Applicable Margin for ABR Revolving loans: 1.25% Applicable Margin for Eurodollar Revolving Loans: 2.25% Applicable Margin for ABR Term Loans: 1.5% Applicable Margin for Eurodollar Term Loans: 2.5%	Maximum Leverage Ratio	Secured	NY
11/26 S-1	Gatehouse Media Intermediate Holdco, Inc.	Administrative Agent: PNC Bank, National Association	Term Loan A: \$25M Term Loan B; \$50M Revolving: \$40M	Applicable Margin for Domestic Rate Revolving Loans: 2.25% Applicable Margin for LIBOR Revolving Loans: 3.25% Applicable Margin for Domestic Rate Term A Loans: 3.25% Applicable Margin for LIBOR Term A Loans: 4.25%	Fixed Charge Coverage Ratio Maximum Leverage Ratio Minimum EBITDA	ABL	NY

				Applicable Margin for LIBOR Term B Loans: 8%			
11/27 8-K	Wilmington Trust Co.	Liquidity Provider: Morgan Stanley Bank, N.A.	Revolving: \$46.85M	Interest Rate for LIBOR Advance Loans: LIBOR Rate + Applicable Margin Interest Rate for Base Rate Advance Loans: Base Rate + Applicable Margin	No Financial Covenants	Secured	NY
11/27 8-K	Tropicana Entertainment, Inc.	Administrative Agent: Credit Suisse AG, Cayman Islands Branch	Term: \$300M Revolving: \$15M	Applicable Margin for LIBOR Revolving Loans: 2% to 2.5% based on Total Net Leverage Ratio Applicable Margin for ABR Revolving Loans: 1% to 1.5% based on Total Net Leverage Ratio Applicable Margin for ABR Term Loans: 2% Applicable Margin for Eurodollar Term Loans: 3%	Maximum Leverage Ratio	Secured	NY
11/27 8-K	Vince LLC; Vince Intermediate Holding, LLC	Administrative Agent: Bank of America, N.A. Syndication Agent: J.P. Morgan Securities LLC	Term: \$175M	Applicable Margin for Eurodollar Loans: 4.75% to 5% based on Consolidated Net Total Leverage Ratio Applicable Margin for ABR Loans: 3.75% to 4% based on Consolidated Net Total Leverage Ratio	Maximum Leverage Ratio	Secured	NY
11/27 8-K	Vince LLC	Agent: Bank of America, N.A.	Revolving: \$50M, increasable to \$70M	Applicable Margin for LIBOR Loans: 1.25% to 1.75% based on Average Daily Availability Applicable Margin for Base Rate Loans: 0.25% to 0.75% based on Average Daily Availability	Minimum EBITDA	ABL	NY
11/27 8-K	Synnex Corporation	Administrative Agent: Bank of America, N.A. Co-Syndication Agents: The Bank of Nova Scotia; The Royal Bank of	Revolving: \$275M Term: \$225M	Applicable Rate for Eurodollar Loans: 1.75% to 2.25% based on Consolidated Leverage Ratio Applicable Rate for Base Rate Loans: 0.75% to 1.25% based on Consolidated Leverage Ratio	Maximum Leverage Ratio Consolidated Fixed Charge Coverage Ratio	Secured	NY

		Scotland					
11/27 8-K	LTX-Credence Corporation; Everett Charles Technologies LLC	Administrative Agent: Silicon Valley Bank	Term: \$50M Revolving: \$5M	Applicable Margin for Eurodollar Term Loans: 2.5% to 3.5% based on Consolidated Leverage Ratio Applicable Margin for ABR Term Loans: 1.5% to 2.5% based on Consolidated Leverage Ratio Applicable Margin for Eurodollar Revolving Loans: 2.5% to 3.5% based on Consolidated Leverage Ratio Applicable Margin for ABR Revolving Loans: 1.5% to 2.5% based on Consolidated Leverage Ratio	Consolidated Fixed Charge Coverage Ratio Consolidated Leverage Ratio Minimum Liquidity	ABL	NY
11/29 8-K	Martin Marietta Materials, Inc.	Administrative Agent: J.P. Morgan Chase Bank, N.A. Co-Syndication Agents: Wells Fargo Bank, N.A.; Branch Banking and Trust Company; and SunTrust Bank	Term: \$250M Revolving: \$350M	Applicable Margin for Base Rate Revolving Loans: 0.1% to 0.35% based on Debt Ratings Applicable Margin for Eurodollar Revolving Loans: 1.1% to 1.65% based on Debt Ratings Applicable Margin for Base Rate Term Loans: 0.25% to 1% based on Debt Ratings Applicable Margin for Eurodollar Loans: 1.25% to 2% based on Debt Ratings	Maximum Leverage Ratio	Unsecured	NY
11/29 8-K	True Drinks Holdings, Inc.; True Drinks, Inc.	Avidbank	Term: \$2M	Interest Rate: Prime Rate + 2.75%	Minimum Unrestricted Cash Asset Coverage Ratio Minimum EBITDA Minimum Equity	ABL	CA
12/02 8-K	Energy Transfer Equity, L.P.	Administrative Agent: Credit Suisse AG, Cayman Islands	Revolving: \$600M, increasable to \$1B	Applicable Rate for Eurodollar Loans: 1.75% to 2.5% based on Applicable Leverage Level Applicable Rate for ABR Loans: 0.75% to 1.5%	Maximum Leverage Ratio Interest Coverage	Secured	NY

