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# ACLP - Further Updated Estimates of State BEAD Allocations - as of June 16, 2023

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at New York Law School

## A GUIDE TO FEDERAL BROADBAND FUNDING PROGRAMS

## Further Updated Estimates of State Allocations via the Broadband Equity, Access & Deployment (BEAD) Program

## June 16, 2023

The following sets forth estimates of the funding each state will receive from NTIA's BEAD Program. These rough estimates are subject to several important qualifications which, along with our methods, are set forth below.

State	Est. Allocation	State	Est. Allocation	
Alabama	\$1,379,073,048	Montana	\$503,697,269	
Alaska	\$440,555,004	Nebraska	\$350,043,368	
Arizona	\$784,794,273	Nevada	\$272,017,294	
Arkansas	\$932,693,925	New Hampshire	\$198,837,919	
California	\$1,308,176,063	New Jersey	\$263,656,254	
Colorado	\$677,209,123	New Mexico	\$533,148,211	
Connecticut	\$144,859,972	New York	\$643,154,781	
Delaware	\$107,924,644	North Carolina	\$1,521,674,156	
District of Columbia	\$100,710,592	North Dakota	\$130,845,093	
Florida	\$1,148,876,047	Ohio	\$801,338,705	
Georgia	\$1,228,423,714	Oklahoma	\$679,657,575	
Hawaii	\$145,053,068	Oregon	\$572,555,164	
Idaho	\$413,714,715	Pennsylvania	\$1,177,801,769	
Illinois	\$1,006,193,838	Puerto Rico	\$339,573,724	
Indiana	\$864,971,432	Rhode Island	\$108,917,155	
lowa	\$424,775,231	South Carolina	\$561,799,738	
Kansas	\$415,468,023	South Dakota	\$209,639,688	
Kentucky	\$1,098,053,282	Tennessee	\$829,183,092	
Louisiana	\$1,246,308,230	Texas	\$3,101,149,907	
Maine	\$262,926,352	Utah	\$260,389,076	
Maryland	\$270,055,442	Vermont	\$225,091,198	
Massachusetts	\$147,841,368	Virginia	\$1,574,524,424	
Michigan	\$1,318,889,008	Washington	\$1,007,630,469	
Minnesota	\$620,778,861	West Virginia	\$1,148,883,770	
Mississippi	\$1,135,977,260	Wisconsin	\$1,050,466,800	
Missouri	\$1,401,479,862	Wyoming	\$251,441,025	

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#### **Methodology**

Counts of unserved locations in each state were calculated using the Fixed Broadband Availability Data files provided by the FCC as part of the Broadband Data Collection (BDC) program.<sup>1</sup> Each file lists all locations served by a given technology and provider.

For example, "bdc\_01\_Cable\_fixed\_broadband\_123122.csv" lists all instances in the state of Alabama where a cable internet provider serves a location. The first row of the file (out of about 1.8M rows) shows that the location listed has both residential and business 1000/50 Mbps service available from Sparklight. Several of these files (up to nine) are available for each state, depending on which technologies are present.

To count unserved locations, we processed 440 of the Fixed Broadband Availability Data files. For each state, a location was marked unserved if 25/3 Mbps or faster service was not available via wired or licensed fixed wireless technologies.

As of the most recent revision of the latest December 2022 BDC data, we calculated the following served, underserved, and unserved<sup>2</sup> location counts:

State	Served	Underserved	Unserved	State	Served	Underserved	Unserved
AL	1,749,798	96,636	331,202	MT	327,273	49,499	104,533
AK	170,247	17,383	88,183	NE	688,276	38,595	64,746
AZ	2,285,361	141,415	177,320	NV	923,315	15,713	44,542
AR	1,046,147	93,921	215,617	NH	478,215	10,713	25,593
CA	9,670,934	155,651	312,844	NJ	2,501,905	28,938	42,377
CO	1,707,325	91,055	149,462	NM	661,945	78,573	112,159
СТ	1,069,578	4,049	11,616	NY	4,514,157	37,647	140,644
DE	372,167	12,904	2,052	NC	3,755,312	125,952	368,127
DC	122,442	30	184	ND	336,559	1,858	7,987
FL	6,883,169	134,815	271,595	ОН	4,210,950	108,072	181,604
GA	3,346,364	115,405	292,193	OK	1,365,610	147,447	150,096
HI	296,496	1,075	11,666	OR	1,318,221	62,158	122,363
ID	583,069	53,625	81,233	PA	4,538,149	54,048	279,085
IL	3,802,628	131,509	234,649	PR	1,082,868	3,381	62,035
IN	2,417,131	104,716	198,081	RI	332,470	586	2,309
IA	1,214,768	70,389	84,097	SC	1,927,754	78,733	119,578
KS	1,066,369	55,372	81,687	SD	357,473	14,203	28,390
KY	1,541,029	62,088	258,435	TN	2,464,099	57,048	188,814
LA	1,494,446	78,696	296,824	ТΧ	8,674,415	364,991	777,115
ME	548,457	51,975	42,188	UT	937,483	28,109	41,531
MD	1,781,159	22,857	44,034	VT	216,196	27,867	32,391
MA	1,923,718	7,690	12,388	VA	2,471,253	61,365	381,812
MI	3,584,381	127,594	315,618	WA	2,199,563	93,314	235,021
MN	1,867,240	76,649	134,850	WV	588,439	40,372	271,597
MS	1,005,031	39,407	268,255	WI	1,840,276	217,772	246,113
MO	2,044,283	107,032	337,004	WY	201,402	20,403	39,214

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Estimated BEAD allocations were then calculated using those unserved locations counts as follows:

- The total amount allocated to BEAD in the IIJA is \$42,450,000,000.
- We deduct \$4,245,000,000, representing the 10% of BEAD funds that will be immediately allocated to high-cost areas (data regarding the location of those areas remains unavailable as of this writing).
- An additional 2% is deducted for administrative purposes.
- \$100,000,000 is set aside for the U.S. territories (not including Puerto Rico).
- The remaining \$37,342,900,000 is divided amongst the 50 states, D.C., and Puerto Rico.
- Each state, D.C., and Puerto Rico receives a minimum allocation of \$100,000,000.
- The remaining pool of \$32,142,900,000 is divided proportionally among the states, D.C., and Puerto Rico based on each's share of the nation's total unserved locations.

### **Qualifications**

These estimates are based on the best available data and will soon be supplanted by NTIA's official figures. Limitations on the above estimates are discussed below. However, with these limitations, our projections offer a reasonable estimate of the forthcoming distribution of BEAD funds among the states.

**Qualification #1:** The data used in our calculation stems from a broadband map that will continue to change as the Commission navigates an ongoing challenge process.<sup>3</sup> According to the FCC, "75% of those challenges [submitted thus far] have already been resolved," resulting in "a net increase of more than one million new serviceable locations [for the latest map], as compared to the November 2022 pre-production draft."<sup>4</sup> The FCC had been updating the first version of the map on a rolling basis, and we expect that further changes will occur before the Commission finalizes the map for official funding allocations.

**Qualification #2:** Actual funding amounts will differ from the estimates above due to the additional \$4,245,000,000 that will be disbursed to states based on their relative proportion of unserved high-cost locations. As discussed above, this amount was excluded from the calculation of estimated state allocations since data regarding the number of such high-cost locations is not currently available.

It should also be noted that BEAD funds are meant to supplement and not supplant funds made available for broadband via the CARES Act, the CAA, and ARPA. It remains to be seen whether and to what extent broadband projects being built with those funds might impact BEAD allocations.

\* \* \* \* \*

Please do not hesitate to send questions, comments, and other feedback to <u>ACLP@nyls.edu</u>.

#### **Notes & Sources**

<sup>1</sup> Data Download, FCC National Broadband Map, December 31, 2022 data, updated as of May 24, 2023, <u>https://broadbandmap.fcc.gov/data-download/nationwide-data?version=dec2022</u>.

<sup>2</sup> Definitions of served (100/20 Mbps or faster service available), underserved (25/3 Mbps or faster available, but below 100/20 Mbps), and unserved (no service, or service under 25/3 Mbps) based on BEAD Program definitions. See, e.g., BEAD FAQ and Answers Draft Version 2.0 at p. 5, NTIA, September 2022, https://broadbandusa.ntia.doc.gov/sites/default/files/2022-09/BEAD-Frequently-Asked-Questions-%28FAQs%29\_Version-2.0.pdf.

<sup>3</sup> Fabric Challenge Process, FCC, December 6, 2022, <u>https://help.bdc.fcc.gov/hc/en-us/articles/8554187214107-Fabric-Challenge-Process</u>

<sup>4</sup> National Broadband Map: It Keeps Getting Better, FCC, May 30, 2023, <u>https://www.fcc.gov/national-broadband-map-it-keeps-getting-better</u>.