		Branch		based on Applicable Leverage Level	Ratio		
12/02 8-K	Energy Transfer Equity, L.P.	Administrative Agent: Credit Suisse AG, Cayman Islands Branch	Term: \$1B	Applicable Rate for Eurodollar Loans: 2.5% Applicable Rate for ABR Loans: 1.5%	Maximum Leverage Ratio Interest Coverage Ratio	Secured	NY
12/02 8-K	Public Storage	Agent: Wells Fargo Bank, N.A.	Term: \$700M	Applicable Margin: 0.9% to 1.5% based on Level Ratio of Total Indebtedness to Gross Asset Value	Total Indebtedness to Gross Asset Value Ratio of EBITDA to Fixed Charges Ratio of Unencumbered NOI to Unsecured Interest Expense Gross Assets Value of Non-Guarantors	Unsecured	NY
12/03 8-K	Baxano Surgical, Inc.	Hercules Technology Growth Capital, Inc.	Term: \$15M	Interest Rate: Prime Rate + 7.75%	No Financial Covenants	Secured	CA
12/03 8-K	Ruby Tuesday, Inc.	Administrative Agent: Bank of America, N.A. Co-Syndication Agents: Wells Fargo Bank, N.A.; Regions Bank	Revolving: \$350M	Applicable Margin for Eurodollar Loans: 2.5% to 3.5% based on Adjusted Total Debt to EBITDA Ratio Applicable Margin for Base Rate Loans: 1.5% to 2.5% based on Adjusted Total Debt to EBITDA Ratio	Consolidated Fixed Charge Coverage Ratio Debt to EBITDA Ratio Maximum Capital Expenditures	Secured	GA
12/04 8-K	Sierra Income Corporation	Administrative Agent: ING Capital, LLC	Revolving: \$50M, increasable to \$100M	Applicable Margin for Eurocurrency Loans: 2.75% to 3.5% based on Step-Down Condition Applicable Margin for ABR Loans: 1.75% to 2.5% based on Step-Down Condition	Asset Coverage Ratio Consolidated Interest Coverage	Secured	NY

					Ratio Liquidity Minimum Net Worth		
2/05 8-K	Advance Auto Parts, Inc.; Advance Stores Company, Inc.	Administrative Agent: J.P. Morgan Chase Bank, N.A Syndication Agents: Merrill Lynch, Pierce, Fenner, & Smith, Inc.; Suntrust Robinson Humphrey, Inc.; Wells Fargo Securities, LLC	Revolving: \$5M	Applicable Rate for ABR Loans: 0% to 1.85% based on Debt Ratings Applicable Rate for Eurodollar Loans: 1% to 1.85% based on Debt Ratings	No Financial Covenants	Secured	NY
12/05 10-K	Phototronics, Inc.	Administrative Agent: J.P. Morgan Chase Bank, N.A. Syndication Agent: RBS Citizens, N.A.	Revolving: \$3M	Applicable Rate for Eurocurrency Loans: 1.25% to 2% based on Total Leverage Ratio Applicable Rate for ABR Loans: 0.25% to 1% based on Total Leverage Ratio	Minimum Interest Coverage Ratio Total Leverage Ratio Minimum Unrestricted Cash Balances	Secured	NY
12/11 8-K	Checkpoint Systems, Inc.	Administrative Agent: HSBC Bank USA, N.A.; Fifth Third Bank	Revolving: \$200M	Applicable Margin for Eurodollar Loans: 1.25% to 2.25% based on Leverage Ratio Applicable Margin for Base Rate loans: 0.25% to 1.25% based on Leverage Ratio	Consolidated Interest Coverage Ratio Consolidated Net Leverage Ratio	Secured	NY
12/11 8-K	Emergent Biosolutions, Inc.	Administrative Agent: Bank Of America, N.A. Syndication Agent: PNC Bank, N.A.	Term: \$225M	Applicable Margin for Eurodollar Loans: 1.75% to 3.75% based on Leverage Ratio Applicable Margin for Base Rate Loans: 0.75% to 2.75% based on Leverage Ratio	Consolidated debt service coverage ratio Consolidated Leverage Ratio	Secured	NY

12/11 8-K	Fiesta Restaurant Group, Inc.	Administrative Agent: Wells Fargo Bank, N.A. Syndication Agent: J.P. Morgan Chase Bank, N.A.	Term: \$150M	Applicable Margin for LIBOR Loans: 1.5% to 2.5% based on Leverage Ratio Applicable Margin for Base Rate Loans: 0.5% to 1.5% based on Leverage Ratio	Adjusted Leverage Ratio Fixed Charge Coverage Ratio	Secured	NY
12/13 8-K	MDC Holdings, Inc.	U.S. Bank National Association	Revolving: \$450M	Applicable Margin for Eurodollar Loans: 1.25% to 2.25% based on Leverage Ratio Applicable Margin for Base Rate Loans: 0.25% to 1.25% based on Leverage Ratio	Minimum Consolidated Net Worth	ABL	NY
12/16 8-K	Devon Energy Corporation	Administrative Agent: Morgan Stanley Senior Funding, Inc.	Term: \$250M	Applicable Margin for Base Rate 3-year Tranche Loans: 0.13% to 0.63% based on credit rating Applicable Margin for Base Rate 5-year Tranche Loans: 0.25% to 0.75% based on credit rating Applicable Margin for Eurodollar 3-year Tranche Loans: 1.13% to 1.63% based on credit rating Applicable Margin for Eurodollar 5-year Tranche Loans: 1.25% to 1.75% based on credit rating	Capital Lease Obligations Funded Debt to Total Capitalization	Unsecured	NY
12/16 8-K	Southwestern Energy Company	Administrative Agent: J.P. Morgan Chase Bank, N.A. Co- Syndication Agents: Bank of America, N.A.; Wells Fargo Bank, N.A.	Revolving: \$2B	Applicable Margin for Eurodollar Loans: 1.25% to 2% based on Credit Rating Applicable Margin for ABR Loans: 0.25% to 1% based on Credit Rating	Debt Capitalization Ratio	Secured	NY
12/16 8-K	Precision Castparts Corporation	Administrative Agent: Bank of America, N.A. Syndication Agent: Citibank N.A.; Wells Fargo Bank, N.A.	Revolving: \$5M	Applicable Margin for Eurodollar Loans: LIBOR + 0.7% Applicable Margin for Base Rate Loans: The highest of the Federal Fund Rate + 0.5%, the Prime Rate, or the Eurodollar rate + 1%	Maximum Leverage Ratio	Secured	NY

12/17 8-K	Energen Corporation	Administrative Agent: Bank of America, N.A. Co-Syndication Agents: Wells Fargo Bank, N.A.; Regions Bank; Compass Bank; J.P. Morgan Chase Bank, N.A.	Term: \$600M	Applicable Rate for Eurodollar Loans: 1% to 1.88% based on credit rating Applicable Rate for Base Rate Loans: 0% to 0.88% based on credit rating	Consolidated Debt to Capitalization Ratio	Unsecured	NY
12/17 8-K	TECO Energy, Inc.; New Mexico Gas Company, Inc.	Administrative Agent: JPMorgan Chase Bank, N.A. Syndication Agent: Citibank, N.A.; Morgan Stanley Senior Funding, Inc.	Revolving: \$125M	Applicable Rate for Base Rate Loans: 0% to 0.65% based on credit rating Applicable Rate for LIBOR Rate: 0.78% to 1.65% based on credit rating	Maximum Debt to Capitalization	Secured	NY
12/18 8-K	Lannett Company, Inc.	Administrative Agent: Citibank, N.A.	Term: \$50M	Applicable Margin for Eurodollar Loans: 1.5% to 2.25% based Leverage Ratio Applicable Margin for Base Rate Loans: 0.5% to 1.25% based on Leverage Ratio	Fixed Charge Coverage Ratio Leverage Ratio	Secured	NY
12/18 8-K	Piedmont Operating Partnership, LP	Agent: U.S. Bank, National Association Syndication Agent: SunTrust Bank	Term: \$300M	Applicable Margin for LIBOR Loans: 0.95% to 1.95% based on credit rating. Applicable Margin for Base Rate Loans: 0% to 0.95% based on credit rating.	Maximum Leverage Ratio Fixed Charge Coverage Ratio Minimum Total Asset Value Unencumbered Leverage Ratio Unencumbered Interest Coverage Ratio	Unsecured	NY
12/18	AFC Enterprises,	Administrative	Revolving: \$125M	Applicable Margin for LIBOR Loans: 1.25% to 2.5%	Consolidated Fixed	Secured	NY

8-K	Inc.	Agent: Wells Fargo Bank, N.A. Syndication Agent: Bank of America, N.A.		based on Leverage Ratio Applicable Margin for Base Rate Loans: 0.25% to 1.5% based on Leverage Ratio	Charge Coverage Ratio Total Leverage Ratio		
12/18 8-K Note	Electromed, Inc.	Venture Bank	Term: \$2.5M	Interest Rate: Prime Rate + 1.5%	No Financial Covenants	ABL	MN
12/18 8-K Note	Electromed, Inc.	Venture Bank	Term: \$1.3M	Interest Rate: 5% per annum	No Financial Covenants	Secured	MN
12/18 8-K	Alexander & Baldwin, LLC	Administrative Agent: Bank of America, N.A.	Term: \$150M	Applicable Rate for Eurodollar Loans: 3% per annum Applicable Rate for Base Rate Loans: 2% per annum	No Financial Covenants	ABL	NY
12/27 S-1	Auspex Pharmaceuticals, Inc.	Collateral Agent: Oxford Finance, LLC	Term: \$15M	Interest rate: greater of (i) 8.99% and (ii) sum of (a) 3 month US LIBOR rate reported in the Wall Street Journal 3 business days prior to the Funding Date, plus (b) 8.75%	No Financial Covenants	Secured	NY
12/27 8-K	Omega Healthcare Investors, Inc.	Administrative Agent: Bank of America, N.A.	Term: \$200M	Applicable Rate for Eurodollar Loans: 1.1% to 2.3% based on Debt Rating Applicable Rate for Base Rate Loans: 0.1% to 1.3% based on Debt Rating	Consolidated Leverage Ratio Consolidated Secured Leverage Ratio Consolidated Unsecured Leverage Ratio Consolidated Fixed Charge Coverage Ratio	Unsecured	NY

					Consolidated Unsecured Debt Yield		
					Consolidated Unsecured Interest Coverage Ratio		
					Consolidated Unsecured Interest Coverage Ratio		
12/27 8-K	Watermark Pinebrook Owner, LLC	Administrative Agent: General Electric Capital Corporation	Term: \$10.5M	Interest Rate: 3.35% in excess of LIBOR	Debt Service Coverage Ratio	Secured	IL
12/30 8-K	World Energy Solutions, Inc.	Commerce Bank & Trust Company	Revolving: \$2.5M Term: \$6M	Applicable Margin for Revolving Loan: 1.25% to 1.75% based on Ratio of Actual EBITDA to Projected EBITDA Applicable Margin for Term Loan: 2.25% to 2.75% based on Ratio of Actual EBITDA to Projected EBITDA	No Financial Covenants	ABL	MA
12/31 8-K	GSV Capital Corporation	Silicon Valley Bank	Revolving: \$18M	Interest rate: greater of (i) 4.75% + Prime Rate or (ii) 8.0%	No Financial Covenants	ABL	CA
12/31 8-K	Aspen-Alpine Project, LLC; Sun Cobus Green, LLC; Aspen- Country Project, LLC; Sun Pool 3 LLC; Sun Rainbow RV LLC; Sun Tampa East, LLC; Country Hills Village Mobile	Lender: Bank of America, N.A.	Term: \$72.44M	Interest Rate: 4.89%	No Financial Covenants	Unsecured	NY

	Home Park, LLC; Dutton Mill Village, LLC; Sun Forest Meadows, LLC; Sun Communities Operating Limited Partnership						
12/31 8-K	Sun Big Timber RV, LLC; Cider Mill Village Mobile Home Park, LLC; Sun Continental North, LLC; Aspen-Byron Project, LLC; Sun Camelot Villa, LLC; Sun Fisherman's Cove, LLC; Sun Gold Coaster, LLC; Sun Pine Hills, LLC; Aspen-Town & Country Associates II, LLC; Sun Communities, Inc.	Lender: Bank of America, N.A.	Term: \$69M	Note rate: 4.9%	No Financial Covenants	Unsecured	NY
12/31 8-K	Talon International, Inc.	Bank: Union Bank, N.A.	Revolving: \$3.5M Term: \$5M	Interest Rate for Revolving Loan: 2.5% in excess of Reference Rate Interest Rate for Term Loan: 2.75% in excess of Reference Rate	Fixed Charge Coverage Ratio Minimum EBITDA	ABL	CA